

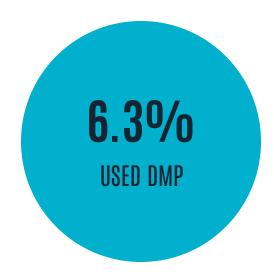
The Clearing Connection.

DECLINE MY PLACE — REAL REASONS. REAL RETENTION MOVES.

With Jo Richards, Dave Penney and Kyle Campbell

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DECLINE MY PLACE- DAY 28 DATA



6.3% of all applicants used DMP

• 42,920

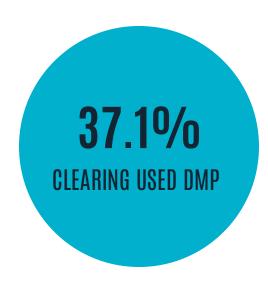
(+1.4% since 2024)



60.5% of those using DMP are now placed

• 25,960

(+2.8% since 2024)



 37.1% of people placed in Clearing used DMP before finding their place

DECLINE MY PLACE MOVEMENT



OBJECTIVES AND METHODOLOGY

Objectives

- What are the different uses of Decline My Place?
- What are the segments using it?
- When are decisions made?
- Could anything be done differently to respond to leaving triggers?

Methodology

- UCAS 2025 Clearing survey (Day 28 data cut)
- 1,462 Decline my Place respondents
- 3 x focus groups with UK students who considered or used Decline My Place



WHOSE STORIES ARE WE HEARING?

DECLINE MY PLACE

(41% of Clearing survey respondents)

DECLINE FIRM CHOICE

(59% of DMP respondents)

DECLINE INSURANCE CHOICE

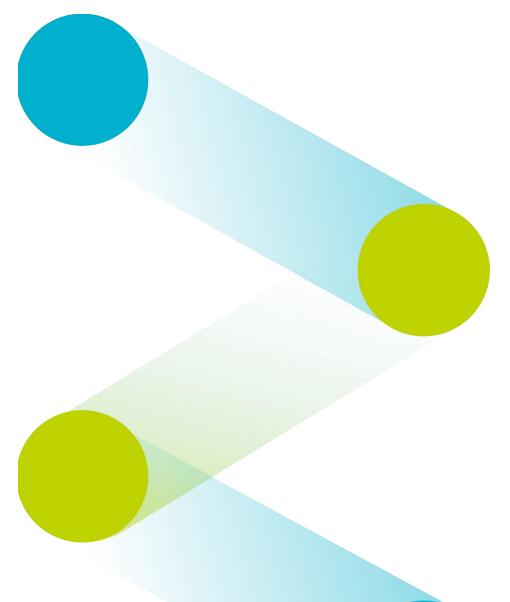
(30% of DMP respondents)

DECLINE CHANGE OF COURSE

(10% of DMP respondents)

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UNDERSTANDING WHAT DRIVES THOSE DECISIONS





THREE WAYS STUDENTS WALK AWAY FROM AN OFFER

Push factors: What influenced your decision to decline your original university? Top reason

DECLINE FIRM CHOICE

340/0

I changed my mind about the subject I wanted to study

DECLINE INSURANCE CHOICE

57⁰/₀

I didn't want to go to my insurance choice university

DECLINE CHANGE OF COURSE

40%

I was offered a different course which I didn't want to study



THREE WAYS STUDENTS WALK AWAY FROM AN OFFER

Pull factors: Which factors influenced your decision to choose the university you're going to?

DECLINE FIRM CHOICE

- 46% I preferred the course
- 42% I preferred the location of the university/college
- 33% Better reputation
- 30% Closer to home
- 27% Better graduate prospects

DECLINE INSURANCE CHOICE

- 48% I preferred the location of the university/college
- 43% Better reputation
- 42% I preferred the course
- 32% Better graduate prospects
- 24% Closer to home

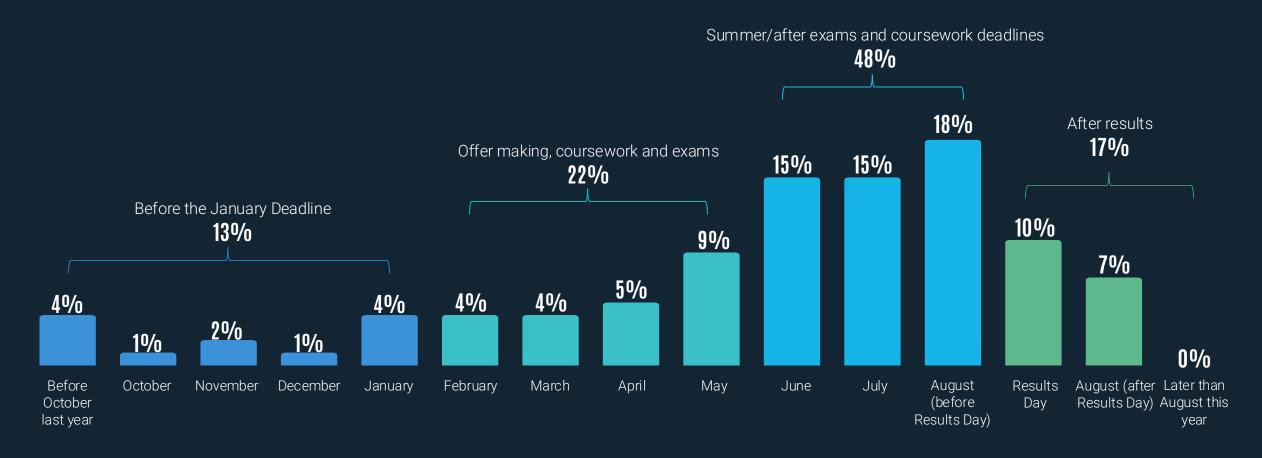
DECLINE CHANGE OF COURSE

- 53% I preferred the course
- 27% I preferred the location of the university/college
- 18% Better reputation
- 16% Closer to home
- 15% Better graduate prospects



FROM SLOW WOBBLE TO SHARP JOLT

When those declining their firm choice started to think about applying elsewhere





THE REALITY CHECKS HITS OVER SUMMER

Practicalities become clearer over summer

- Commute length, travel cost, comfort with moving out
- New university often significantly closer to home

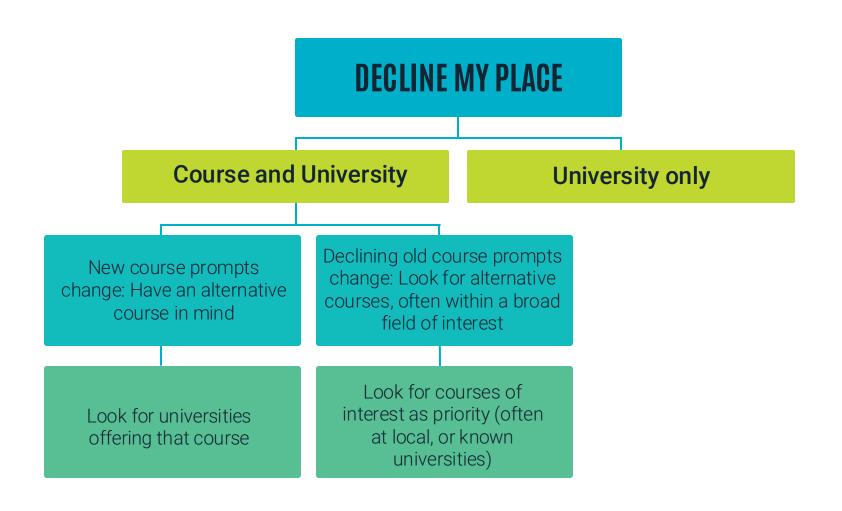
"I'm about 30 minutes out from London so [my previous choice] is quite far... It would either be a crazy train every morning, which obviously I wouldn't do, or I'd have to live out and I just didn't feel comfortable right now moving out. So, I thought I'd just stay at home and take a train to London every day."

"[The new choice] is a lot closer to me...where I'd have to get a train every day and it'd be a lot more financially, a lot more money and just harder to do every single day."

27%

Of all DMP declined their place as the university was closer to home.

PUSHES AND PULLS OF 'DOUBLE SWITCHERS'







WHICH IS BETTER THEIR CLEARING CHOICE OR THEIR ORIGINAL FIRM?

Which is better your firm choice or the course you found in Clearing? Firm choice decliners



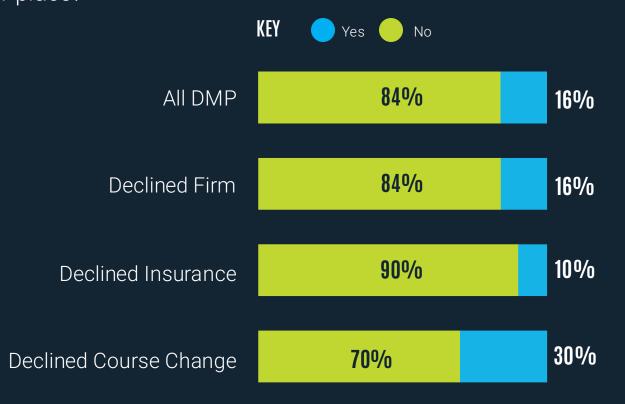


UNDERSTANDING WHAT MIGHT HAVE MADE A DIFFERENCE



BY THE TIME THEY PRESS DECLINE, IT'S ALREADY LATE

Was there anything your previous university could have done to encourage you not to decline your place?





WHEN FIRM BECOMES FRAGILE - WHAT STRENGTHES COMMITMENT

Holding on to firm-choice students

- Keep excitement alive after offer avoid a silent summer.
- Make it obvious who to talk to about doubts or questions.
- Normalise wobble and signpost support.

"Tell students what life would look like, how many times I would be in a week etc. Very stressful not knowing as a student who lives over an hour away"





16⁰/₀

Of Firm-Choice
Decliners believed their
university could have
influenced their decision
to stay



DECLINE MY PLACE STUDENT 2025 ENTRY

UCAS

THE SILENCE AFTER THE OFFER

What really drives students to decline their place?

THE VISIBILITY WINDOW

WHEN ARE APPLICANTS' CHOICES VISIBLE?

 You'll only see an applicant's other choices after they've responded to all their offers.

COMMUNICATING WITH INSURANCE OFFER HOLDERS

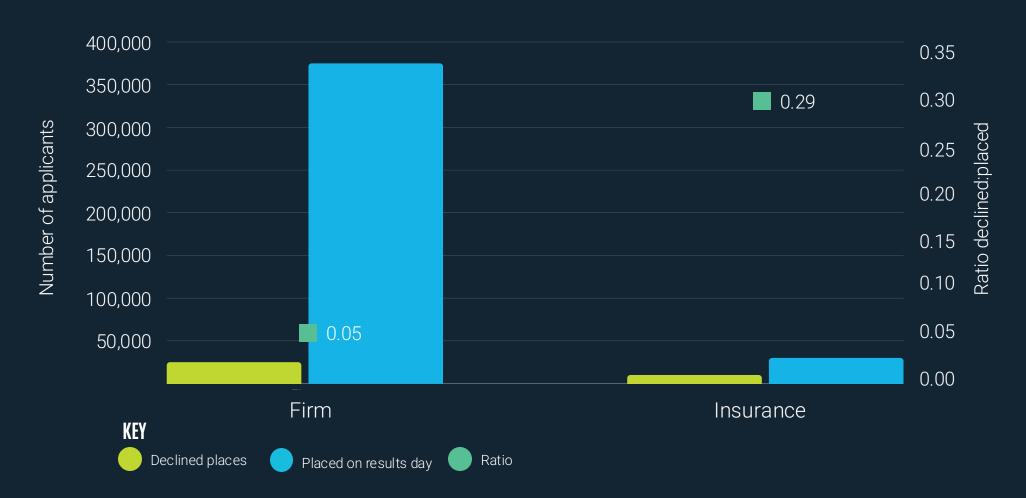
You can contact applicants
 who have chosen you as
 their firm or insurance
 choice, but you must not try
 to influence them to change
 those choices.





DECLINING MAIN SCHEME CHOICES (2024)

Illustrative ratio between status of declined choice and status of applicants places on JCQ results day 2024



CAN YOUR INSURANCE FEEL LIKE A REAL CHOICE?

Reducing insurance declines

- Treat insurance students as a live audience, not just a backup.
- Be upfront about accommodation costs and allocation.

100/o
Of insurance decliners
believed their university
could have influenced their
decision to stay.

"More detailed information on what the course content covered despite a lower global reputation"

I wrote to them with few questions about the course curriculum and prospects few times.

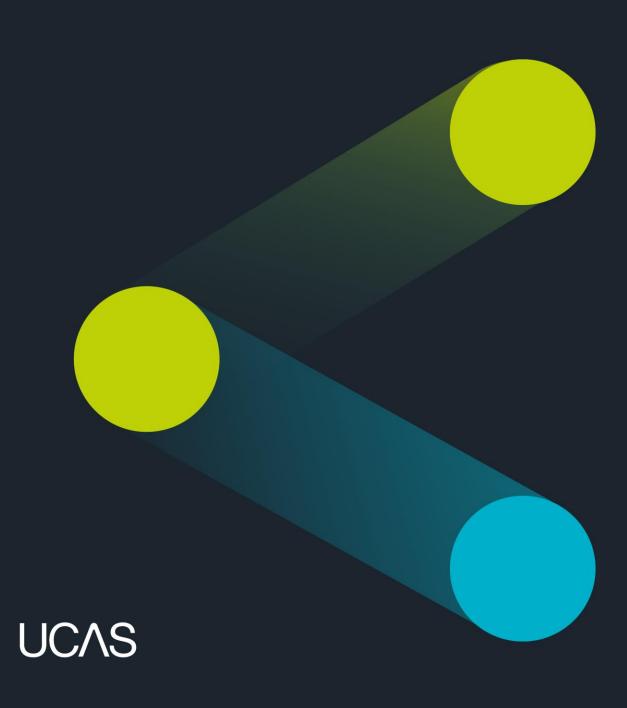
They rudely refused to answer any."

"They could have had better communication about the lack of accommodation"

TURNING DECLINE MY PLACE INTO BETTER CLEARING DECISIONS

- Treat every post-offer moment as make-or-break
- Tighten your communication joins
- Make support visible, early and personal
- Build your 'wobble window' plan now
- Use what students tell us works.
- If you fix the points of confusion, you reduce Decline My Place





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Real choices. Real signals. Real outcomes.