Course Collect user manual 11/08/2014 V1.0





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Document information

Software version

This guide is compatible with Release 2.0 of Course Collect.

Version control

Revision No	Date	Description	Author
1.0	11/08/14	Version 1.0	UCAS

Document purpose

This document has been written to help all providers participating in the UCAS and CUKAS schemes to use the Course Collect tool on a day to day basis to support applicants.

Intended audience

Admin and marketing staff in universities, colleges, higher education and further education providers.

How to use this guide

The following font conventions and styles are used throughout this document:

Item	Convention	Example
Field names	Bold	User name field
Section names		Entry requirements section
Tab / Screen names		Programme description tab
Navigation button names		Academic qualification navigation button
Menu names		File menu
User input	[italic]	Type your <i>{username}</i> in the Username textbox.
User must select from nested menus	>	Select File > Open



Screenshots used

The screenshots taken for this guide may have been taken from different versions of the system and therefore you may notice slight variations from the live system.

Symbols used



Cross reference



Pre-condition



Take note of this



Useful tip



Contact UCAS



Warning



This information applies to CUKAS providers only

Note: The majority of actions described in this document relate to both UCAS and CUKAS institution users. Where CUKAS users have specific actions, these are indicated with a BLUE symbol.

Contact

UCAS Data Collection Team

Tel: 01242 544 864

Email: coursecollect@ucas.ac.uk



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1. Course Collect overview and getting started

This section provides an overview of Course Collect followed by instructions on how you would get started using Course Collect as a provider.

1.1 Course Collect overview

Course Collect is a product to replace the web-link system, and will eventually replace other products used to collect course information.

Course Collect was launched in May 2013, alongside the UCAS search tool, and a rebranded UCAS website. Course Collect currently contains all course information for the UCAS and CUKAS schemes.

Course Collect enables providers to add and maintain information on their venues, facilities and the programmes and courses available to applicants. The information entered in Course Collect is used by the UCAS search tool, which displays information to applicants when they search for programmes and courses.

Therefore it is vital that providers ensure the information in Course Collect is up-to-date at all times.

Information on many aspects relating to programmes and courses can be entered in Course Collect including:

- general information on the provider and the facilities provided
- information on venues and the facilities available at each one
- programmes and courses available to applicants
- entry requirements for each course
- fees for each course
- accommodation costs and any other costs associated with the course
- course vacancies
- open day information

In addition, Course Collect is used by the provider for administration purposes, including adding and maintaining contact details as well as managing user accounts.

Course Collect is divided into nine sections as can be seen in the screenshot below. This includes the following sections and each section has its own navigation button:



- 1. Home
- 2. Provider profile
- 3. Venues
- 4. Programmes & courses
- 5. Vacancies
- 6. Entry requirements
- 7. Fees & financial support
- 8. Contacts
- 9. User accounts



This guide provides details on each Course Collect section.



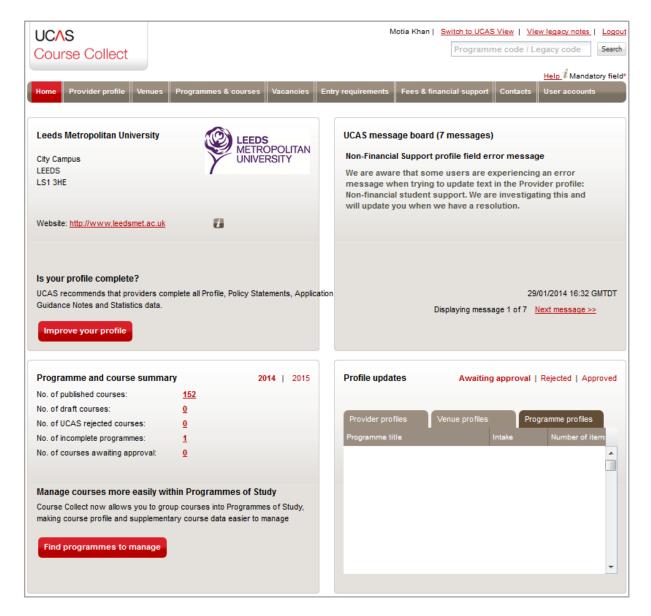
1.1.1 Course Collect sections

1.1.1.1 Home section

The **Home** section acts as a hub for Course Collect and provides a snapshot of the provider's profile, pulling information from the various other sections. From the **Home** section, you can navigate to the other sections using the menu bar at the top. There are also shortcuts to various screens and tabs within the different sections.

The navigation buttons for each section are at the top of the screen underneath the UCAS Course Collect logo.

A search function is available to enable users to search for information, and the **Help** option above the navigation button can be clicked to access user manuals and help documents.





Part 1

General information about the provider is displayed, including the provider's official name, main venue details and link to website. The **Improve your profile** button can be clicked to access the **Provider profile** section.

Part 2

UCAS message board – UCAS can publish messages to providers. It will state how many messages are in place and you can navigate the messages by clicking the **Next** option.

The date and time the message was published is also displayed.

Part 3

A summary of the provider's programmes and courses is presented for the current and next intake. By default, the current intake information is shown but you can click the next intake to view summarised information. A break-down of courses is provided by a number of criteria such as the number of courses published or rejected by UCAS.

The **Find programmes to manage** button can be clicked to access the **Programmes & courses** section of Course Collect where you can search and manage these details.

Part 4

A summary of recent profile updates is presented along with the status of the updates, for example, awaiting approval, rejected or approved.

1.1.1.2 Provider profile

The **Provider Profile** section of Course Collect allows you to add various information to build your provider's profile such as information on provider credentials, student union, policy statement, application guidance and non-financial support.

CUKAS conservatoires can also add information relating to auditions and instruments.

1.1.1.3 Venues

The **Venues** section of Course Collect allows you to add and maintain details of provider venues. Within the venues section, you can update your copy form preferences for each programme. It also allows you to add information on open days scheduled to be held at the different venues.



1.1.1.4 Programmes & courses

The **Programmes & courses** screen allows you to specify the details of your programmes and courses. The **Programmes & courses** screen includes a number of navigation options, leading to screens where you can enter details of programmes, courses and stages or navigate to other parts of Course Collect.

1.1.1.5 Entry requirements

The **Entry requirements** section of Course Collect enables you to specify academic and non-academic entry requirements and other details for your courses. You can also specify tests that must be completed and associate those tests with your courses.

1.1.1.6 Fees & financial support

The **Fees & financial support** section allows you to specify details of fees, bursaries and other financial information relating to programmes and courses.

1.1.1.7 Contacts

The **Contacts** section of Course Collect is used to add and maintain the provider's contacts. You can add contacts for different purposes such as Admissions, Open Days, Clearing, International Enquiries etc. Contacts can be separated into two groups - Provider Contacts and Venue contacts.

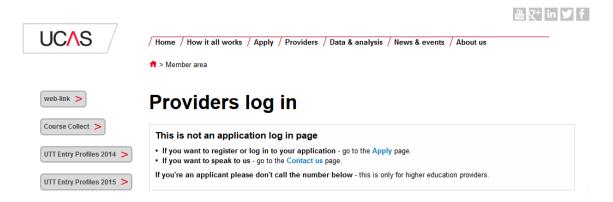
1.1.1.8 User accounts

The **User accounts** section in Course Collect is used by providers to manage users of the system, including adding new users, editing details of existing users and deactivating users. User accounts can be restricted to give access only to certain sections of the system, and give the ability to approve, maintain or view-only.



1.2 Access to Course Collect

You can access Course Collect via the UCAS website: www.ucas.com and click on the Providers tab at the top of the page, and then Course Collect on the left hand side.



Access to Course Collect is controlled with usernames and passwords.

1.2.1 Usernames and passwords

Each provider will be given one Administrator Account. One additional Administrator account can be requested.

The Administrator will be able to add additional users for different tasks. When setting up a new user account, the **Role name** selected must be one of three options and this will dictate the permissions available to that account.

1) Administrator	An administrator can carry out all functions, including add, edit and approve information.
2) Editor	An editor can edit information but not approve the changes. Any changes made by an editor will have to be approved by an Administrator.
3) Viewer	A viewer can only view information and not make any changes.

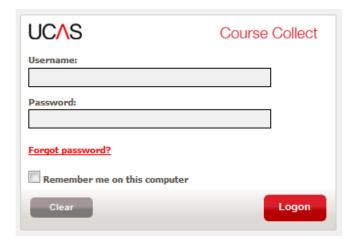


Instructions on setting up user accounts are available in Section 8 of the Course Collect user manual.

1.2.2 Retrieve forgotten password

To retrieve a forgotten password, click the **Forgot password?** link on the login screen.





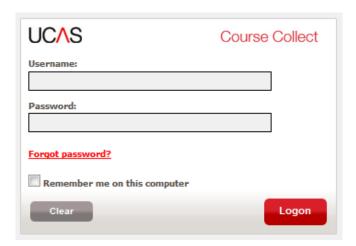
You will be asked to enter your username, which should be your email address. Once you have entered your username and follow the instructions to reset your password.



1.2.3 Log in

To log into Course Collect, navigate to the log in page (see Section 1.2)

Enter your [username] and [password] and click the **Logon** button.



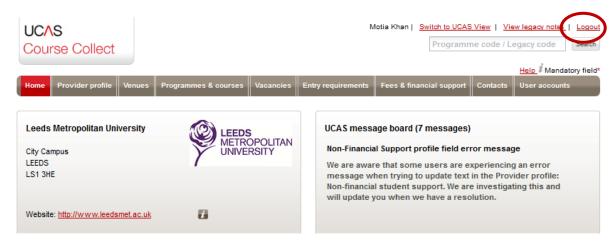
You will be directed to the **Home** section of Course Collect.

For a summary of each section see Section 1.1.



1.2.4 Log out

To log out of Course Collect click the **Logout** link at the top of the screen.



1.2.5 Using Course Collect

For instructions on using Course Collect as a provider, please refer to the user manual. There are eight sections as follows:

- Section 1: Course Collect overview and getting started
- Section 2: Frequently Asked Questions (FAQ)
- Section 3: Provider profile and Venues
- Section 4: Programmes & courses
- Section 5: Vacancies
- Section 6: Entry requirements
- Section 7: Fees & financial support
- Section 8: User accounts and contacts

A glossary is also available.



2. Frequently Asked Questions (FAQs)

2.1 General

1. Are there any online resources for Course Collect that I can use?

Yes, go to the UCAS website www.ucas.com and click on the **Providers** tab at the top of the page and then log in to the secure section of the website. If you don't know your log in details the UCAS HEP Team can provide them; their contact details are 01242 545734.

Click on **Our products and services** and then **Course Collect**; the Course Collect stepby-step guide covers all aspects of using Course Collect. There are also a number of Course Collect tutorial videos.

Click on the 🗾 icon next to most fields in Course Collect for help text for that field.

The **Help** link at the top right hand side of every Course Collect page provides access to the user manual for that section.

2. Can we import our data from our own systems into Course Collect?

No, there is not a function which currently allows bulk import into the database.

3. Can I get a report of all of our courses to show what is currently held within Course Collect for our provider?

Yes, email coursecollect@ucas.ac.uk with the report you would like. Please include your provider application code and intake year.

2.2 CUKAS providers

- 4. What extra sections are on Course Collect for CUKAS providers?
 - Audition structure (Provider profile section)
 - Instruments (Provider profile section)
 - Programme instruments (Programmes & courses section, select Programmes, Programme instruments is on the left hand side.)
 - Audition fees (Fees & financial support section)

2.3 Accessing Course Collect

5. How do I get to the Course Collect log in page?



Go to the UCAS website <u>www.ucas.com</u>

Click on the **Providers** tab at the top, then **Course Collect** on the left hand side.

6. How do I get an Editor and an Admin user account for Course Collect?

A provider can have a maximum of two Admin accounts on Course Collect which are set up by UCAS. Email coursecollect@ucas.ac.uk with your details to be set up with an admin account.

The provider administrator should create the Editor accounts on Course Collect by clicking on the **User account** section.

For instructions, please see Section 8.1 of the user manual.

7. What are my log in details for Course Collect?

Access to Course Collect is controlled with username and password. Your username is your email address and you choose your own password as part of the account set up process.

UCAS does not keep a record of passwords for Course Collect.

8. When I try to log in to Course Collect, the login page doesn't display all of the text boxes. How do I sort this out?

Press Ctrl + F5 on your keyboard to refresh the page.

9. If I lock myself out of my account, what happens then?

You will have to wait 45 minutes before trying to log in again.

If you contact UCAS, we can send you an activation email, but this can take up to 48 hours to come through. If you follow the link in the email, you can then reset your password.

10. What happens if I forget my password for Course Collect?

Click on the **Forgot password?** link on the log in page and reset your password by following the instructions.

For instructions, see Section 1.2.2 of the user manual.

11. What account permissions are associated with Admin and Editor access on Course Collect?

An Admin user has access to all functionality within Course Collect, including adding new user accounts and deleting user accounts.



Admin users can also restrict what each editor is able to do on Course Collect by changing their permissions.

Editors can update data but not approve it for publication.

2.4 Programmes & courses

12. What is the difference between a programme and a course?

A programme is a period of study leading to a qualification, such as a degree in a particular subject.

A course is an instance of a programme, with one or more courses per programme being set up with method of delivery and/or, duration and/or venue differences. Providers may create 'one programme/one course or 'one programme/multiple courses' depending on their own internal management system requirements.

13. How can I add a new programme?

Click the **Programmes & courses** section of Course Collect, select the **Programmes** tab, click the **New Programme** button and complete the required fields. For instructions, see Section 4.1.4

14. How can I add a new course to a programme?

Click the **Programmes & courses** section of Course Collect, select the **Courses** tab, click the **Or add new course** button and complete the required fields. For instructions, see Section 4.1.7

15. Can I add part-time and postgraduate courses to Course Collect?

No, Course Collect is only for full-time undergraduate courses at the moment.

However, some postgraduate nursing courses and social work master's level courses that begin at QCF Level 6 (typically two years in duration), for applicants who have a degree in another subject are permitted.

16. Can I include the qualification outcome in the programme title?

Yes, however we recommend not repeating information that is already entered elsewhere.

17. What is a stage and is this a mandatory field when setting up a new course?

A stage is an entry point to the course and has specific entry requirements attached to them.



It is a mandatory field when setting up a new course and you can have multiple stages attached to a course.

18. Do new courses require UCAS approval?

Yes, all courses will need to be approved by UCAS. The Data Collection Team will approve new courses within three working days of when they are submitted.

19. Who allocates the application code for the new programme I have just set up on Course Collect?

Providers can request an application code by putting this in the **Creation Notes** field on the **Edit programme of study** page within the **Programmes & courses** section. UCAS will assign the requested application code to the programme. The provider is responsible for ensuring that the code has not already been used.

If there is no requested code, a random application code will be assigned to the programme by UCAS.

20. How do I change the publish flag for one of my courses on Course Collect?

- Click on the **Programmes & courses** section.
- Search and select the programme for which you would like to change the publish flag.
- Click on **Manage courses** from the navigation buttons on the left. Click on the individual course record to open the **Edit course details** screen.
- Scroll down to Publishing Options and select either the Published or Not published radio button.
- Click on Save.

For instructions on searching for courses and editing details see Sections 4.2.1 and 4.2.2.

21. Can we group programmes on Course Collect to perform bulk operations?

Yes, programme groups can be used for bulk update functionality. To do this click on **Provider profile** section and then click on **Programme groups** navigation tab on the left hand side. You can then manage programmes and groups. For instructions, see Section 3.1.11.

Note if you are an editor, you may not have permission to use the bulk update functionality, check with your Course Collect Admin user to check your permissions



22. My course isn't showing on the search tool. What fields should I check on Course Collect to make sure that it is returned in the search results as expected?

- Check the course has been approved
- Check the course is running
- Check the course is published
- Check the course has vacancies
- Check the course has a joining date
- Check the course has at least one stage
- Check there is a legacy venue code

2.5 Provider profiles

23. Can I use URLs in Course Collect?

Yes, there are specific URL fields throughout Course Collect. However, URLs should not be inserted into free text fields

For provider URLs, click on the **Provider profile** section and then click on **More information links** navigation button. For instructions on how to do this, see Section 3.1.8.

24. How do I know if the provider profile information has been published?

The navigation buttons on the left in the **Provider profile** section will have a tick if information in a sub-section has been published or it will have a pencil sign if information has been entered / edited but has not yet been published, or it will have a flag sign if the information is pending approval. For instructions on how to do this, see Section 3.1.

25. Can we add extra information about our programmes, venues and us as a provider on Course Collect?

Yes, many of the sections in the **Provider profile** section include space for you to enter free text. For instructions on managing provider profiles, see Section 3.1.1. to 3.1.6.

2.6 Venues

26. What is the legacy venue code in Course Collect?

This is the current campus code required by Apply.



27. Are the venue addresses visible to applicants?

Yes, venue addresses are displayed on the search tool

28. Our address is wrong on Course Collect, can this be updated?

Yes, addresses are updated in the **Provider profile** section. For instructions on how to do this, see Section 3.2.2.

2.7 Vacancies and joining dates

29. Where is the start date information held on Course Collect?

To view the joining date(s) assigned to a programme:

- Click on Programmes and courses
- Select the programme
- Click on Manage courses on the left hand side
- Click on a course in the table
- Click on View course joining dates on the left hand side
- Click Save

To manage the joining date information, click on the **Vacancies** section and select **Course joining dates** from the navigation buttons on the left hand side. Search for the relevant programme and then update the joining date as necessary.

See Section 5.2 onwards for instructions on managing joining dates.

30. Is the start date on Course Collect the date the course starts or the date the students have to attend registration?

The start date is the date the course starts. Some providers may have a different registration date to start date.

31. Is there a way of indicating that deferred applicants are not accepted using Course Collect?

Yes, in the joining date section within the **Vacancies** section. You will have to search for a course, navigate to the **Joining dates** section and then ensure the deferred entry flag radio button is selected. For instructions on managing this information, see Section 5.2.1.3



The deferred entry flag is **not** currently displayed on Search, and has **no** impact on an applicants' ability to apply for a deferred entry place.

32. Where do we show that our courses are not open to international applicants?

The vacancy types of UK and EU, UK excluding Scotland and UK excluding Northern Ireland would indicate this. However, you can only make these changes after the equal consideration deadline date has passed for that course. The vacancy types chosen have **no** impact on an applicants' ability to apply.

To update vacancy status, click on the **vacancies** section and search for the programme and then select the vacancy status using the drop-down menu. For instructions on managing vacancy status, see Section 5.1.2.

2.8 Entry requirements

33. Where do I edit entry requirements on Course Collect?

Click on the **Entry requirements** section of Course Collect. You will then need to select whether you want to update academic or non-academic entry requirements. For instructions, see Section 6.1.

34. Is it mandatory to add entry requirements on Course Collect?

No, but it is more helpful to applicants if they can see what is required of them to be able to join the course

35. What does Open Access mean in the Entry requirements section on Course Collect?

- Some providers have no academic or non-academic entry requirements for their courses. The Open Access flag allows them to indicate this.
- UCAS expects some explanation to be given in the corresponding additional information field if the Open Access menu is set to "Yes".

36. How can I add an admissions test, or edit details of an existing test.

The **Manage tests** tab on the **Entry requirements** section allows you to create or edit tests to associate with your programmes. For instructions, see Section 6.3

37. Can we add extra information to the interview or audition categories?

Yes. Click on the **entry requirements** section of Course Collect, select **Non-Academic**, select the intake. Search for the programme using either the programme title or application code. Tick the box called **Application assessment required** and click on the grey **Add assessment detail** button. Here you can select the assessment type and use



the menus and additional information field to provide more details. For instructions, see Section 6.1.5.1

2.9 Fees and financial support

38. Can I have different fees for different geographical regions for the same course on Course Collect?

Yes, you can have fees for different geographical regions.

The regions are England, Scotland, Wales, EU, International, and Northern Ireland and can be created under the **Fees & financial support** section.

39. Can I enter a fee range for a programme on Course Collect?

Yes, click on the **Fees & financial support** section, click on the programme, select the geographical region, select the **Fee Range** radio button, enter the fees and click save. For instructions, see Section 7.1.2.

40. Can I add extra information about our bursary on Course Collect?

Yes, click on the **Fees & financial support** section of Course Collect, select **Bursaries** from the left hand side, click on the bursary, edit the programme description field and click **Save**. For information on managing bursaries, see Section 7.3.



3. Provider profile and Venues

Each provider using Course Collect must have a profile and at least one venue. The **Provider profile** section of Course Collect allows you to add various information to build the provider's profile.

The **Venues** section of Course Collect allows you to add and maintain details of the provider's venues. It also allows you to add information on open days scheduled to be held at the different venues. Table 3-1 summarises the functions of the **Provide profile** and **Venues** section.

Table 3-1: Provider profile and Venues sections

Sections / Tabs/ Screens	Core function	Instructions
Provider profile	Build and maintain provider profile.	Section 3.1
Provider details	Add / edit general information about the provider such as its name and type of provider	Section 3.1.1
Venue locations description	Add / edit information about the location of the venue or venues	Section 3.1.2
Compact and network arrangements	Add / edit information on provider compact and network agreements	Section 3.1.3
Provider credentials	Add / edit information on provider credentials	Section 3.1.4
Student union	Add / edit information about student unions	Section 3.1.5
Marketing	Add / edit marketing information	Section 3.1.6
Non-financial student support	Add / edit information on the non-financial support services available	Section 3.1.7
More information links	Add URL links to where students can find additional information	Section 3.1.8
Policy statement	Add / edit policy statements	Section 3.1.9



	related to various areas	
Application guidance notes	Add / edit notes to assist students with applications	Section 3.1.10
Programme groups	Add / edit information on courses assigned to programme groups	Section 3.1.11
Student numbers	Add / edit the number of students that can be admitted in an intake	Section 3.1.12
Audition modes (CUKAS only)	Add information on audition location	Section 3.1.13
Instruments (CUKAS only)	Create the provider instrument list that will then be used to assign instruments to programmes	Section 3.1.14
Venues	Associate tests with programmes	Section 3.2
Manage Venues	Add venues and manage / edit venue information	Section 3.2.1
Copy Forms	Setting copy form preferences at programme level	Section 3.2.2
Open Days	Add / edit details of open days	Section 3.2.3



Each section / screen is accessed via the relevant navigation button usually on the left of the screen.

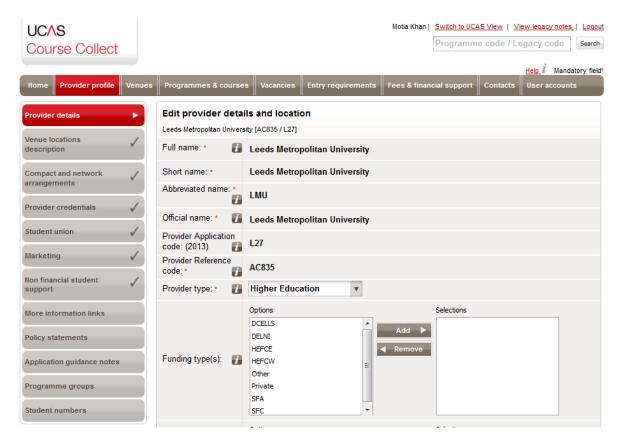


Where available, the help icon \blacksquare next to the fields can be clicked for further information.

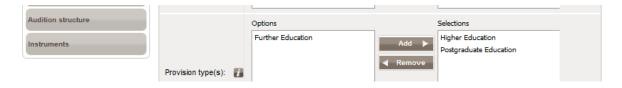


3.1 Provider profile

A provider profile is made up of 12 sections for UCAS and 14 sections for CUKAS.



Additional CUKAS Sections



The status of some sections is highlighted by a tick, a pencil or a flag:

A tick - completed

A pencil - it has been edited but is still awaiting approval, or not started

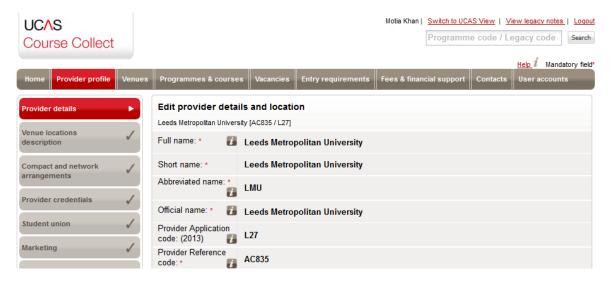
A flag - awaiting provider approval

Each profile can be edited by simply clicking on the respective button and entering the required details.



3.1.1 Edit provider details

The **Provider details** section shows general information on the provider such as its full name, abbreviated name, official name, provider type etc. Some of the information shown in this section is editable, whilst some of it is pre-populated.



The following information cannot be edited by a provider.

- Full name this is the full name of the provider
- **Short name** some providers have a short name. If there is no short name, the full name will be shown again in this field
- **Abbreviated name** some providers have an abbreviated name. If the provider does not have an abbreviated name, the short name will be shown in this field. In the absence of a short name, the full name will be shown again in this field.
- Official name this is the name the provider is officially known by.
- Provider Application code this is a unique code assigned by UCAS to every provider.
- Provider Reference code this is a unique code assigned to the provider by UCAS.



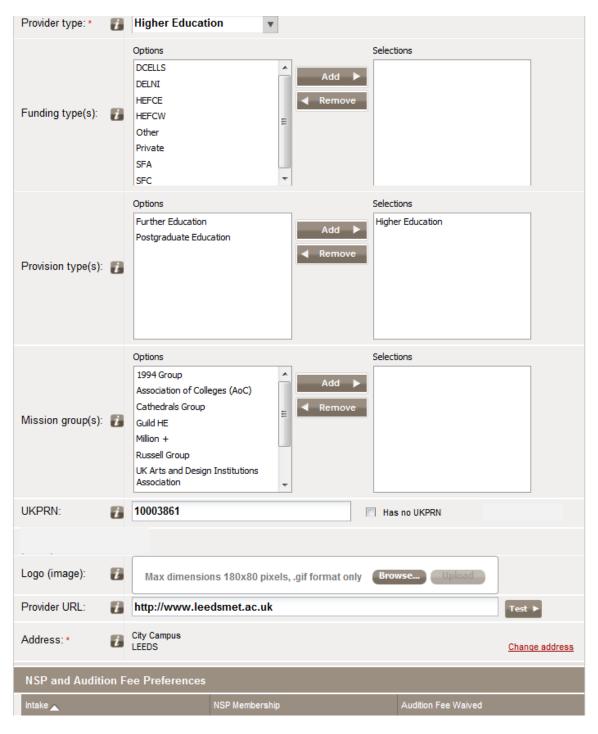
The **Provider Reference code** is a system generated code, not visible to applicants. As providers can request a change to their provider Application code, a system generated code is applied for consistent reference purposes.





The non-editable information is entered by UCAS when the provider is first set up in Course Collect. If any of this information needs to be amended, the provider should contact the Data Collection Team on courseCollect@ucas.ac.uk

The rest of the information in the **Provider details** section can be edited.



Use Table 3-2 for guidance to add or edit information in each section.



Table 3-2: Add / Edit provider fields

Field	Use
Provider types	This is a description of the type of provider depending on the qualifications offered by the provider and their legal funding status.
Funding types	Select a funding type. You will see a list of acronyms for the various provider funding bodies and funding sources.
Provision types	Select the type of education provides, i.e. further education, higher education or postgraduate education.
Mission groups	Select the mission groups the provider is associated with (if any).
UKPRN	Enter the UKPRN number or if this is not applicable select <i>Has no UKPRN</i> . A UK Provider Reference Number (UKPRN) is an externally issued number issued to providers who are currently registered with UKRLP (The UK Register of Learning Providers). This number is used by government departments, agencies, learners, and employers to share key information about learning providers. The UKRLP allows providers to update their information in one place and share this across agencies such as the Skills Funding Agency, the Higher Education Statistics Agency (HESA), the Higher Education Funding Council for England (HEFCE) and UCAS.
Logo (image)	Upload a logo to be used on the provider profile. Click Browse to select the logo from the relevant directory on your computer and then click Upload to upload the image. To check that the image has successfully uploaded, navigate to the Home section dashboard and the logo will appear in the top left section.
Provider URL	Enter the provider website address. You can click the Test button next to the field to test the URL link.
Address	The main address entered by UCAS when setting up the provider will initially be displayed on this screen. You can click Change address option to change the address. See Section 3.2.2.1 for instruction on changing address.



NSP and audition fee preferences

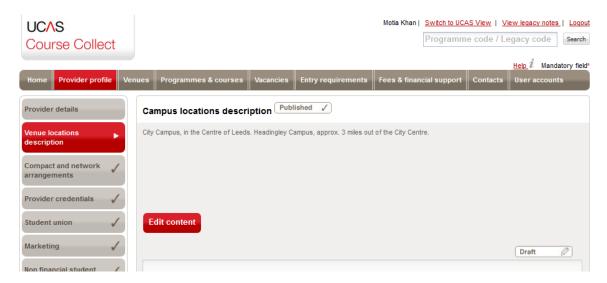
This indicates whether a provider is a member of the NSP (National Scholarship Programme), and if the provider is a conservatoire, whether they have a fee waiver on their audition fees.



3.1.2 Edit venue location descriptions

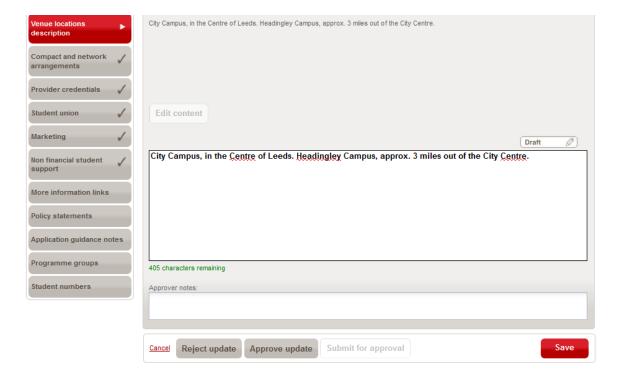
The venue locations section is used to add and edit information about the venue locations such as the distance from the city centre, bus routes, train routes etc.

It is entirely up to the provider as to what information is entered here (excluding URLs) and any information already entered will be displayed on the top part of the screen.



To edit information already entered or to add new information:

1. Click the red **Edit content** button. Any existing content will appear on the screen in editable format.





2. Edit the content or enter new information and click **Save** and you will see a green confirmation message on screen to say that the *Profile item has been saved* (the status tab will now show a pencil if you were to select another menu tab).



You will see the number of characters remaining in green (maximum field length 500 characters). You can click **Save** at any time to save the updated content as a draft in order to finish updating the information later or to have the content reviewed by an approver. Notes from the approver can be inserted in the **Approver notes** field. When you click **Save** you will see the green confirmation message to say that the Profile item has been saved.

- 3. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:
 - Submit the content for approval by an Administrator by clicking the Submit for approval button and you will get confirmation that the content has been submitted for approval. Editors cannot publish content without it being approved by an Administrator.
 - Click the Approve update button to publish the changes. You will get confirmation
 on screen that the information has been approved. The Approve update button
 will only be active to Administrators who can make changes as well as approve the
 changes.
 - Click the **Reject update** button to reject the content. The content will not be updated. Only Administrators can reject content.



For more information on user accounts and assigning permissions, see the user manual **Section 8 – User accounts and Contacts.**



Note that if, at any point, you click on the **Cancel** button in the left corner of the screen before saving the changes, all changes will be lost.

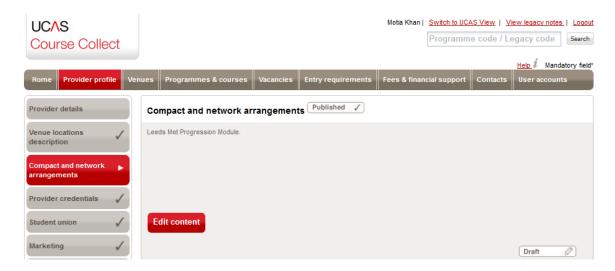


3.1.3 Edit Compact and network arrangements

The **Compact and network arrangements** section is used to edit/enter information about any partnerships or networking groups the provider may belong to, for example 'Mid Wales Widening Access Partnership'. It is entirely up to the provider as to what information is entered here (excluding URLs) and any information already entered will be displayed in the top part of the screen.

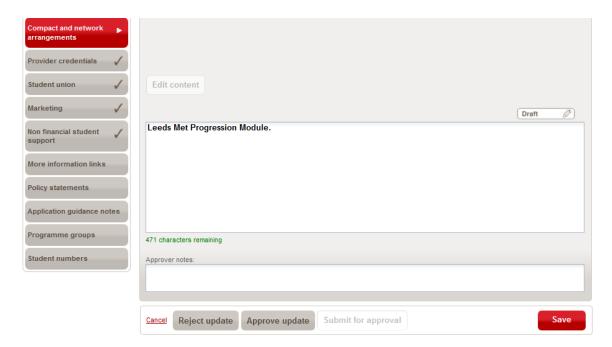
To edit information already entered:

1. Click on the red **Edit content** button. The information already entered will appear on the screen in editable format.



2. Edit the content or enter new information and click **Save** and you will see a green confirmation message on screen to say that the *Profile item has been saved* (the status tab will now show a pencil if you were to select another menu tab).







You will see the number of characters remaining in green (maximum field length 500 characters). You can click **Save** at any time to save the updated content as a draft in order to finish updating the information later or to have the content reviewed by an approver. Notes from the approver can be inserted in the **Approver notes** field. When you click **Save** and you will see the green confirmation message to say that the Profile item has been saved.

- 3. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:
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 - Click the Approve update button to publish the changes. You will get confirmation
 on screen that the information has been approved. The Approve update button
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 changes.
 - Click the **Reject update** button to reject the content. The content will not be updated. Only Administrators can reject content.



For more information on user accounts and assigning permissions, see the user manual **Section 8 – User accounts and Contacts.**







3.1.4 Edit provider credentials

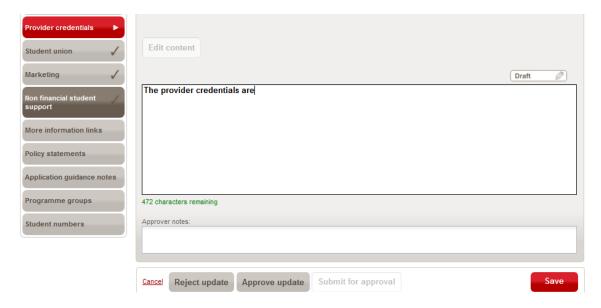
The **Provider credentials** section is used to edit / enter information about any awards or achievements that the provider might have gained. Details about the provider's validating powers can also be entered here. For example, if as a college the provider is able to award its own foundation degrees or has partnerships with other providers and organisations exclusively to provide specific types of courses. It is entirely up to the provider as to what information is entered here (excluding URLs) and any information already published will be displayed in the top part of the screen.

To edit information already entered:

1. Click the red **Edit content** button. The information already entered (displayed on the top part of the screen) will appear on the screen in editable format.



2. Edit the content or type new information and click Save.







You will see the number of characters remaining in green (maximum field length 500 characters). You can click **Save** at any time to save the updated content as a draft in order to finish updating the information later or to have the content reviewed by an approver. Notes from the approver can be inserted in the **Approver notes** field. When you click **Save** and you will see the green confirmation message to say that the Profile item has been saved.

- 3. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:
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 - Click the **Reject update** button to reject the content. The content will not be updated. Only Administrators can reject content.



For more information on user accounts and assigning permissions, see the user manual **Section 8 – User accounts and Contacts.**



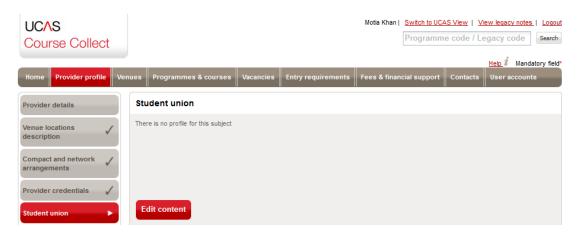


3.1.5 Edit / Add Student union details

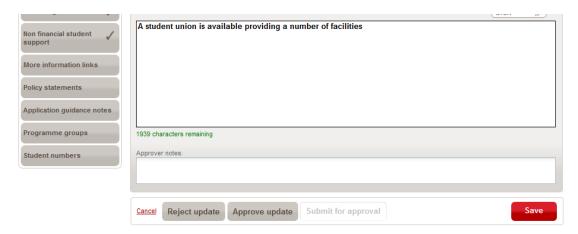
The **Student union** section is used to edit or add information about student union facilities available to students. It is entirely up to the provider as to what information is entered here (excluding URLs) and any information already entered will be displayed in the top part of the screen.

To edit information already entered or to add new information:

1. Click the red **Edit content** button. The information already entered (displayed in the top part of the screen) will appear on the screen in editable format.



Edit the content or type new information and click Save.





You will see the number of characters remaining in green (maximum field length 2,000 characters). You can click **Save** at any time to save the updated content as a draft in order to finish updating the information later or to have the content reviewed by an approver. Notes from the approver can be inserted in the **Approver notes** field. When you click **Save** and you will see the green confirmation message to say that the Profile item has been saved.



- 3. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:
 - Submit the content for approval by an Administrator by clicking Submit for approval button and you will get confirmation that the content has been submitted for approval. Editors cannot publish content without it being approved by an Administrator.
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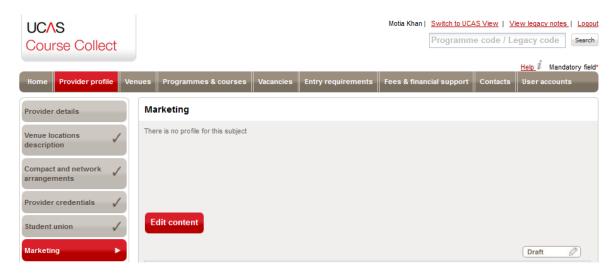


3.1.6 Edit / Add Marketing information

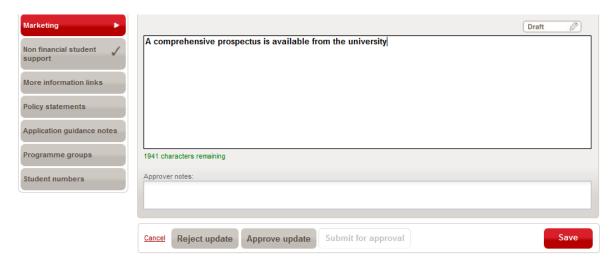
The **Marketing** section is used to edit or add information the provider would use for marketing purposes. It is entirely up to the provider as to what information is entered here (excluding URLs) and any information already entered will be displayed in the top part of the screen.

To edit information already entered or to add new information:

1. Click the red **Edit content** button. The information already entered (displayed in the top part of the screen) will appear on the screen in editable format.



2. Edit the content or type new information and click **Save.**





You will see the number of characters remaining in green (maximum field length 2,000 characters). You can click **Save** at any time to save the updated content as a draft in order to finish updating the information later or to have the content reviewed by an approver. Notes from the approver can be inserted in the **Approver notes** field. When you click **Save** and you will see the green



confirmation message to say that the Profile item has been saved.

- 3. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:
 - Submit the content for approval by an Administrator by clicking Submit for approval button and you will get confirmation that the content has been submitted for approval. Editors cannot publish content without it being approved by an Administrator.
 - Click the Approve update button to publish the changes. You will get confirmation
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For more information on user accounts and assigning permissions, see the user manual **Section 8 – User accounts and Contacts.**



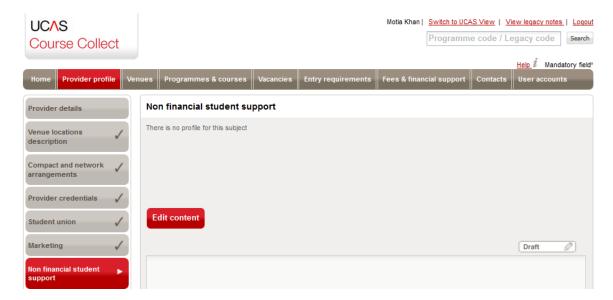


3.1.7 Non-financial student support

The **Non-financial student support** section is used to edit or add information about the support services available to students that are not related to finance. It is entirely up to the provider as to what information is entered here (excluding URLs) and any information already entered will be displayed in the top part of the screen.

To edit information already entered or to add new information:

1. Click the red **Edit content** button. The information already entered (displayed in the top part of the screen) will appear on the screen in editable format.



2. Edit the content or type new information and click Save.







You will see the number of characters remaining in green (maximum field length 2,000 characters). You can click **Save** at any time to save the updated content as a draft in order to finish updating the information later or to have the content reviewed by an approver. Notes from the approver can be inserted in the **Approver notes** field. When you click **Save** and you will see the green confirmation message to say that the Profile item has been saved.

3. If applicable in the **Non-financial URL field** add URL details of any websites or portals where students can obtain more information on non-financial support services.





You can click the Test button to check link to the URL is active.

- 4. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:
 - Submit the content for approval by an Administrator by clicking Submit for approval button and you will get confirmation that the content has been submitted for approval. Editors cannot publish content without it being approved by an Administrator.
 - Click the Approve update button to publish the changes. You will get confirmation
 on screen that the information has been approved. The Approve update button
 will only be active to Administrators who can make changes as well as approve the
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 - Click the Reject update button to reject the content. The content will not be updated. Only Administrators can reject content.



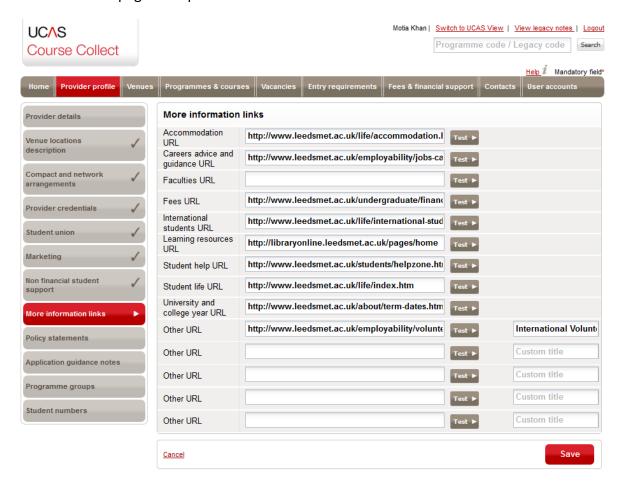
For more information on user accounts and assigning permissions, see the user manual **Section 8 – User accounts and Contacts.**





3.1.8 More information links

The **More information links** section is used to add provider URL details. You can add links to various web pages and portals where further information is available.



3.1.8.1 Add or update provider URLs

To add an URL link or to update an existing link copy and paste the URL in to the appropriate field or manually edit/type the URL and click **Save.**

To check the URLs, click the **Test** button and then you should be navigated to the relevant web page/portal.



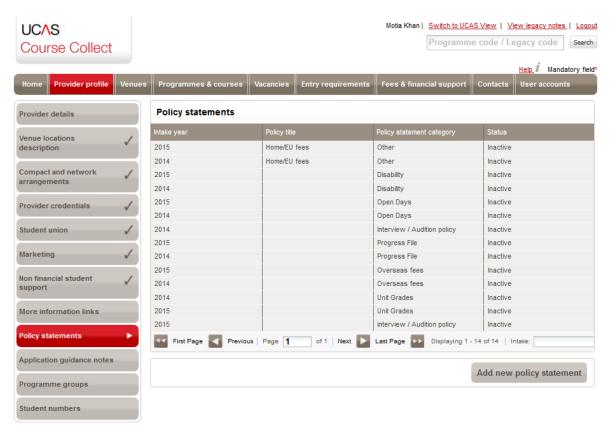
You can click the **Test** button next to each field to check link to the URL is active.



3.1.9 Manage Policy statements

The **Policy statements** section is used to add and maintain the various policies of the provider. You can add and maintain multiple policy statements covering different topics and circumstances.

When you click on the **Policy statements** navigation button in the **Provider profile** section, you will find listed any policy statements that have already been set up by the provider.



The following information is displayed for each policy statement:

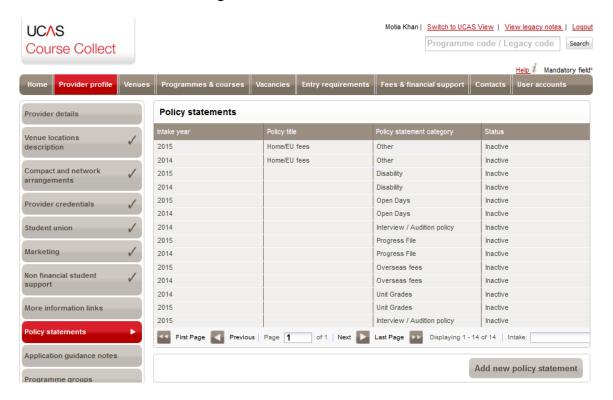
- Intake year this is the intake year the policy statement relates to.
- **Policy title** this is the title given by the provider to the policy statement.
- Policy statement category the type of statement it is. Examples are overseas
 fees, disability and unit grades. The category of statements is predefined in Course
 Collect and each statement must be assigned a category.
- Status whether the statement is active or inactive.



3.1.9.1 Add new policy statements

To add a new policy statement:

1. Click on the **Policy statements** navigation button and click the button **Add new policy statement** at the bottom right corner of the screen.



The View/Edit policy statement details pane expands to display fields that are blank and editable.

2. Enter the required fields using Table 3-3 for guidance. The fields with a red * asterisk next to them are mandatory and must be filled in for the policy statement record to be created.

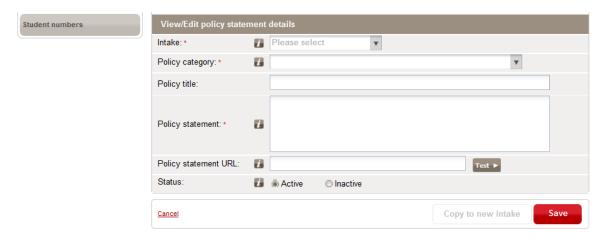




Table 3-3: Add or edit policy statement fields

Field	Use
Intake	Select the intake with which the policy statement is associated. For example, if the joining date for a course is September 2015, the Intake will be 2015.
Policy category	Select the policy category using the drop-down menu. View/Edit policy statement details Intake: Please select Policy category: Admissions Policy Policy title: Contextual Data Corriculum for Excellence Deferred entry Policy statement: English Baccalaureate Grievance Harassment There are a number of categories defined in Course Collect and each policy statement must belong to a category.
Policy statement	Copy and paste the policy statement or manually type the content.
Policy statement URL	If required enter the URL of where the policy statement is available on the provider website. You can click the Test button to check the link to the URL is active.
Status	Assign a status (active or inactive) to the policy statement.

3. When you have finished, click **Save**.

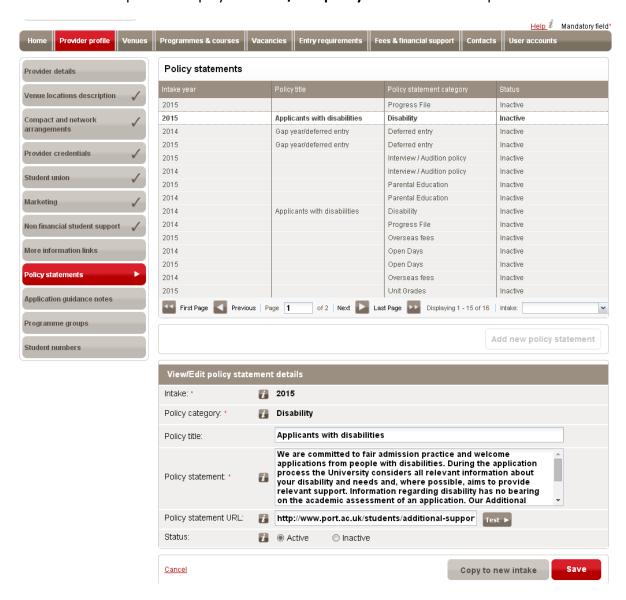




3.1.9.2 Edit policy statements

To edit a policy statement:

- 1. Click on the **Policy statements** navigation button.
- 2. Click on the statement you want to edit from the list of statements displayed. The screen will expand to display the **View/Edit policy statement details** pane.



3. Edit the information as required (see Table 3-3 in Section 3.1.9.1 for guidance). However because the policy statement has already been set up, you will not be able to amend the Intake and Policy category. Only the following fields will be editable: Policy title, Policy statement and the Policy statement URL and Status.





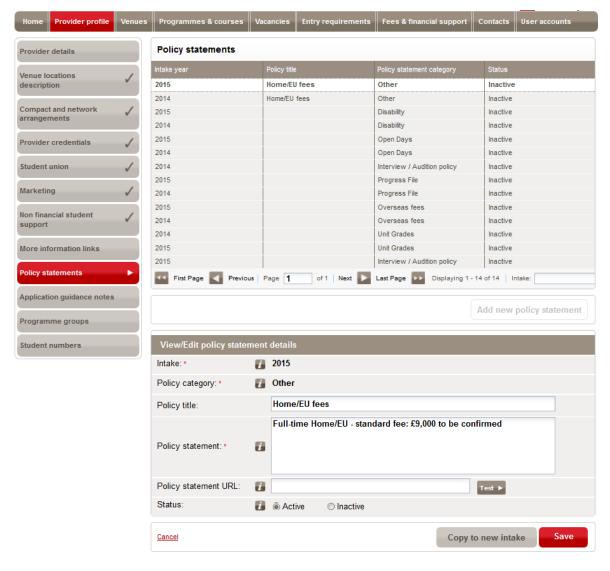
You can insert a URL leading to a page on the provider website applicable to the policy) You can also click the **Test** button to check link to the URL is active.

4. Once you have finished editing the information click Save.

3.1.9.3 Copy and apply an existing statement to a new intake year

To associate a policy statement applicable to the next intake:

- 1. Click on the **Policy statements** navigation button.
- Click on the statement you want to edit from the list of statements displayed. The screen will expand to display the View/Edit policy statement details pane.



3. Click the **Copy to new intake** button. This will allow you to select the following intake (e.g. 2015) from the drop-down menu.





4. Click Save.



3.1.10 Manage application guidance notes

The **Application guidance notes** section is used to provide students guidance with their application.

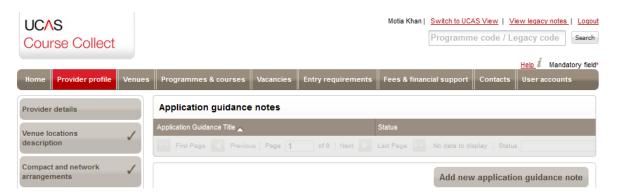
When you click on the **Application guidance notes** navigation button in the **Provider profile** section, you will find listed any guidance notes already added by the provider.

Each note will have a title and status assigned.

3.1.10.1 Add new application guidance notes

To add a new guidance note:

1. Click on **Application guidance notes** navigation button and then click the **Add new application guidance note** button.



The View /Edit application guidance note pane expands to display fields that are blank and editable.



- 2. Enter the required fields:
 - a) Give the guidance note a suitable title in the Guidance note title field.



- b) Insert content in the **Guidance note** field by copying and pasting or manually editing the content
- c) Select a **Status** for the guidance note (active or inactive).
- 3. Once you have finished editing the information click **Save.**

The new note will then be displayed with the list of existing guidance notes which can be accessed and edited again by clicking on the note title.

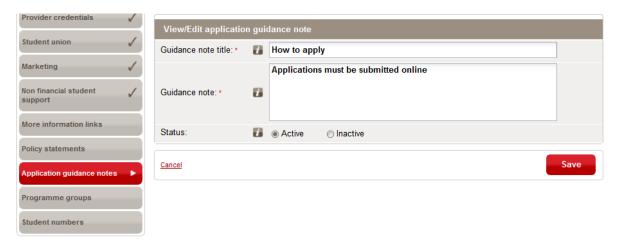


Once a note has been created, it can be attached to any programme on the main programme screen.

3.1.10.2 Edit an application guidance note

To edit a guidance note:

- 1. Click on Application guidance notes navigation button.
- 2. Click the relevant note from the notes listed. **The View/Edit application guidance note** pane expands to display fields that editable.



- 3. Edit the required fields. You can do the following:
 - a) Amend the Guidance note title.
 - b) Edit the content in the Guidance note field
 - c) Change the status of the note (i.e. make it active or inactive)
- 4. Once you have finished editing the information click Save.







3.1.11 Manage Programme groups

The **Programme group** section is used to manage programme groups and assign programmes to groups. Programme groups can be set up for each provider and multiple programmes can be assigned to a programme group.

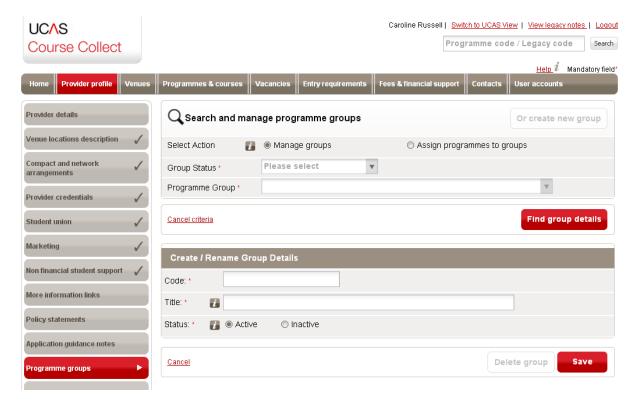


The difference between programmes and programme groups in the context of UCAS - a programme is the umbrella record for a subject to be studied, underneath which sits one or more courses. A programme group created in the **Provider profiles** section of Course Collect contains a number of programmes that can then be amended together for certain update functions such as copying entry requirements or fees.

3.1.11.1 Add a new programme group

To add a new programme group:

1. Click the **Programme groups** navigation button and then click the **Or create new group** button in the **Search and manage programme groups** screen.



- 2. Fill in the blank fields in the **Create / Rename Group Details** section, where all the fields are mandatory:
 - Enter programme code. You can create a code using up to five digits as a unique identifier for the programme group



- Enter a title for the programme group
- Select status (active or inactive)

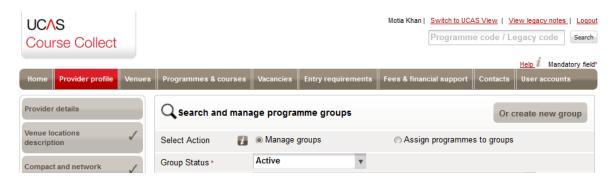


3. When you have finished, click **Save**.

3.1.11.2 Search and amend details of a programme group

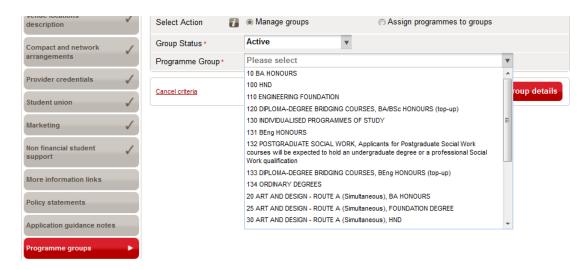
To search and amend details of a programme group:

- 1. Click the **Programme groups** navigation button.
- 2. Select Manage groups radio button.

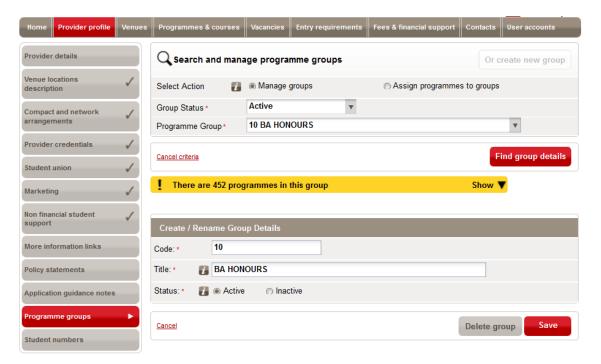


- 3. Select the programme **Group status** (active or inactive)
- 4. Select the **Programme group** using the drop-down menu.





- 5. Click the Find group details button.
- 6. You will be notified on screen how many programmes there are in the programme group selected (with the status chosen).



You can click the **Show or Hide** icon to display / hide the list of programmes

- 7. Amend details of the programme group as required. You can change status, amend title and amend programme code.
- 8. Once you have made your changes click **Save**.





Note that if, at any point, you click on the **Cancel** button in the left corner of the screen before saving the changes, all changes will be lost.

3.1.11.3 Delete a programme group

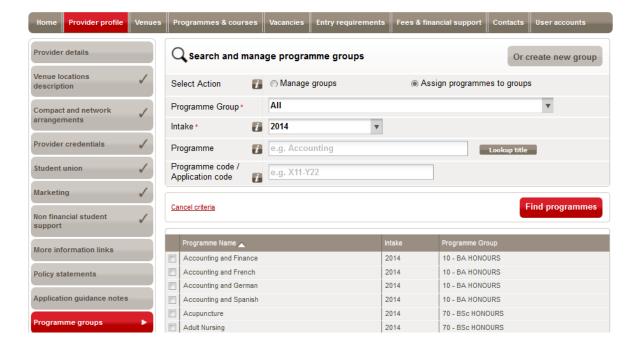
To delete a programme group, you must first make sure there are no programmes assigned to it (see 3.1.11.5). Then search for it as per Section 3.1.11.2 and then click the **Delete group** button at the bottom.



3.1.11.4 Search and assign programme to groups

To search and assign programmes to groups:

- 1. Click the **Programme groups** navigation button.
- 2. Select Assign programmes to groups radio button.





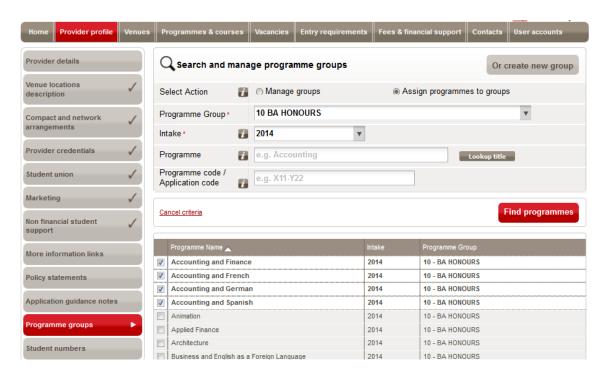
3. Specify your search criteria as follows:

Table 3-4: Programme groups search criteria

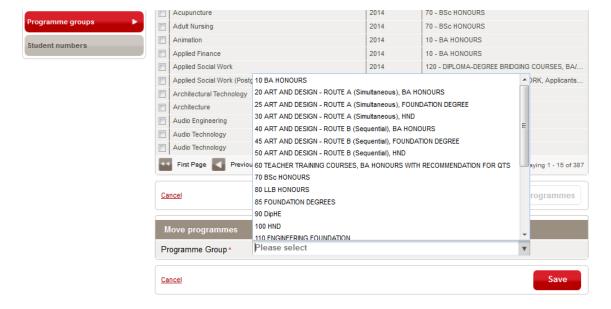
Criteria	Options
Programme group	Select Programme group (mandatory) using the drop-down menu.
Intake	Select the intake cycle (mandatory) with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015 .
Programme	You can reduce the number of programmes that are listed by specifying a Programme title. Type any part of the programme name. After you have typed the first four characters, you will be offered a list of programmes from which you can select a specific programme; alternatively, you can search for all programmes that include the text you have typed.
Programme code / Application code	As an alternative to specifying a programme title, you can enter a Programme code or Application code . If you use this option, you must enter a full programme code or application code; the system will only search for programmes that exactly match a particular code.

- 4. Once you have specified your search criteria click **Find programmes.** Your search result will be displayed at the bottom part of the screen and you can now assign programmes to groups.
- 5. From your search result, select the programmes you want to assign to a group by ticking the respective check box and click the **Move selected programmes** button.





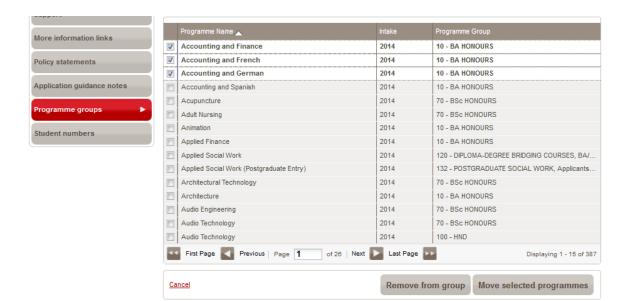
In the Move programmes section select the Programme group you want to move these programmes.



3.1.11.5 Remove programmes from a programme group

- 1. To remove a programme or selection of programmes from programme group, search for the programmes(s) as per Section 3.1.11.4 (step 1-4).
- 2. From your search result, select the programmes you want to remove by ticking the respective check box and click the **Remove from group** button.







3.1.12 Edit student numbers

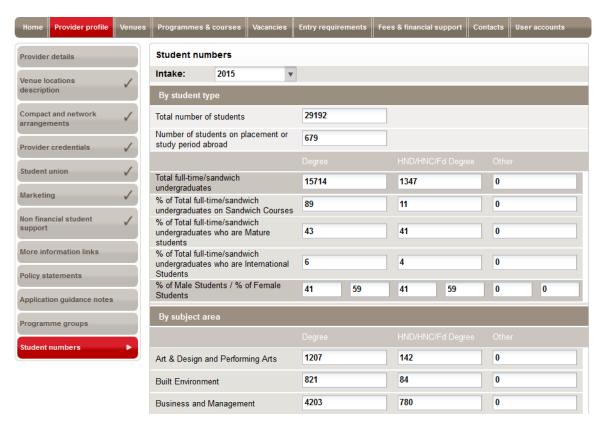
The **Student numbers** section is used to display the number of students that are enrolled at the provider. Student numbers are managed per intake and when you click the **Student number** navigation button, you will see fields for the total number of students for the selected intake and then a breakdown of various other factors, including:

- The total number of students on placement or study period above
- Full-time/sandwich undergraduates
- Total (%) full-time sandwich undergraduates on sandwich courses
- Total (%) full-time/sandwich undergraduates who are mature students
- Total (%) full-time/sandwich undergraduates who are international students
- Male % and female %



A sandwich course is an undergraduate course which includes a placement year in industry

A further breakdown is provided by subject in the **By subject area** section of the screen.





All the fields are editable and therefore to edit a number, simply click on it and edit it and click **Save**.



The **total number of students** relates to the total number of students at the provider as a whole, and should be entered in numeric form. If a field stipulates a % then a % rather than a total number needs to be entered.



3.1.13 Adding and updating audition modes

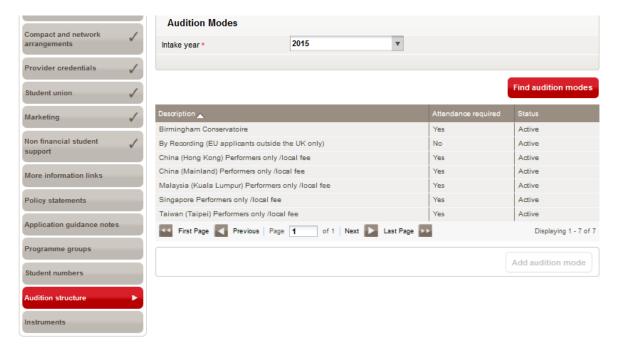


This section applies to CUKAS providers only.

3.1.13.1 Add information on audition modes

To add information on audition modes:

1. Click the **Audition structure** navigation button. Any audition locations already set up for the selected intake will be displayed in the results table.



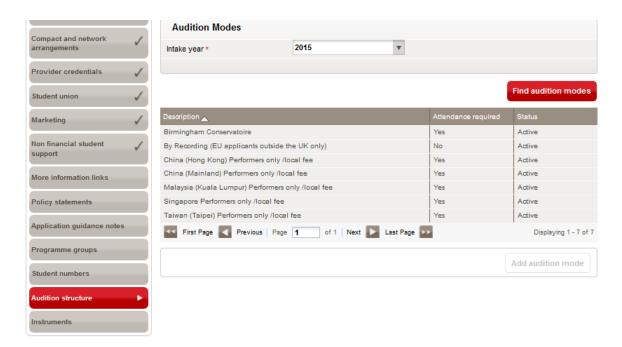
- 2. Click the **Add audition mode** button. The blank form will then appear below the results.
- 3. Complete all the required fields.
- 4. Once you have completed the fields click **Save**. You will see the green confirmation message at the top of the screen.

3.1.13.2 Edit information on audition mode

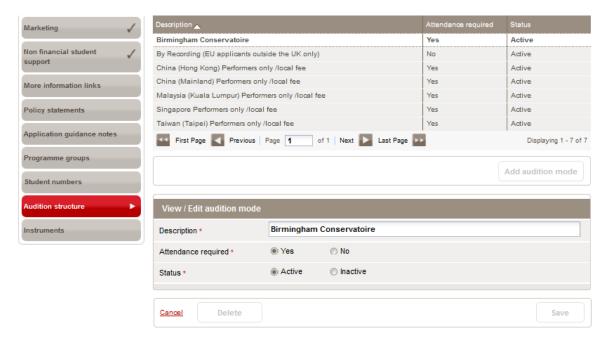
To edit information on audition mode:

 Click the Audition structure section within the Provider profile section. Any audition locations already set up for the selected intake will be displayed in the results table.





2. Click on the required location which will make the fields editable.



- 3. Make changes as required.
- 4. Once you have made your changes click **Save**. You will see the green confirmation message at the top of the screen when your updates have been successfully saved.



3.1.14 Adding and updating instruments



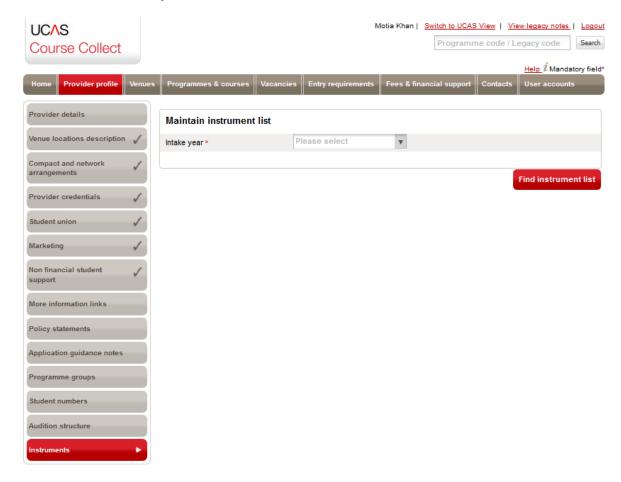
This section applies to CUKAS providers only.

3.1.14.1 Assign instruments to programmes

You must first compile your provider-level instrument list for each intake, before you can assign specific instruments to programmes.

To do this:

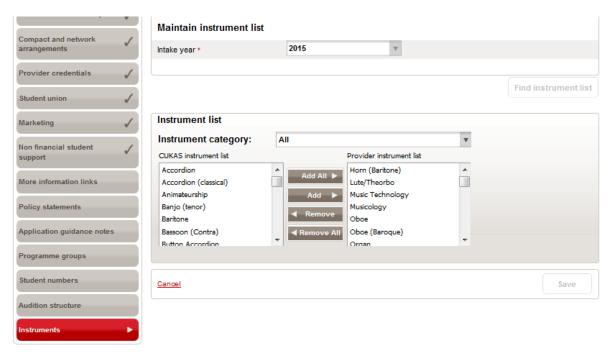
- 1. Click the **Instruments** navigation button.
- 2. Select the **Intake year** and then click **Find instrument list**.



Any existing instrument list will appear below the search function. Instruments in the central list (in the left pane) can be filtered by **Instrument category**, for example "Keyboard" or "Brass".



3. Add remove instruments as required:



- To add an instrument to the provider list, highlight the instrument in the left pane, click **Add** > in the centre, and the instrument will move to the right pane.
- To remove an instrument from the provider list, highlight the instrument in the right pane, click < **Remove**, and the instrument will move to the left pane.



You can also use the **Add All** > and < **Remove All** functions.

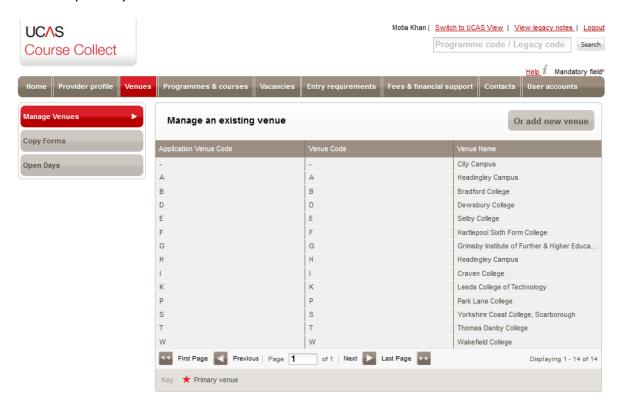
4. When your list is complete, click **Save**. A green confirmation message will appear at the top of the screen once your updates have been successfully saved.



3.2 Venues

The **Venues** section of Course Collect is used to add and maintain details of provider venues as well as add and maintain information on open days. When you click on the **Venues** section, you will see three sections within it:

- Manage Venues
- Copy Forms
- Open Days



Each provider participating in the UCAS scheme can add and maintain multiple venues and each venue needs to be given a name and associated with a **Venue Code** and an **Application Venue Code**.



The Application Venue Code is used for the UCAS application system. A Venue Code required for referencing purposes throughout Course Collect.



CUKAS providers are only permitted to have a single venue, which will have been added as part of the provider set up procedure. No further venues can be added to CUKAS providers.



3.2.1 Add a venue

To add a new venue:

1. Click on the **Manage Venues** navigation button and then click the **Or add new venue** button.



2. Complete the fields in the Add main venue and address screen using Table 3-5:

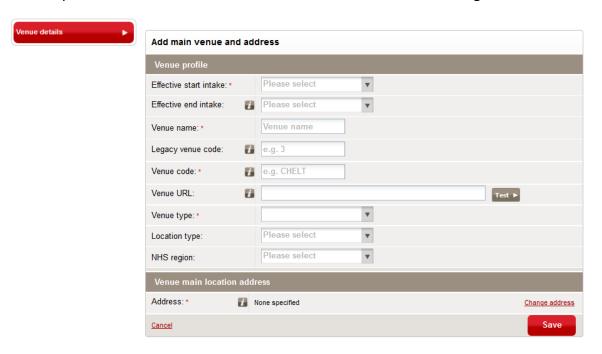


Table 3-5: Add / edit venue fields

Field	Use
Effective start intake	Select the intake the venue is to be associated with. For example if the joining date for the courses the venue is to offer is September 2015, the intake will be 2015.
Effective end intake	Select the intake ending year if the venue is no longer to be in



	use by the provider after the selected date. This field can be left blank.
Venue name	This is the name the venue is to be known by. This name will be used throughout Course Collect to identify the venue
Legacy venue code	This is also referred to as the Application Venue Code and is used for the application process. This cannot be changed once it has been set up.
Venue code	Enter a venue code of up to five characters. This cannot be changed once it has been set up.
Venue URL	Enter the website address of the venue if applicable
Venue type	Select the venue type using the drop-down menu.
Location type	Select the location type using the drop-down menu.
NHS region	Select the NHS region using the drop-down menu.

3. When you have finished click **Save**.

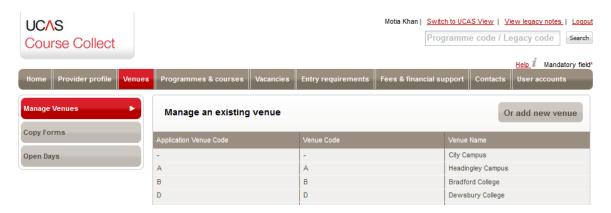


3.2.2 Manage venue profile details

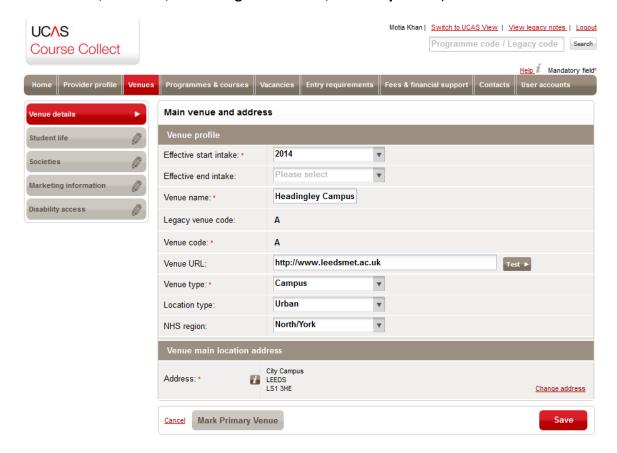
3.2.2.1 Edit main venue and address details

To edit general information of a venue (i.e. the information you enter when adding a venue):

1. Select the Manage Venues navigation button and click on the relevant venue.



You should now see the venue details and five sub-sections on the left (Venue details, Student life, Societies, Marketing information, Disability access).





2. Ensure you are on the **Venue details** section and edit the information as required. You can refer to Table 3-5 in Section 3.2.1 for guidance.

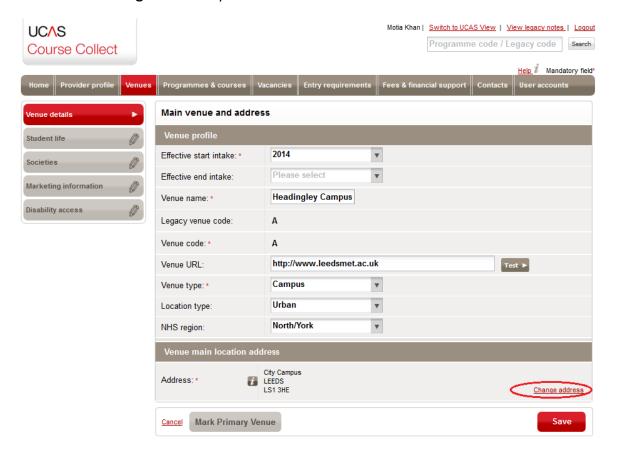


Note that if, at any point, you click on the **Cancel** button on the bottom left corner of the screen, all changes will be lost.

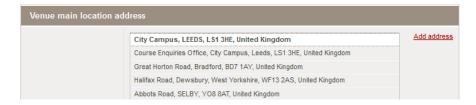
3.2.2.1.1 Change address

To change the address of a venue:

1. Click the **Change address** option in the **Venue main location address** section.



2. From the addresses listed, select the address you want to change to or click **Add** address to add a new address (you will navigate to the **Main venue and address** screen with the address fields now editable).





- 3. If you are adding a new address, complete the required fields:
 - UCAS region
 - Country
 - Postcode
- 4. When you have finished click Save.

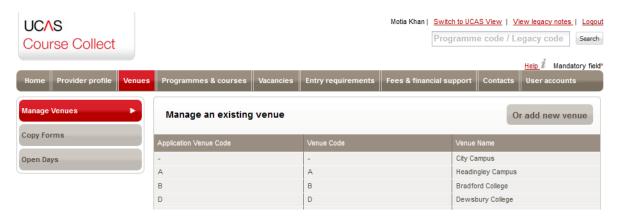
3.2.2.1.2 Mark venue as primary

To mark the venue as the primary venue, click the **Mark Primary Venue** button at the bottom of the **Venue details** section and click **Save.**

3.2.2.2 Add / edit student life details

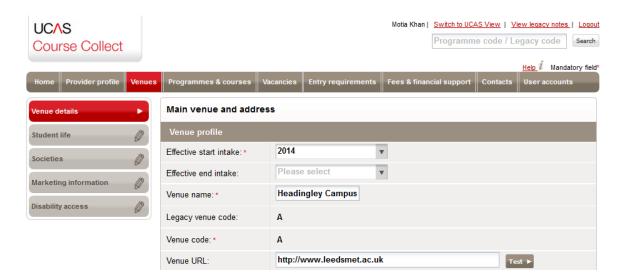
To edit or add information on student life at the selected venue:

1. Select the Manage Venues navigation button and click on the relevant venues listed.

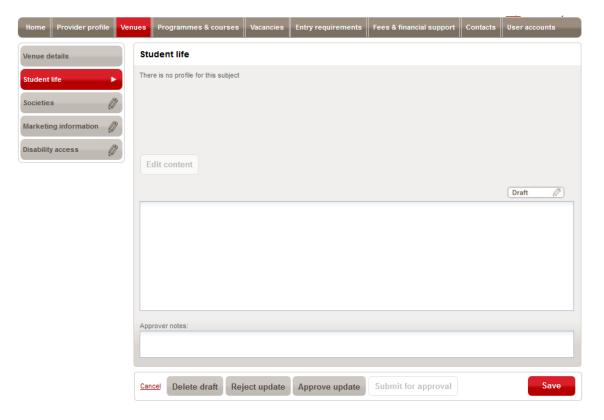


You should now see the venue details and five sub-sections, each with a navigation button on the left (Venue details, Student life, Societies, Marketing information, Disability access).





2. Click the **Student life** navigation button. Any information already added should be at the top of the screen.



- 3. To edit existing content, click the **Edit content** button which will make existing content editable.
- 4. Edit the content as required or enter new information and click **Save** and you will see the green confirmation message to say that the *Profile item has been saved*.
- 5. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:



- Submit the content for approval by an Administrator by clicking Submit for approval button and you will get confirmation that the content has been submitted for approval. Notes for the approver can also be inserted in the Approver notes field. Editors cannot publish content without it being approved by an Administrator.
- Click the **Approve update** button to publish the changes. You will get confirmation on screen that the information has been approved. The **Approve update** button will only be active to Administrators who can make changes as well as approve the changes.
- Click the Reject update button to reject the content. The content will not be updated. Only Administrators can reject content.
- Click the **Delete draft** button to delete the content.

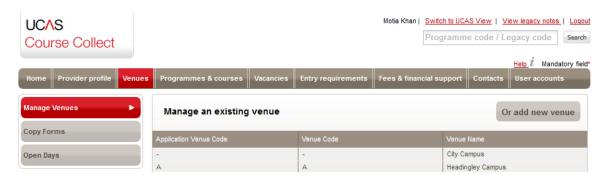


For more information on user accounts and assigning permissions, see the user manual **Section 8 – User accounts and Contacts.**

3.2.2.3 Add / edit societies information

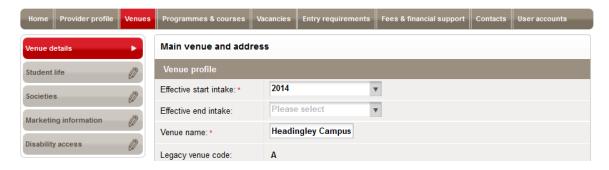
To edit or add information on student life at a venue:

1. Select the **Manage Venues** navigation button and click on the relevant venue from the list.

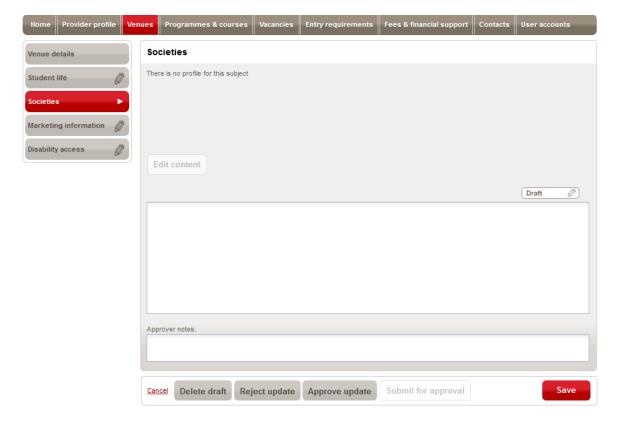


You should now see the venue details and five sub-sections each with a navigation button on the left (Venue details, Student life, Societies, Marketing information, Disability access).





2. Click on the **Societies** navigation button. Any information already added should be at the top of the screen.



- 3. Click the **Edit content** button which will make existing content editable.
- 4. Edit the content as required or type new information and click **Save** and you will see the green confirmation message to say that the *Profile item has been saved*.
- 5. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:
 - Submit the content for approval by an Administrator by clicking Submit for approval button and you will get confirmation that the content has been submitted for approval. Notes for the approver can also be inserted in the Approver notes field. Editors cannot publish content without it being approved by an Administrator.



- Click the Approve update button to publish the changes. You will get confirmation
 on screen that the information has been approved. The Approve update button
 will only be active to Administrators who can make changes as well as approve the
 changes.
- Click the **Reject update** button to reject the content. The content will not be updated. Only Administrators can reject content.
- Click the **Delete draft** button to delete the content.



For more information on user accounts and assigning permissions, see the user manual **Section 8 – User accounts and Contacts.**

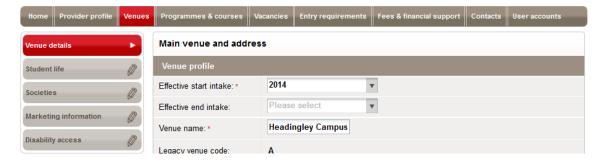
3.2.2.4 Add / edit marketing information

To edit or add marketing information to market the selected venue:

1. Select the **Manage Venues** navigation button and click on the relevant venues to load the venue details.

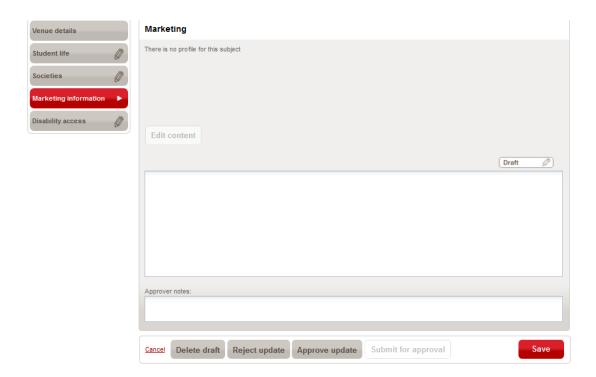


You should now see the venue details and five sub-sections, each with a navigation button on the left (Venue details, Student life, Societies, Marketing information, Disability access).



2. Click on the **Marketing information** navigation button. Any information already added should be at the top part of the screen.





- 3. To edit existing content, click the **Edit content** button which will make existing content editable.
- 4. Edit the content as required or type new information and click **Save** and you will see the green confirmation message to say that the *Profile item has been saved*.
- 5. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:
 - Submit the content for approval by an Administrator by clicking Submit for approval button and you will get confirmation that the content has been submitted for approval. Notes for the approver can also be inserted in the Approver notes field. Editors cannot publish content without it being approved by an Administrator.
 - Click the Approve update button to publish the changes. You will get confirmation
 on screen that the information has been approved. The Approve update button
 will only be active to Administrators who can make changes as well as approve the
 changes.
 - Click the Reject update button to reject the content. The content will not be updated. Only Administrators can reject content.
 - Click the **Delete draft** button to delete the content.



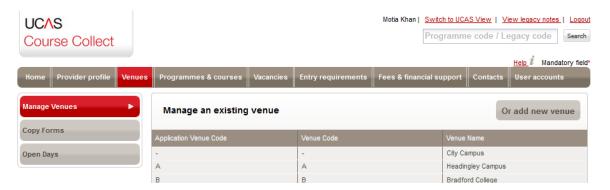


For more information on user accounts and assigning permissions, see the user manual **Section 8 – User accounts and Contacts.**

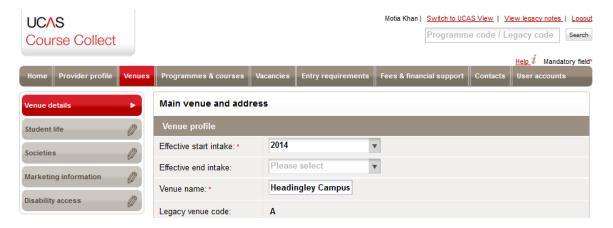
3.2.2.5 Add / edit disability access information

To edit or add information on disability access at a venue:

1. Select the **Manage Venues** navigation button and click on the relevant venues.

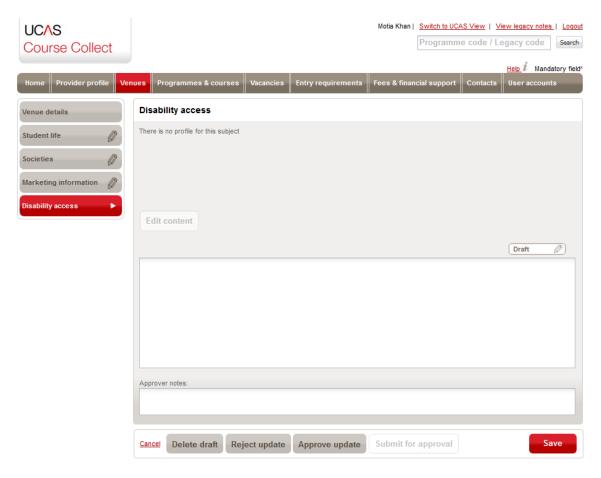


You should now see the venue details and five sub-sections, each with a navigation button on the left (Venue details, Student life, Societies, Marketing information, Disability access).



2. Click on the **Disability access** navigation button. Any information already added should be at the top part of the screen.





- To edit existing content, click the Edit content button which will make existing content editable.
- 4. Edit the content as required or type new information and click **Save** and you will see the green confirmation message to say that the *Profile item has been saved*.
- 5. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:
 - Submit the content for approval by an Administrator by clicking Submit for approval button and you will get confirmation that the content has been submitted for approval. Notes for the approver can also be inserted in the Approver notes field. Editors cannot publish content without it being approved by an Administrator.
 - Click the Approve update button to publish the changes. You will get confirmation
 on screen that the information has been approved. The Approve update button
 will only be active to Administrators who can make changes as well as approve the
 changes.
 - Click the Reject update button to reject the content. The content will not be updated. Only Administrators can reject content.



• Click the **Delete draft** button to delete the content.



For more information on user accounts and assigning permissions, see the user manual **Section 8 – User accounts and Contacts.**



3.2.3 Copy forms

Copy forms, also called digital copy forms, are details of student applications to programmes. In Course Collect users can specify whether copy forms for a programme are required or not. Providers can sort copy forms into batches according to **Faculty code**. From September 2014, copy forms will only be available to download as PDF files. These PDF files cannot be backdated if a copy form preference is changed from **No** to **Yes**.

3.2.3.1 Set copy form group codes

To set copy form group codes:

1. Search for the required programmes by specifying your search criteria, or just select the intake to select all programmes in an intake.

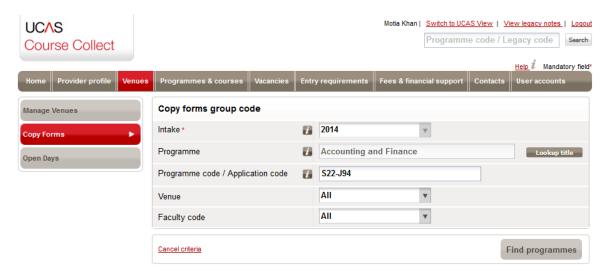


Table 3-6: Copy form codes search criteria

Criteria	Options
Intake	Select the intake cycle with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015 .
Programme	You can reduce the number of programmes that are listed by specifying a Programme title. Type any part of the programme name and click the Lookup title button, you will be offered a list of programmes from which you can select a specific programme; alternatively, you can search for all programmes that include the text you have typed.
Programme code /	As an alternative to specifying a programme title, you can enter a Programme code or Application code . If you use this



Application code	option, you must enter a full Programme code or Application code; the system will only search for programmes that exactly match a particular code.
Venue	If applicable, select the provider venue(s) that you want to update the vacancy status of by highlighting the venues listed on the left and clicking the Add button. To remove a venue, highlight it from the list on the right and click the Remove button
Faculty code	Select a Faculty code using the drop-down menu.

- 2. Once you have specified your search criteria click the **Find programmes** button. Your search result will be listed on the bottom part of the screen.
- 3. From your search result select the relevant programme or programmes by ticking the respective check box / boxes. Once a selection has been made, the **Set faculty codes** and **Set copy form preference** buttons become active.
- 4. Click the **Set copy form group codes** button.

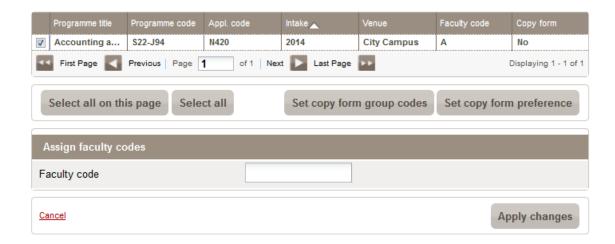


5. Enter the faculty code in the **Assign faculty codes** section and click the **Apply changes** button.



It is the responsibility of each provider to know what each faculty code relates to, as this information is not held in Course Collect or any other UCAS system.

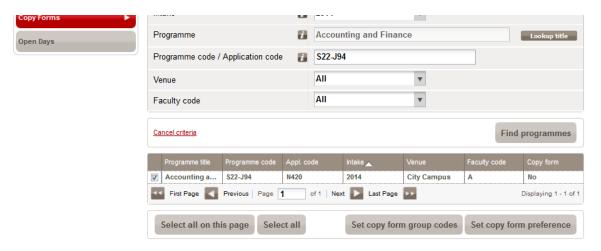




3.2.3.2 Set copy form preference

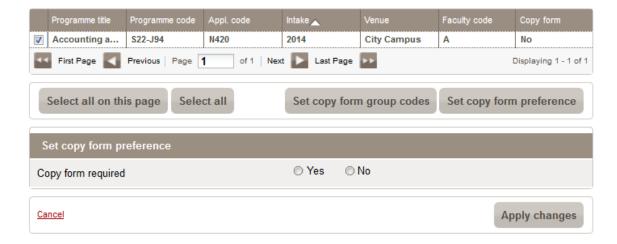
To set copy form preference:

- 1. Search for programmes as per Section 3.2.3.1 step 1-2.
- From your search result select the relevant programme or programmes by ticking the respective check box / boxes. Once a selection has been made, the Set faculty codes and Set copy form preference buttons become active.
- 3. Click the **Set copy form preference** button



4. Select **Yes** or **No** in the **Set copy form preference** section and click **Apply changes**.





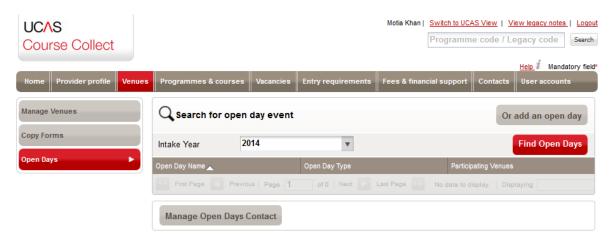


3.2.4 Open days

3.2.4.1 Search and view open day details

To search for an open day:

- 1. Click the **Open Days** navigation button within the **Venues** section.
- 2. Select the intake with which the open day is associated. For example, if the joining date for a programme is September 2015, the **Intake** will be **2015**.

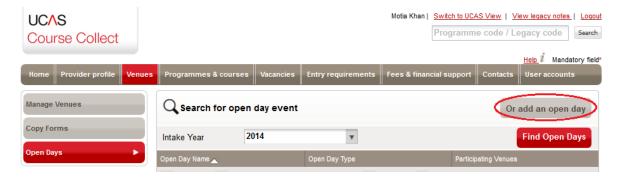


3. Click the **Find Open Days** button and your search results will be listed at the bottom of the screen and you can view details by of an open day by clicking on it.

3.2.4.2 Add an open day

To add an open day:

1. Click the **Open Days** navigation button within the **Venues** section and click the **Or add** an open day button.



2. In the **Add Open Day** screen, fill in all mandatory fields indicated by the (*) and the required optional fields. You can update the open day information according to the following specifics in Table 3-7.



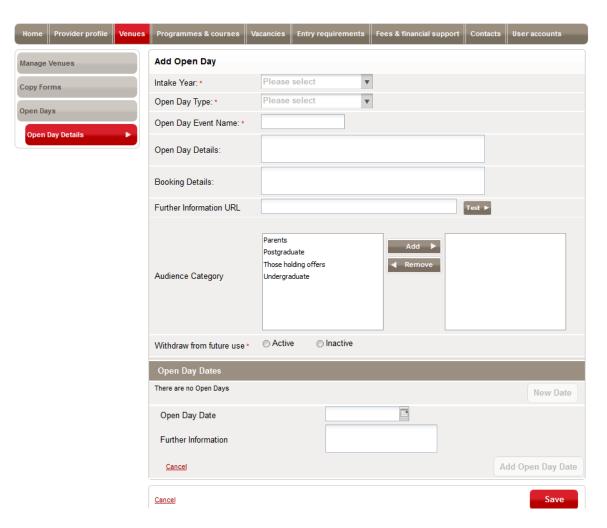


Table 3-7: Add open day specifics

Specific	Options
Intake	Select the intake cycle with which the open day is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015 .
Open Day Type	Select the type of open day it is: Open day / Open evening / Taster course / Tour.
Open Day Event Name	Give the open day event a name.
Open Day Details	Enter details of the open day such as time, agenda, whether multiple campuses will be visited as part of a single open day etc.
Booking Details	Enter information on how students can book to attend the open day, for example complete online form or email booking



	form.	
Further Information URL	Insert a link to an online booking form or a web page with further open day info on the provider's website.	
Audience Category	Select the audience the open day is targeted at using either of the Add or Remove arrows: Parents, Postgraduate, Those holding offers or Undergraduate.	
Withdraw from future use	If Withdraw from future use is 'Active' this will mean this open day event will not be duplicated in the following year. If 'Inactive' the open day record will be copied to the following intake year.	
	Specify the open day dates. You can add multiple dates by selecting the New date button and then using the calendar to choose the date and then add it by clicking the Add Open Day Date button.	
Open Day Dates	Open Day Dates	
	There are no Open Days Open Day Date Further Information Cancel Add Open Day Date	
Further Information	Any other information relevant to the open day should be entered here.	

Once you have finished click **Save**. A message will appear on screen to confirm the open day has been successfully added. You must now assign the open day to one or more venues.



Note that if, at any point, you click on the **Cancel** button in the bottom left corner of the screen, all changes will be lost.

3.2.4.2.1 Associate open days to venue

It is assumed that an open day is to be held separately at each venue and therefore you must assign the open day to each venue individually. If a visitor will be travelling between venues for a single open day, this should be clearly indicated in the **Open day details** section. Once the venues have been associated a green message will appear 'Associated venues have been updated'. The open day is now live for publication.



3.2.4.3 Edit details of an open day

To edit the details of an open day:

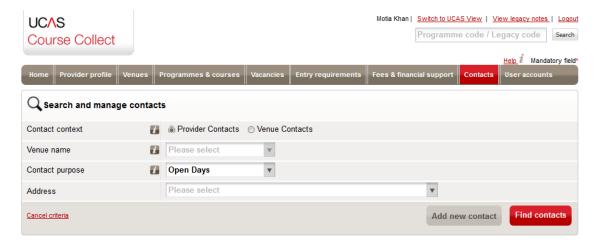
- 1. Search for the details of the open day as per Section 3.2.4.1.
- 2. Edit the information as required. You can refer to Table 3-7 in Section 3.2.4.2 for guidance.
- 3. When you have finished making changes click **Save**.

3.2.4.4 Manage open day contacts

You can add/amend details of open day contacts by clicking on the **Manage Open Days Contact** button on the **Open Days** page.



This leads you to the **Contacts** section of Course Collect, where you can search for contacts by purpose and amend details or add new contacts for different purpose including for open days.





For instructions on contact management, see **Course Collect user manual - Section 8**.



4. Programmes & courses

The **Programmes & courses** screen allows you to specify the details of your programmes and courses.

It is important to make the distinction between programmes, courses, subject options and stages:

- A programme is a period of study leading to a qualification, such as a degree in a particular subject.
- A course is an instance of a programme, with one course or more per programme
 with each one having differences in method of delivery and/or duration and/or
 venue. Providers may create 'one programme/one course' or 'one
 programme/multiple courses' depending on their own internal management
 system requirements.
- A subject option is a variant of the course.
- Each programme or course must have at least one stage and may have a number of these. These are the entry points for a programme or course.

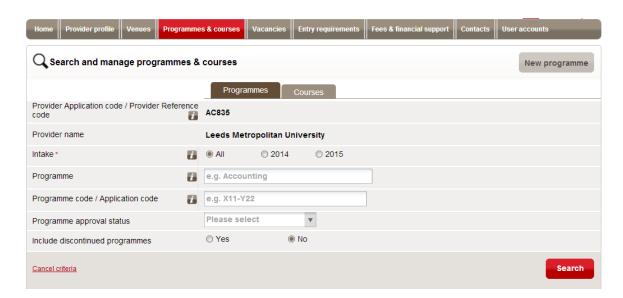
For example, a programme may have two courses leading to a BA (Hons) with one delivered at campus A and the other delivered at campus B. Alternatively, a programme may have three courses if students can exit the programme at various points with a qualification; for example; one course could lead to a CertHE after the first year of study, one to a DipHE after two years of study and the third to a BSc (Hons) after completing all three years of study, all delivered at the same location.



Every programme must have at least one course and every programme and course must have at least one stage.

The **Programmes & courses** screen includes a number of navigation options, leading to screens where you can enter details of programmes, courses and stages or navigate to other parts of Course Collect.





The intended purpose in this section of Course Collect depends on whether you select the **Programmes** or **Courses** tab from the initial search screen:

- Selecting Programmes takes you to the Edit programme of study screen (Section 4.1).
- Selecting Courses takes you to the Edit course details screen (Section 4.2).

Each option leads to a number of screens associated with different functions, as summarised in Table 4-1 below.

Table 4-1: Programmes and courses section and screens

Section / Tab / Screen	Core function	Instructions
Programmes tab	View, edit or add programmes and courses.	Section 4.1
Programme details button (Edit programme of study screen)	Search and view, edit or add programmes and courses.	Section 4.1.1 and Section 4.1.2
Copy programme screen	Copy programme details to another programme.	Section 4.1.3
Add programme screen	Create a programme.	Section 4.1.4
Manage programme stages button (Manage programme structure screen)	Select programme stage or add a stage.	Section 4.1.5



Manage programme stages button (Add/Edit course stages	Add stages for programmes.	Section 4.1.5.3
sub-screen)	The congress of progressions	
Manage subject options button (Manage programme subject options screen)	Add or edit subject options.	Section 4.1.6
Manage courses	Search and manage courses.	Section 4.1.7
Manage profiles button (Programme profile screen)	Maintain course profile.	Section 4.1.8
Programme key fields button (Key Field Updates screen)	View changes awaiting UCAS approval.	Section 4.1.9
Courses tab	View, edit, add or manage courses.	Section 4.2
Manage courses button (Manage courses screen)	Select course.	Section 4.2.1
Course details button (Edit course details screen)	View, edit or add stages.	Section 4.2.2
Course stages button (Maintain course stages screen)	Select course stage or add a stage.	Section 4.2.3
Course stages button (Add/Edit course stages sub-screen)	View, add stages for courses.	Section 4.2.3.1 - 4.2.3.2
View course joining dates button (View course joining dates screen)	View, edit, add or delete course joining dates.	Section 4.2.2.3
View Admissions tests button (View Admissions tests screen)	View or edit admissions tests.	Section 4.2.3.4
View entry requirements button (Course Entry Requirements screen)	View or edit academic and non-academic requirements.	Section 4.2.3.5
View fees and support button (View course fees and financial support screen)	View details of fees associated with a course.	Section 4.2.3.6





Each section / screen is accessed via the relevant navigation button usually on the left of the screen.

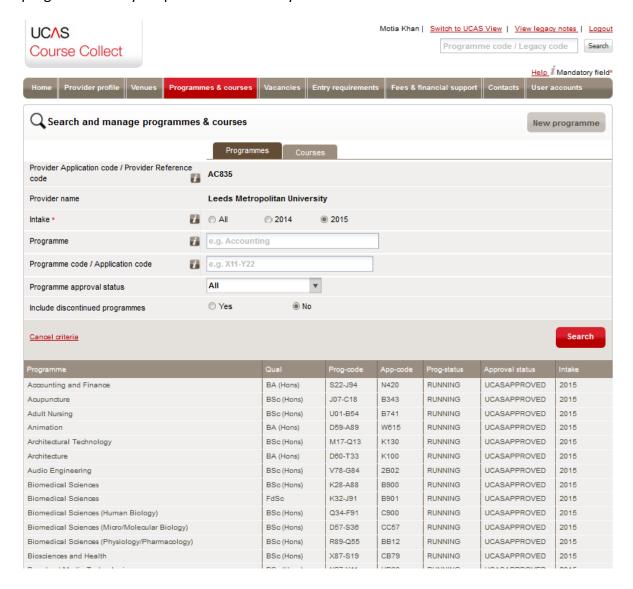


Where available, the help icon \blacksquare next to the fields can be clicked for further information.



4.1 Manage programmes

The **Programmes & courses** screen displays the criteria you can specify to choose a programme, add / edit details, add a new programme or copy a programme. All programmes for your provider are initially listed at the bottom of the screen.





4.1.1 Search for a programme

To search for a specific programme or to reduce the list to a more manageable size:

1. Click on the **Programmes** tab and specify your search criteria:

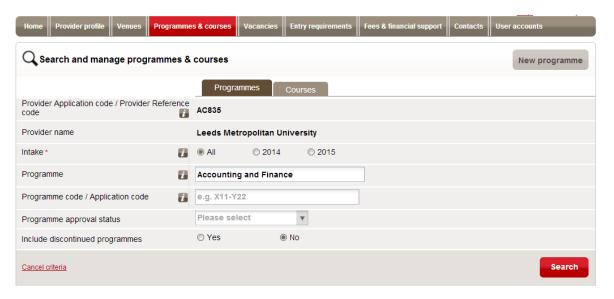


Table 4-2: Programmes search criteria

Criteria	Options
Provider Application code / Provider Reference code	The Provider Application code identifies a provider for the purposes of the admission scheme. It can only be amended by request, supported by official documentation. The Provider Reference code is the code that identifies the provider on the system and cannot be changed.
Provider name	This is the name of the provider and can only be changed by request, supported by official documentation.
Intake	Select the intake with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015. Select All to list the programmes for all intakes.
Programme	You can reduce the number of programmes that are listed by specifying a programme title. Type any part of the programme title. After you have typed the first four characters, you will be offered a list of programmes from which you can select a specific programme; alternatively, you can search for all programmes that include the text you have typed or continue to type the whole specific title.



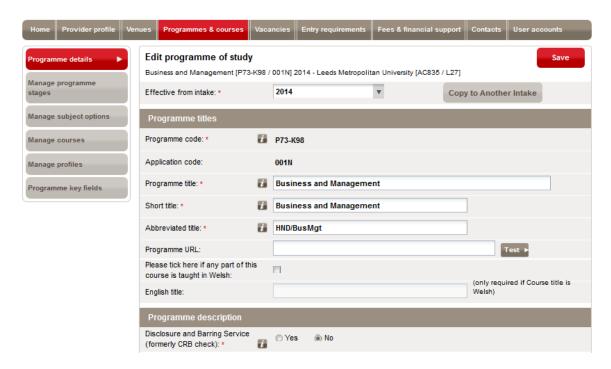
Programme code / Application code	As an alternative to specifying a programme name, you can enter a programme code or application code. If you use this option, you must enter a full programme code or application code; the system will only search for programmes that exactly match a particular code.
Programme approval status	Select the status that you wish to include in the search results. Programmes & courses with the status of Draft will need to be submitted for approval. Programmes & courses with the status of Awaiting UCAS Approval will be approved unless UCAS needs to confirm any points or issues with the provider.
Include discontinued programmes	Click on Yes if you want discontinued programmes to be included in the list. The default is No .

2. When you have selected your search criteria, click on **Search**. All programmes that match the criteria you have specified are listed in the lower part of the screen.



Click on the required programme. The programme details are displayed and can be edited.





You can now manage details of the programme as required including:

- Edit details of a programme (see Section 4.1.2)
- Copy the programme (see Section 4.1.3)

If the list does not include the programme you are looking for, check the search criteria, make any necessary changes and search again by clicking on the **Search** button.

If no programmes are found that match your criteria, a message stating **No programmes found** is displayed below the criteria. This will happen if you enter an incorrect application code, for example.

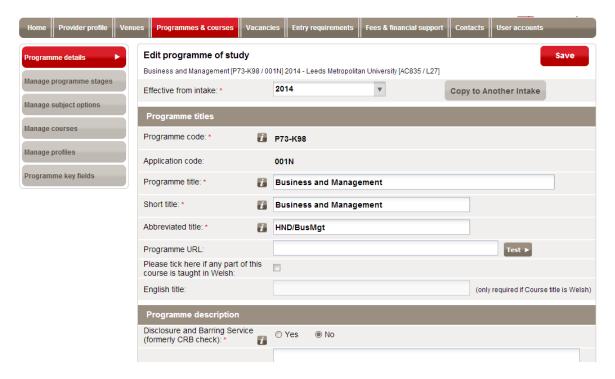


Note that if you make any changes to the criteria, the list of programmes will not be updated until you click on **Search**.



4.1.2 Edit programme of study

When you have searched for a programme and selected it as per Section 4.1.1, the current details are listed.



The details include the following fields:

Table 4-3: Edit / add programme fields

Field	Use	
Effective from intake	Select the intake to which the programme applies.	
Copy to Another Intake button	Click on this button to copy the programme details to another intake.	
Programme titles		
Programme code	This code is generated by the system and cannot be changed.	
Application code	This code cannot be changed once the original programme record has been approved by UCAS. If you wish to request a specific application code, you must do so in the Creation Notes field when the programme is initially submitted for approval.	



Programme title	This field will be visible in Apply and Track, and on the UCAS search tool. This should be the full title of the programme. It should not include qualification, duration or venue information (there are specific fields available for this information). Ampersands (&) should not be used, except to link two related subjects (for example 'Art & design'). The programme title cannot exceed 150 characters.	
Short title	This is a shorter form of the programme title. The short title cannot exceed 48 characters.	
Abbreviated title	This can be a combination of letters and numbers and should be unique to each programme. This field does not need to refer to the qualification. The abbreviated title cannot exceed 10 characters.	
Programme URL	Enter the URL where full details of the programme can be viewed.	
Taught in Welsh	Tick this check box if any part of the programme is taught in Welsh.	
English title	Enter the title of the programme in English if the Programme title is in Welsh.	
Programme description		
Disclosure and Barring Service (formerly CRB check)	This was formerly known as the Criminal Records Bureau (CRB) Check. This should be set to Yes if any of the courses on the programme require a Disclosure and Barring Service (DBS) check. You will not be able to change the DBS selection after 31 May for UCAS programmes and 26 June for CUKAS programmes in the year prior to entry. For example, the DBS option for the 2015 intake must be set before 31 May 2014. New programmes can have the DBS option set when they are submitted at any point during the intake.	
Programme summary	The programme summary will be visible on the UCAS search tool and is limited to 1,000 characters.	



Programme category	The programme category relates to the equal consideration deadline date (ECDD) chosen. Only courses with the programme category of medicine, dentistry and veterinary science will have an ECDD of 15 October. Practical arts courses that require applicants to produce a portfolio of work as part of their application usually have the programme category of Art and Design and will have the ECDD of 24 March. All other courses should leave this field blank and will have the ECDD set to 15 January. CUKAS courses should have the programme category field either left blank or set to Dance, Drama and Screen Production. Teacher training programmes offered by providers in Scotland should have the Scottish TT category assigned to them.
Programme group	You can add the programme into a programme group if these have been created in the Provider details section.
Qualified teacher status	Select the appropriate level of qualified teacher status if relevant to the programme.
Balance indicator	Select the type of balance required for this programme. For example, where a programme consists of two distinct topics of study such as French and Music in equal measure, the Balance indicator should be set to Balanced. Where a programme of study consists of two topics of study with an approximate division of 75% - 25%, the Balance indicator of Major/Minor should be set. The Balance indicator of Combined should only be used where a programme has more than three distinct topics of study that are offered in equal proportion. The selection of Balance indicators has a direct relationship to the primacy of JACS assigned by UCAS to each course, which in turn may affect the positioning of programmes within downstream products and services provided by UCAS.



Erasmus programme	Erasmus Mundus is specifically the scholarship for individuals and funding for providers. The Erasmus exchange programme is a separate initiative to promote the educational exchange opportunities for students. Whereas the Erasmus Programme is open to Europeans, Erasmus Mundus is open to non-Europeans with Europeans being exceptional cases. Details of Erasmus Mundus scholarships should be entered in the Bursaries section of Course Collect. Any course or programme that allows students to study as part of an exchange with another overseas provider should have this option set to Yes .	
Creation notes	This field is optional. It gives users the option of communicating queries or information to the Data Collection Team. It is possible for providers to request a specific application code here, before the programme is approved by UCAS. Users are reminded that no application code should be assumed, or published, before it is issued by UCAS (maximum 250 characters).	
Professional accreditations		
Add accreditation button	If all or part of the programme is accredited by a separate professional body or organisation, you can add the details here by selecting the accrediting body from the first drop-down menu, and then selecting the corresponding level of accreditation from the second drop-down menu.	
Awarding bodies		
Group validation	Programmes will either be validated by a single organisation, or by two or more organisations together. If a programme is validated by more than one organisation, select the Yes option here.	
Validated by	Providers should indicate the validating body for the programme here. This is particularly important where the validating body is not the provider offering the programme.	
Guidance notes		
Application guidance notes	All application guidance notes previously created with	



	the status of Active in the Provider details section will be listed by title here. Click on a note in the left-hand box and then on the Add button to apply it to this programme.
	To remove a note that has been previously selected, click on it in the right-hand box and then on the Remove button.
	You can select more than one note by holding CTRL while selecting the relevant notes.
Application information for applicants	Add any information relevant to applicants when making their applications specifically to this programme.

After you have made changes to the programme details, click on the red **Save** button at the bottom of the screen. A green bar at the top of the screen displays a message to tell you that the details have been updated.



Note that if you leave this screen without clicking on **Save**, any changes you have made will be lost.

When you have finished viewing or updating the details for a particular programme, click on the **Programmes & courses** tab to select another programme or a different tab to begin another task.



4.1.3 Copy programme

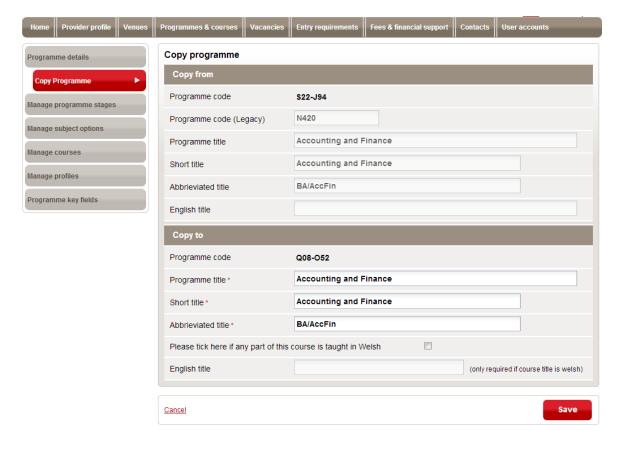
You can copy all the details of one programme to another programme.

To copy a programme:

- 1. Click on the **Programmes & courses** tab and select a programme as per Section 4.1.1.
- 2. In the **Edit programme of study** screen, click on the **Copy programme** button at the bottom of the screen.



The **Copy programme** screen is displayed. The **Copy from** section in the **Copy programme** screen shows which programme is being copied and cannot be changed.





- 3. In the **Copy to** section, enter the following details:
 - Programme title
 - Short title
 - Abbreviated title
 - Taught in Welsh
 - English title

Refer to Table 4-3 in Section 4.1.2 for guidance to complete each field.

4. Click on the red **Save** button to copy the details across, replacing any existing details. Alternatively, click on **Cancel** to leave the second programme unchanged.



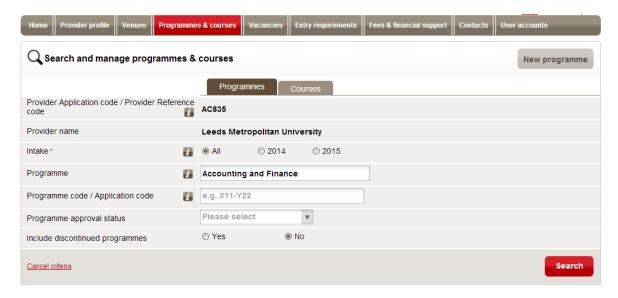
Note that if, at any point, you click on the **Cancel** button in the left corner of the screen before saving the changes, all changes will be lost.



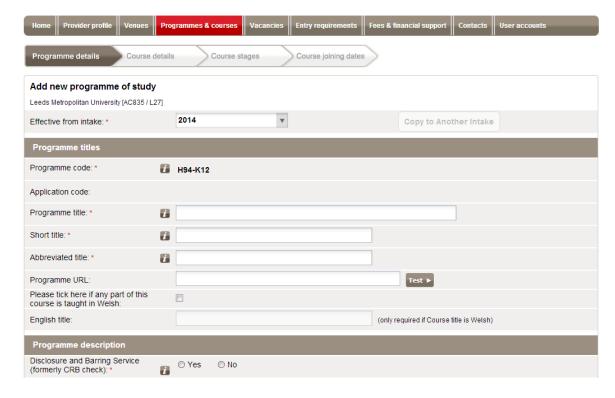
4.1.4 Add programme

To add a programme:

1. Click on the **Programmes & courses** tab.



2. Click on the **New programme** button in the top right of the screen. The **Add new programme of study** screen is displayed.



- 3. Enter the programme details (see Table 4-3 in Section 4.1.2 for guidance).
- 4. Click on the **Next** button. The **Add course details** screen is displayed.



- 5. Enter the course details (see Table 4-3 in Section 4.1.2 for guidance).
- 6. Click on the **Next** button. The **Add programme structure** screen is displayed.
- 7. Click **Create new stage**, enter the course stage details and click **Save**. (see Section 4.2.3.2).
- 8. Click on the **Next** button. The **Add course joining dates** screen is displayed.
- 9. Enter the course joining dates.



Course joining dates are added and maintained in the Vacancies section of Course Collect. When you click on the Course joining dates tab you are navigated to the Vacancies section. See the Course Collect user manual Section 5.2 for instructions on adding / managing course joining dates.

10. Click on the **Save** button to save all the programme details.



Until a programme has been approved by UCAS, it will not have a programme application code assigned to it and will not appear in search results.

11. Once the new programme has been saved you must submit it to UCAS for approval. Locate the new programme using the search function (see Section 4.1.7), navigate to Manage courses, click on the course, scroll down to the bottom of the screen and click the Submit for approval button.



None of the details you enter will be saved until you complete the last screen and click on **Save**. If you exit the screen before saving, all details will be lost.



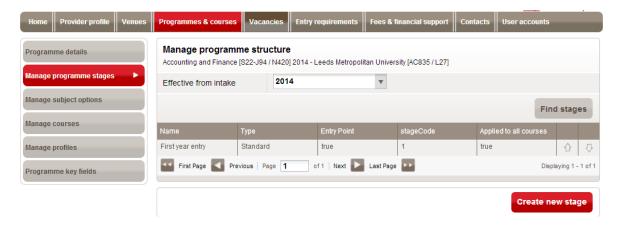
4.1.5 Manage programme structure

The Manage programme structure screen is displayed when you click on the Manage programme stages button after searching and selecting a course as per Section 4.1.1.

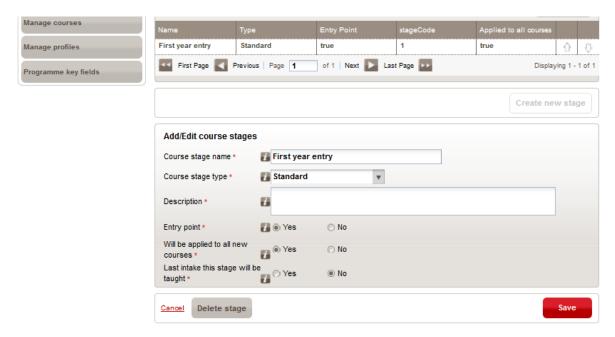
4.1.5.1 View existing stages

To view an existing stage:

1. Click on the **Manage programme stages** navigation button and select the intake year in the **Effective from intake** box.



2. Click on the **Find stages** button. The existing stages are listed.

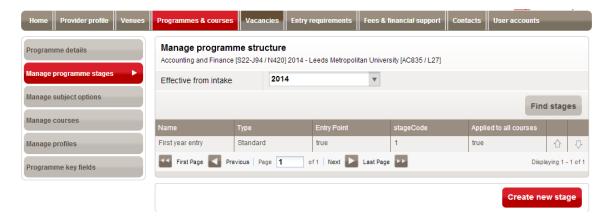




4.1.5.2 Add a new stage

To add a new stage to the programme:

1. Click on the **Manage programme stages** navigation button and then click on the **Create new stage** button. A blank form is displayed.



2. Enter the details for the new stage using Table 4-4 for guidance if required.

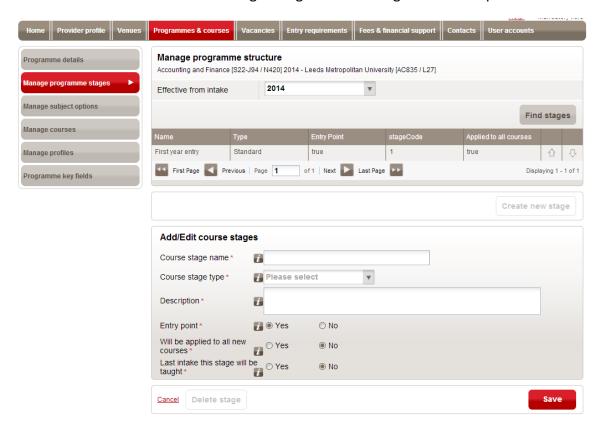




Table 4-4: Add course stages fields

Field	Use
Course stage name	This should indicate a particular year of the programme, e.g. Foundation Year, Year 1 or Year 2.
Course stage type	Select a value from the drop-down list to indicate the type of stage that you are adding. If the course entry stage is the first year of the course, then select Standard .
Description	This field should be used to describe whether the stage is only open to certain applicants: for example, if the stage is only open to applicants with certain prerequisites such as relevant work experience. (Maximum 1,000 characters.)
Entry point	Indicate whether or not you will accept applicants into this year of the programme.
Will be applied to all new courses	Indicate whether any additional courses under this programme will also have this stage assigned to it.
Last intake this stage will be taught	This field denotes the last year for which the stage will be available; it is not the final year. For example, it could be used to indicate that the foundation year is no longer being run after this intake.

3. After you have made changes to the stage details, click on the red **Save** button at the bottom of the screen. A green bar at the top of the screen displays a message to tell you that the details have been updated.



Note that if you leave this screen without clicking on **Save**, any changes you have made will be lost.

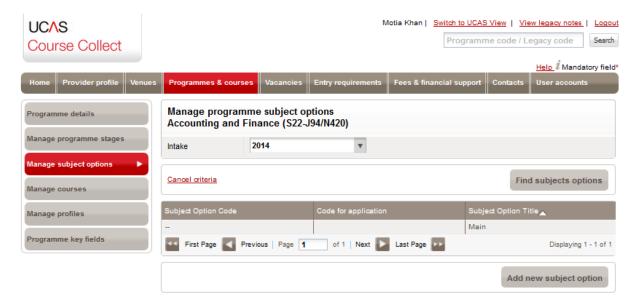


4.1.6 Manage subject options

Subject options are a variant of a course. Most courses will not have subject options, only a Main course.

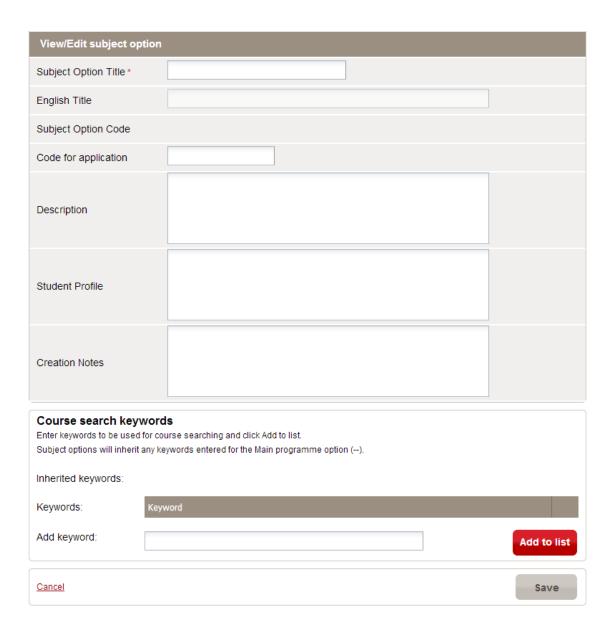
To add a new subject option:

1. Click on the **Manage subject options** navigation button and then click on the **Intake** drop-down box and select an intake.



2. Click on **Add new subject option** at the bottom of the screen. The **View/Edit subject option** sub-screen is displayed.





3. Complete the following fields:

Table 4-5: Add / Edit subject option fields

Field	Use
Subject Option Title	This should be the name of the subject option only. The majority of courses will not have subject options. Subject options are a variant of the course. They are not a specific course in their own right (maximum 48 characters).
English Title	If the Subject option title is in Welsh, enter the equivalent English title.



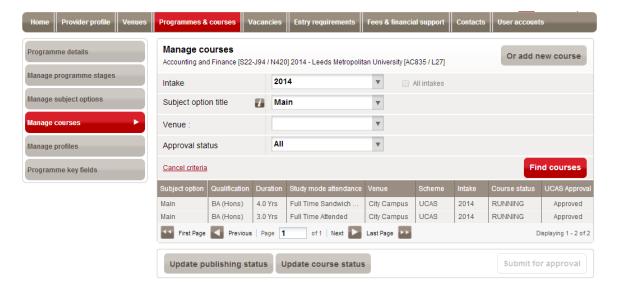
Subject Option Code	This code is generated by the system and cannot be changed.
Code for application	The code entered by the provider that will appear on the application screen.
Description	A description of the subject option.
Student Profile	The students for which this subject option would be appropriate.
Creation Notes	Enter any notes related to the subject option.
Keywords	The keywords for the course are displayed. Add any keywords that relate to this subject option only. See Section 4.2.2.1 for more information on keywords.

4. Click on the **Save** button to save the new subject option or **Cancel** to abandon the changes.



4.1.7 Manage courses

The **Manage courses** navigation button (available after you search and select a programme as per Section 4.1.1.) takes you to the **Manage courses** screen. This screen displays the criteria you can specify to choose a course. All courses for the current programme are initially listed in the bottom part of the screen.





This screen gives an alternative to the main Programmes & courses search option (Section 4.2) for reaching the course details.

4.1.7.1 Search for a course

To search for a specific course or to reduce the list to a more manageable size:

1. Specify your search criteria:

Table 4-6: Course search criteria

Criteria	Options
Intake	Select the intake with which the course is associated. For example, if the joining date for a course is September 2015, the Intake will be 2015. Select All to list the courses for all intakes.
Subject option title	This should be the name of the subject option only. The majority of courses will not have subject options. Subject options are a variant of the course. They are not a



	specific course in their own right. If you have used subject options within a course and you wish to view the specific subject options, click on the drop-down menu and then on the blank space at the top of the list of options. This returns all the subject options related to this programme.
Venue	Select the venue where the course is delivered.
Approval status	Select the status that you wish to include in the search results.

- 2. When you have selected your search criteria, click on the **Find courses** button. All courses that match the criteria you have specified are listed in the lower part of the screen.
- 3. Click on the required course. The course details are displayed and can be edited.

If the list does not include the course you are looking for, check the search criteria, make any necessary changes and search again by clicking on the **Find courses** button.

If no courses are found that match your criteria, a message stating 'No data' is displayed below the criteria.



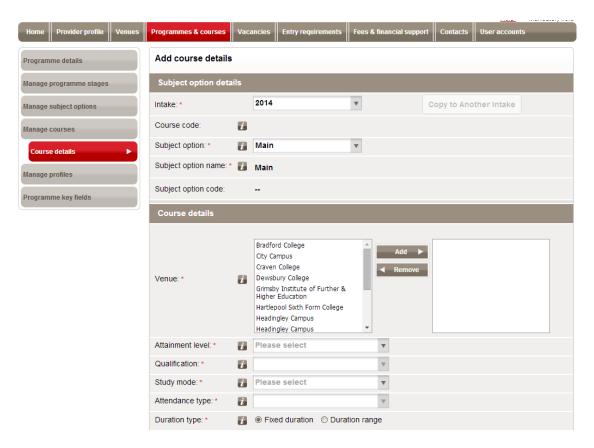
Note that if you make any changes to the criteria, the list of courses will not be updated until you click on **Find courses**.

4.1.7.2 Add new course

To add a course to the programme:

1. In the **Manage courses** screen, click on the **Or add new course** button. The **Add course details** screen is displayed.





2. Select the course details using the drop-down menus and assign venue(s) to the course. See Table 4-8 in Section 4.2.2 for guidance.

4.1.7.3 Update publishing status

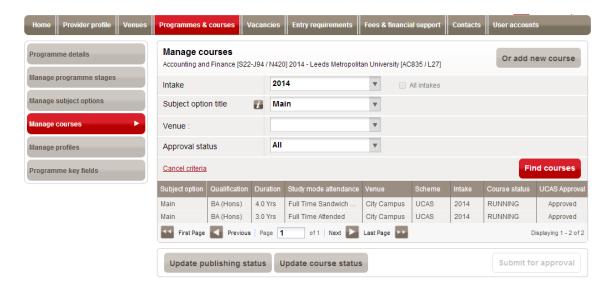
The publishing status of a course can be either of the following:

- **Published**: The course will appear in Apply and Track and on the UCAS search tool. All courses should be published at some point in the admissions cycle.
- **Not published**: The course will not appear in Apply and Track and on the UCAS search tool. All courses should be published at some point in the admissions cycle.

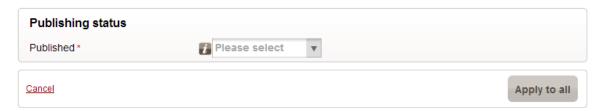
To change the publishing status for all the courses within a programme:

1. Click on the **Update publishing status** button at the bottom of the **Manage courses** screen.





2. The **Publishing status** is displayed. Click on the drop-down box to change the status.

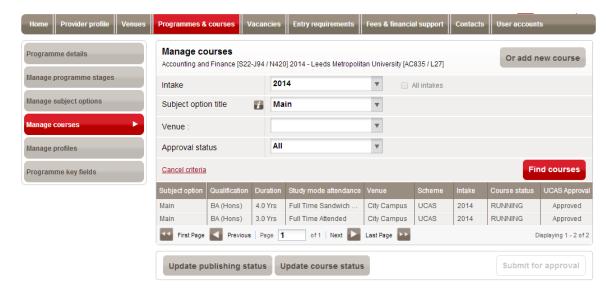


3. To apply the new status to all courses for the programme, click on **Apply to all**. Alternatively, to leave all statuses as they were, click on **Cancel**.

4.1.7.4 Update course status

To change the course status for all the courses within a programme:

1. Click the **Update course status** button at the bottom of the **Manage courses** screen.





- 2. Scroll to the bottom of the course details screen. The Course status is displayed.
- Click on the drop-down box to change the status. Choose between **Discontinued**,
 Running or Suspended. Do not use Unreleased. If a course is being withdrawn for the current intake but might be offered again in subsequent intakes, please use
 Suspended. If a course will never be offered again, please use **Discontinued**.





If you set a course to Discontinued in error, please contact the Data Collection Team at coursesdata@ucas.ac.uk immediately as this can only be corrected before the change has been approved by UCAS.

If you want to apply the new status to all courses for the programme, click on **Apply to all**. Alternatively, to leave all statuses as they were, click on **Cancel**.



The instructions in 4.1.7.3 and 4.1.7.4 should be used to update courses attached to a programme after you search and select the programme as per Section 4.1.1. When you update using these instructions, all the courses within that programme will be updated. However, a provider can also update the publish flag and status of a course individually. To update a course individually see Section 4.1.7.5.

4.1.7.5 Update publish flag and status of a course individually

Course Collect allows providers to update individual courses in a programme. For example, the provider could update the status or publish flag of one course in a programme and leave the other courses as they are.

To do this:

- 1. Click on **Programmes & courses** section and search and find the programme as per Section 4.1.1.
- 2. Click on **Manage courses** button on the left and all the courses attached to the programme selected will be listed.
- 3. Click on one of the courses to open the **Edit course details** screen.
- 4. Scroll to the bottom of the screen and select the relevant radio buttons and click Save.



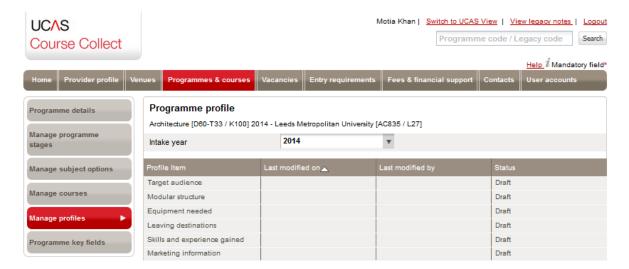


This will only update that particular course and you can repeat the process to update another status or publishing option of other courses attached to the programme.



4.1.8 Manage programme profile

Each programme in Course Collect has its own profile. To manage a programme profile in the **Programmes & courses** section, click the **Manage profiles** button (after you have searched and selected a programme as per Section 4.1.1.) The various profile items will be listed for the current intake.



You can add / edit information for the following profile items.

- Target audience
- Modular structure
- Equipment needed
- Leaving destinations
- Skills and experience gained
- Marketing information
- Why study

4.1.8.1 Add / Edit / View profile items

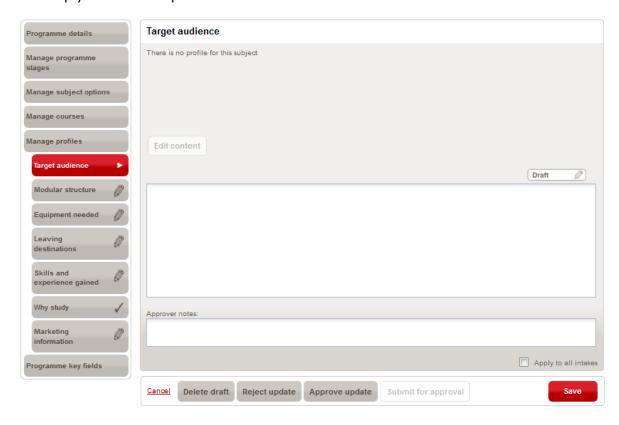
Click on a profile item to add / view / edit details (**Target audience** selected in this instance). It is entirely up to the provider as to what information is entered here (excluding URLs) and any information already entered will be displayed on the top part of the screen.

All profile items are edited in the same way and have the same fields as detailed below.

To edit information already entered or add new content:



4. Click the red **Edit content** button (which will only be active if there is existing content). The existing content will appear on the screen in editable format. To add content, simply click on the space available.



5. Edit the content or enter new information and click **Save** and you will see a green confirmation message on screen to say that the *Profile item has been saved* (the status tab will now show a pencil if you were to select another menu tab).



You will see the number of characters remaining in green once you begin to type into the text box (maximum field length 500 characters). You can click **Save** at any time to save the updated content as a draft in order to finish updating the information later or to have the content reviewed by an approver. Notes from the approver can be inserted in the **Approver notes** field. When you click **Save** you will see the green confirmation message to say that the Profile item has been saved.

- 6. Tick the **Apply to all intakes** check box at the bottom of the screen to apply this profile to the same programme in all other intakes.
- 7. When you have finished updating, depending on the permissions assigned to your user account you will have to do one of the following:
 - Submit the content for approval by an Administrator by clicking the Submit for approval button. You will get confirmation that the content has been submitted for approval. Editors cannot publish content without it being approved by an Administrator.



- Click the Approve update button to publish the changes. You will get confirmation
 on screen that the information has been approved. The Approve update button
 will only be active to Administrators who can make changes as well as approve the
 changes.
- Click the **Reject update** button to reject the content. The content will not be updated. Only Administrators can reject content.
- Or you can click the **Delete draft** button to delete the content.

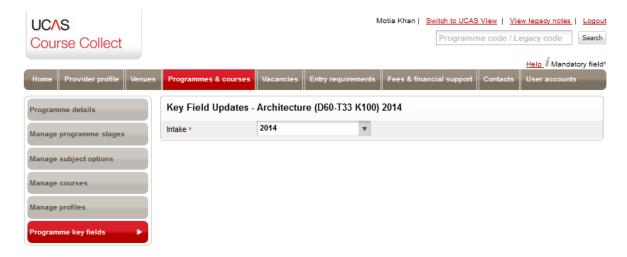


For more information on user accounts and assigning permissions, see the user manual **Section 8 – User accounts and Contacts.**



4.1.9 Manage programme key fields

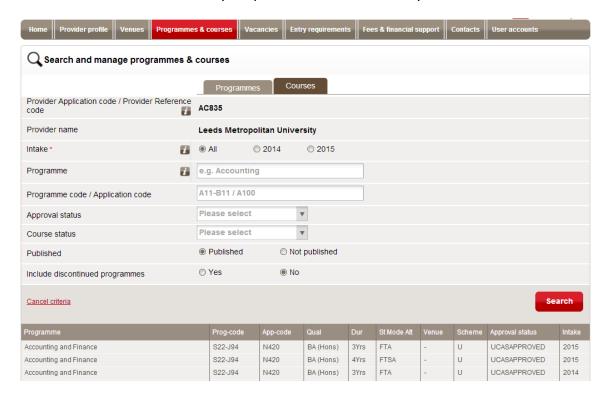
If a provider makes an update to the programme title, course status, application guidance notes or programme summary, it requires approval by UCAS. You can click on the **Programme key fields** navigation button (after you have searched and selected a programme as per Section 4.1.1.) to view any changes that have been requested.





4.2 Manage courses

The **Programmes & courses** screen displays the criteria you can specify to choose a course. To manage courses, select the **Courses** tab in the **Search and manage programmes & courses** screen. All courses for your provider are listed initially at the bottom of the screen.





4.2.1 Search for a course

To search for a specific course or to reduce the list of courses to a more manageable size:

1. Click on the **Courses** tab and specify your search criteria:

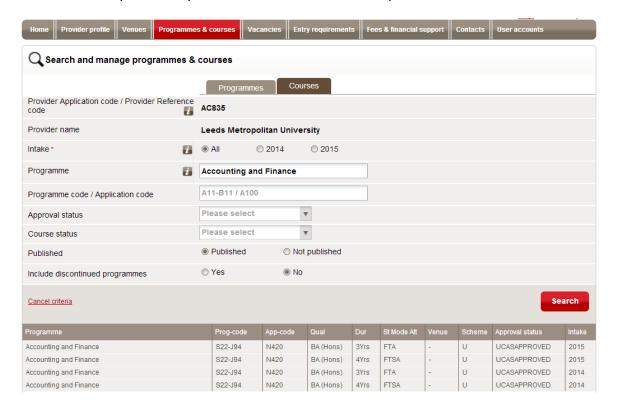
Table 4-7: Course search criteria

Criteria	Options
Provider Application code / Provider Reference code	The Provider Application code identifies a provider for the purposes of the admission scheme. It can only be amended by request, supported by official documentation. The Provider Reference code is the code that identifies the provider on the system and cannot be changed.
Provider name	This is the name of the provider and can only be changed by request, supported by official documentation.
Intake	Select the intake with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015. Select All to list the programmes for all intakes.
Programme	You can reduce the number of programmes that are listed by specifying a Programme title. Type any part of the programme title. After you have typed the first four characters, you will be offered a list of programmes from which you can select a specific programme; alternatively, you can search for all programmes that include the text you have typed or continue to type the whole specific title.
Programme code / Application code	As an alternative to specifying a programme name, you can enter a programme code or application code. If you use this option, you must enter a full programme code or application code; the system will only search for programmes that exactly match a particular code.
Approval status	Select the status that you wish to include in the search results. Programmes and courses with the status of Draft will need to be submitted for approval. Programmes and courses with the status of Awaiting UCAS Approval will be approved unless UCAS needs to confirm any points or issues with the provider.



	The Course status drop-down menu allows you to filter the search results to show one of the available statuses. The status is one of:
	Running: The course is currently running.
Course status	Suspended : The course is not currently offered, but may be offered again in the future.
	Discontinued: The course will never be offered again.
	Unreleased: The course has not yet been released by UCAS.
Published	The Published status is set at course level on Course Collect. If the status is Yes , then the course will appear in Apply and Track and on the UCAS search tool (as long as all of the other information is entered correctly). If the status is No , the course will not appear in Apply and Track, and on Search.
Include discontinued programmes	Click on Yes if you want discontinued programmes to be included in the list. The default is No .

2. When you have selected your search criteria, click on **Search**. All courses that match the criteria you have specified are listed in the lower part of the screen.





- 3. Click on the required course. The course details are displayed and can be edited.
 - If the list does not include the course you are looking for, check the search criteria, make any necessary changes and search again by clicking on the **Search** button.

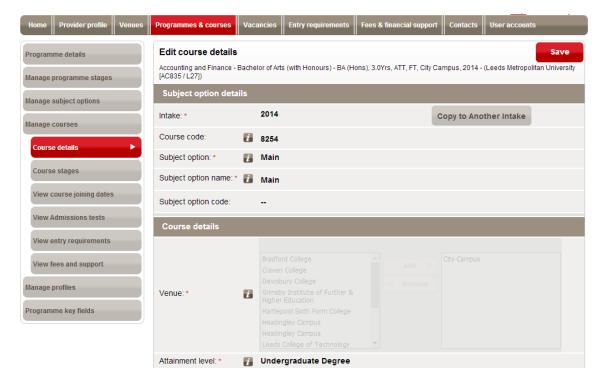
If no courses are found that match your criteria, a message stating **No courses found** is displayed below the criteria. This will happen if you enter an incorrect application code, for example.



4.2.2 Edit course details

To edit details of a course:

1. Search and select the course as per Section 4.2.1. When you select a course, the existing details are listed.



2. Edit the details as required.

Table 4-8: Add / edit course details fields

Field	Use
Subject option details	
Intake	The intake cannot be changed if editing an existing course but can be changed if adding course details.
Copy to Another Intake button	Click on this button to copy the course details to another intake cycle. You can only copy the course details if the programme exists in the intake to be copied to.
Course code	This code is generated by the system and cannot be changed.
Subject option	This is the title of the subject option.



Subject option name	This should be the name of the subject option only. The majority of courses will not have subject options. Subject options are a variant of the course. They are not a specific course in their own right.
Subject option code	This code is generated by the system and cannot be changed.
Course details	
	You cannot edit venue details once a course has been created.
	Any relevant venues will be listed. Click on a venue in the left-hand box and then on the Add button to apply it to this course.
Venue	To remove a venue that has been previously selected, click on it in the right-hand box and then on the Remove button.
	You can select more than one venue by holding CTRL while selecting the relevant venues.
Attainment level	Indicate the level of the qualification the applicant should expect to exit the course with.
Qualification	Indicate what qualification the applicant should expect to exit the course with. Please select the qualification carefully, ensuring to include Honours where appropriate. The qualifications presented are dependent on the Attainment level selected so if you do not see the qualification you require, try changing the attainment level.
	Select from the following:
	Flexible : The applicant can study around their own needs or requirements.
Study mode	Full-time : The applicant studies for more than a given number of hours per week.
	Mixed mode : The applicant can study less one week and more another.
	Part-time : The applicant studies for less than a given number of hours per week. Only courses that are offered on a full-time basis should be included in the



	UCAS scheme.
	Select from the following:
	Full-time : All programmes included in the UCAS admissions scheme must be offered on a full-time basis.
	Attended : Where a student must be physically present at a location that is a place of study, other than their home.
	Distance learning: Where a student uses electronic or other means to undertake their studies (e.g. books, DVDs, online materials, CDs), without having to attend a place of study. This may include communicating with their tutor or other provider staff by means of telephone, web-seminars or chat rooms etc.
	Distance learning with attendance : As for Distance learning, but with some attendance required by the student at a place of study.
Attendance type	Sandwich : A placement is integral to the course, where a student spends time in an employment situation. This can be for the duration of a specific module, or for a term or year.
	With study abroad: A placement is integral to the course, where a student spends time in a different country to where the course is offered, to fully immerse themselves in the language and culture of that country. This can be for the duration of a specific module, or for a term or year, and may include study at a partner institution or other organised activities.
	Part-time : It is expected that part-time courses are offered for less than 16 hours per week (average across the duration of the course), at regular times and / or days each week. For example, the course is offered on Monday and Wednesday mornings between 09:00 and 11:00.
	Evening : where the attendance or study is offered after 18:00.
	Flexible : This term should be used for courses where students can determine the type of study required and may use a combination of study types through the duration of the course. For example, student A may start with a couple of weeks studying full-time, then



	take two modules online, and then complete the course by attending classes part-time for one day each week. Student B on the same course may decide to take all but the final module as online study, and then attend for one week full-time to complete the final module of the course.
	Mixed mode: This term should be used for courses where students might study full-time for some sections or modules of the course, part-time for other sections or modules. Distance learning or online study might also be an available study mode for some modules. Mixed mode does not indicate that a programme is available as a full-time or a part-time course.
	Fixed duration should specify exactly how long it will take to complete the course.
Duration type	Duration range implies that the course is flexible and could take an undefined period of time between two certain points.
Duration	Enter the duration (length of period and number of periods).
Application route	This will relate to the scheme that the provider application code is registered with. Providers that are registered for both UCAS and CUKAS schemes must ensure they place the relevant programmes and courses within the appropriate scheme.
	The equal consideration deadline varies dependent on the type of course.
Equal consideration deadline	15 October: medicine, dentistry, veterinary science/medicine courses and all courses offered at the Universities of Oxford and Cambridge.
	24 March: Courses with a practical art and design element.
	15 January: All other deadlines.
	Providers who wish to consider applicants after the deadline are allowed to do so.
Course summary	This should indicate the primary focus of the course. This field should not include a URL or video and should not direct applicants to other websites. (Maximum 500



	characters.)
Subsidiary qualification details	This field should be used to describe any additional qualifications that can be gained by students while studying the course: for example, a health and safety certificate or a food hygiene certificate. This field should not include the main qualification the applicant should exit the course with. (Maximum 500 characters.)
Course search keywords	
Inherited keywords	Keywords that apply to the programme and are therefore relevant to all courses within the programme. These cannot be changed here.
Keywords	Keywords that have been added for this particular course. To remove a keyword, click on the dustbin button to the right of the keyword.
Copy to all intakes	Tick this check box if the keywords are to be used for this course in all intakes.
Add keyword	Enter a keyword (which can be a word or phrase) in the box and click on Add to list button. Repeat the process to add another keyword. (See Section 4.2.2.1 below for more information on keywords.)
JACS classification	
JACS classification	The JACS classification is added by UCAS.
Publishing options	
Publishing status	Published: The course will appear in Apply and Track and on the UCAS search tool. All courses should be published at some point in the admissions cycle. Not published: The course will not appear in Apply and Track and on the UCAS search tool. All courses should be published at some point in the admissions cycle.
Subject to approval	This should indicate whether or not the course has received confirmation that it will run for the selected admissions cycle. It will be used to advise applicants that even though they may select the course, until it is officially approved, there is the potential the course may not run.



Course status	
Course status	Select the course status.

3. After you have made changes to the entry requirements, click on the red **Save** button at the bottom of the screen. A green bar at the top of the screen displays a message to tell you that the details have been updated.

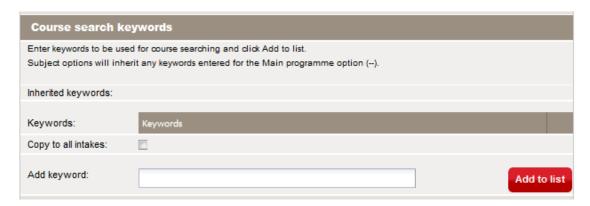


Note that if you leave this screen without clicking on Save, any changes you have made will be lost.

When you have finished viewing or updating the details for a particular course, click on the **Programmes & courses** tab to select another course or a different tab to begin another task.

4.2.2.1 Keywords

If you would like your course to appear in the UCAS search tool when a user enters a particular word or term into the search tool, you can add it as a keyword in the **Course search keywords** section of the **Add course details** or **Edit course details** screen.



The UCAS search tool displays relevant courses based on the information held in the following fields in Course Collect: **Programme title**, **Venue**, **JACS classification**. The search tool also incorporates a number of related terms that may mean your course is already appearing when a user adds the word or term; in those cases you do not need to add it as a keyword. You should check that the course does not appear in the search results before adding the term as a keyword.



Keywords should only be used in exceptional circumstances; it is not a requirement to add keywords to all your courses.



Example

Programme title: Military Organisation and Equipment Logistics

Application code: **5L52**

Venue: Main site

JACS description: L252 War and Peace Studies

To ensure this course appears when a user enters 'Army', 'Navy', 'RAF', 'Pilot', 'Soldier', 'Armoured vehicle' etc., add these terms to the course as keywords.

Keywords are inherited across all courses and subject options within a programme. You can add extra keywords to individual subject options that only apply to that specific subject option.

Example

Programme title: Combined Modern European Languages

Application code: 34N2

Venue: Main site

JACS description: R900 Others in European languages, literature & related subjects

Subject option: Main

Keywords: 'Foreign language', 'linguistics', 'spoken', 'translation'

Subject option: French and German

Keywords: 'Foreign language', 'linguistics', 'spoken', 'translation' + 'Quebec', 'Madagascar',

'Austria', 'Switzerland'

Subject option: Spanish and Greek

Keywords: 'Foreign language', 'linguistics', 'spoken', 'translation' + 'Catalan' 'Cyprus'

Providers who offer programmes or subject options in the Welsh or Gaelic languages are encouraged to add keywords in those languages to assist applicants in finding those courses.

Example

Programme title: Addysg/Sports Science

Application code: CX96

Venue: Pembroke campus

JACS description: X300 Academic studies in education; C600 Sport & exercise science

Suggested keywords: ysgol; ystafell ddosbarth; disgybl



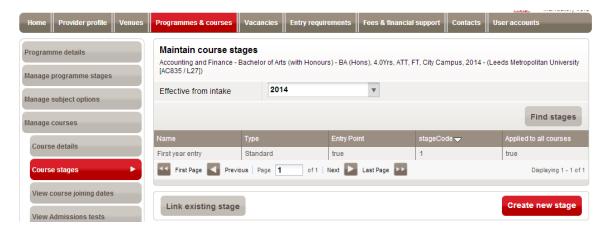
4.2.3 Course stages

The **Maintain course stages** screen is displayed when you click on the **Course stages** navigation button.

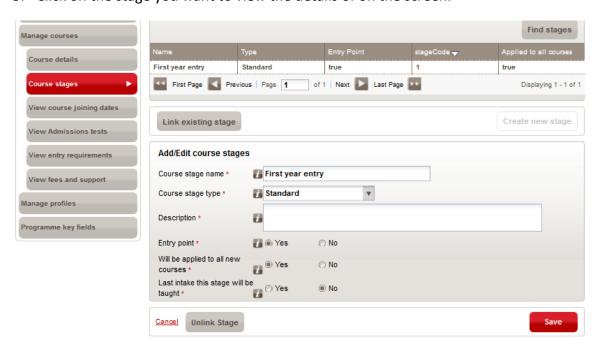
4.2.3.1 View existing stages

To view an existing stage:

1. Select the Intake year in the **Effective from intake** box.



- 2. Click on the **Find stages** button. The existing stages are listed.
- 3. Click on the stage you want to view the details of on the screen.





4.2.3.2 Add a new stage

To add a new stage to the programme:

1. Click on the **Create new stage** button. A blank form is displayed.



2. Enter the details for the new stage using Table 4-9 for guidance.

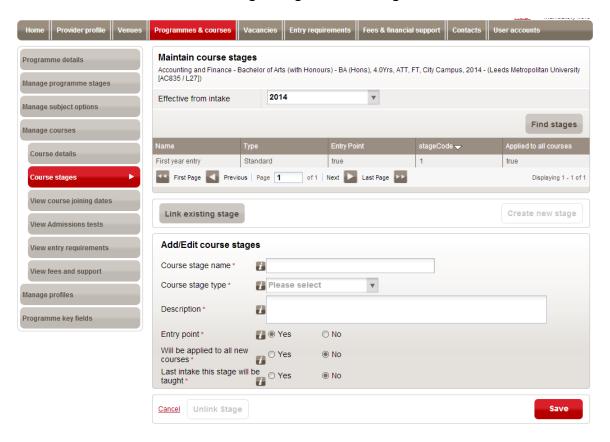


Table 4-9: Add course stages fields

Field	Use
Course stage name	This should indicate a particular year of the course, e.g. Foundation Year, Year 1 or Year 2.
Course stage type	Select a value from the drop-down list to indicate the type of stage that you are adding. If the course entry stage is the first year of the course, then select Standard .



Description	This field should be used to describe whether the stage is only open to certain applicants: for example, if the stage is only open to applicants with certain attributes such as relevant work experience. (Maximum 1,000 characters.)
Entry point	Indicate whether or not you will accept applicants into this year of the course.
Will be applied to all new courses	Indicate whether any additional course under this programme will also have this stage assigned to it.
Last intake this stage will be taught	This field denotes the last year for which the stage will be available; it is not the final year. For example, it could be used to indicate that the foundation year is no longer being run after this intake.

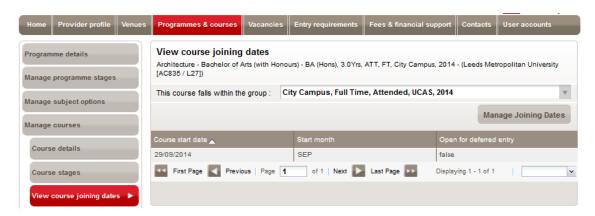
3. When you have finished adding the details, click **Save**. A green bar at the top of the screen displays a message to tell you that the details have been updated.



Note that if you leave this screen without clicking on **Save**, any changes you have made will be lost.

4.2.3.3 View course joining dates

Click on the **View course joining dates** navigation button to view information on course joining dates.



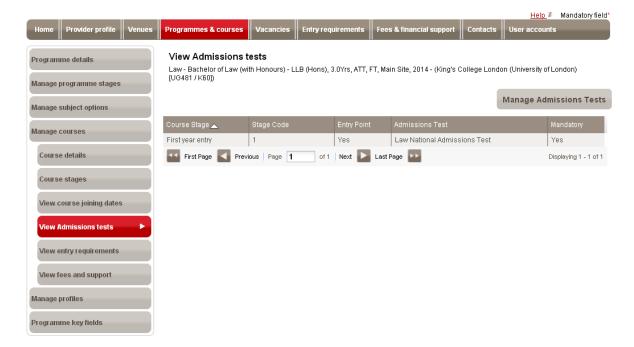




You can only view course joining dates in this section. Course joining dates are added and maintained in the **Vacancies** section of Course Collect. See the Course Collect user manual Section 5 for instructions on adding / managing course joining dates.

4.2.3.4 View admissions tests

Click the **View admissions test** navigation button to view details on admissions tests associated with a course.



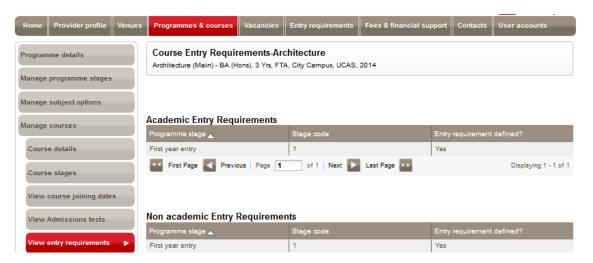


You can only view course admissions test details in this section. Admissions tests are added and maintained in the **Entry requirements** section of Course Collect. See the Course Collect user manual Section 6 for instructions on adding / managing admissions tests.

4.2.3.5 View entry requirements

Click the **Entry requirements** navigation button to view details on entry requirements for a course.





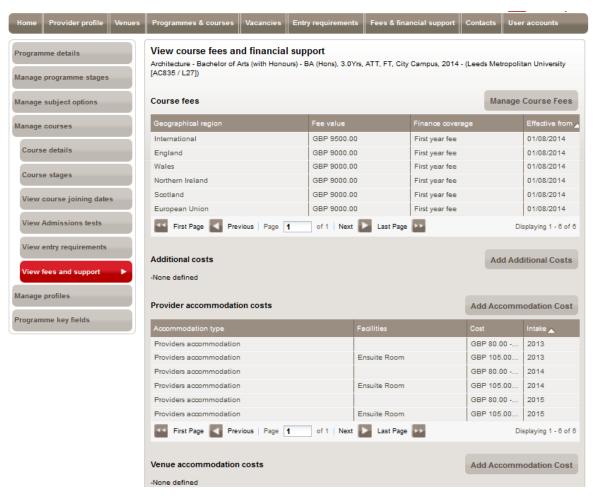


You can only view entry requirement details in this section. Entry requirement information is added and maintained in the **Entry requirements** section of Course Collect. See the Course Collect user manual Section 6 for instructions on adding / managing entry requirements.

4.2.3.6 View fees and support

Click the **View fees and support** navigation button to view details on fees and finance associated with a course.







You can only view information on fees in this section. Fees & financial support information is added and maintained in the **Fees & financial support** section of Course Collect. See the Course Collect user manual Section 7 for instructions on adding / managing fees.



5. Vacancies

The **Vacancies** section in Course Collect allows you to keep the course vacancies for your provider up-to-date.

When you click on **Vacancies** from the menu bar at the top, you will see two sections:

- Course joining dates
- Manage vacancies

Each section includes a number of tabs as shown in Table 5-1 below, relevant to adding and maintaining vacancies.

Table 5-1: Vacancies pages and tabs

Section / Tabs / Screens	Core function	Instructions
Manage vacancies section	Search for programmes and programme groups and update vacancy status	Section 5.1
Programmes tab	Update vacancy status of programmes	Section 5.1.1
Programme groups tab	Update in bulk vacancy status of programme groups	Section 5.1.2
Course joining dates section	Search for programmes and update / add course joining dates.	Section 5.2
Programmes tab	Update joining dates of programmes	Section 5.2.1
Programme groups tab	Update joining dates of programme groups	Section 5.2.2



Each section / screen is accessed via the relevant navigation button usually on the left of the screen.





The system maintains vacancies at course level. When applicants search for courses using the UCAS search tool, the information you enter and maintain on this page will be presented to them. Therefore it is vital that you keep the system up-to-date with vacancy information.



The difference between programmes and courses in the context of UCAS - a programme is the umbrella record for a subject to be studied, underneath which sits one or more courses. A programme has a subject title and other items such as subject code that cannot be changed. A course attached to a programme contains the variables such as exit qualification, duration, study mode, venue etc. Applicants apply for a programme but select courses within the programme depending on their specific requirements. Providers therefore need to manage vacancies at course level but to do this they have to find the programme to which the course is attached.



The difference between programmes and programme groups in the context of UCAS - a programme is the umbrella record for a subject to be studied, underneath which sits one or more courses. A programme group is created in the **Provider Details** section of Course Collect, and contains a number of programmes that can then be amended together for certain update functions such as copying entry requirements or fees. A programme can only be attached to one programme group at a time.



Where available, the help icon a next to the fields can be clicked for further information.



5.1 Manage vacancies

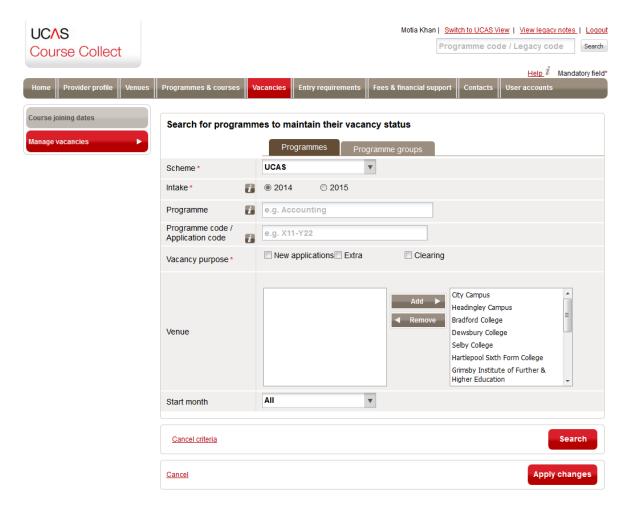
The **Manage vacancies** page allows you to update the status of vacancies for each programme and programme group entered in the system.



For instructions on adding programmes in Course Collect, see the user manual **Section 4 – Programmes & Courses.**

There are two tabs in the **Manage vacancies** page:

- Programmes: Manage programme vacancy status
- Programme groups: Manage programme group vacancy status



Each course in Course Collect should be assigned a vacancy status in order for it to be available to the right group of applicants when they research their choices using the UCAS search tool.



For example, courses that have been assigned the status **All** will be shown as available to all applicants, whilst a course with the vacancy status of **International Only** will be shown as available only to international applicants.



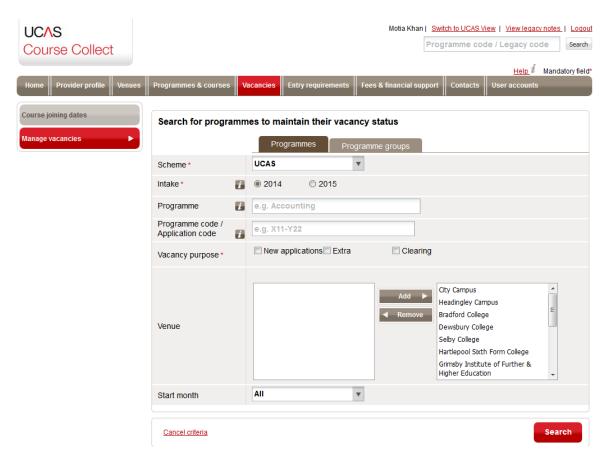
5.1.1 Manage programme vacancy status

To ensure applicants can search reliably for courses offered by your provider, you must ensure the vacancy status of every course is kept up-to-date. Course Collect allows you to update the vacancy status of individual courses, a selection of courses or even all courses in bulk.

5.1.1.1 Search for a programme and assign new status

To search for a programme and assign new status:

1. Click the **Programmes** tab in the **Manage vacancies** screen and specify the search criteria.



Use Table 5-2 for guidance to specify your search criteria.

Table 5-2: Programme search criteria

Criteria	Options
Scheme	There will only be one option here based on your Provider ID. This means conservatoires will only see CUKAS. All other



	providers will only see UCAS in the drop-down menu.
	Select the intake cycle with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015 .
Intake	You can search for programmes in a single intake at a time.
	Note: It is not possible to update the vacancy status of any programme until after the relevant Equal Consideration Deadline Date has passed.
Programme	You can reduce the number of programmes that are listed by specifying a Programme title. After you have typed the first four characters, you will be offered a list of programmes from which you can select a specific programme; alternatively, you can search for all programmes that include the text you have typed.
Programme code / Application code	As an alternative to specifying a programme title, you can enter a programme code or application code . If you use this option, you must enter a full programme code or application code; the system will only search for programmes that exactly match a particular code.
	Choose one of the three options, although depending on the point in the application cycle, all the options may not be available. You may select more than one option. If you select more than one option, the list of vacancy statuses displayed will only contain those vacancy statuses available for <u>both</u> options selected. If you cannot see the vacancy status you require, try searching again with only one vacancy purpose selected.
Vacancy purpose	 Select New applications to search for programmes with vacancies for new applicants (those who are not in Extra).
	ii. Select Extra to search for programmes with vacancies for applicants applying through Extra. This option will only be available for selection while Extra is open.
	iii. Select Clearing to search for programmes with vacancies in Clearing. This option will only be available for selection while Clearing is open.
Venue	If applicable, select the provider venue(s) that you want to update the vacancy status of by highlighting the venues listed on the left and clicking the Add button. To remove a venue,

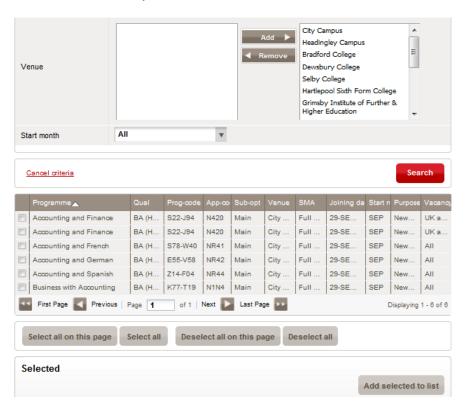


	highlight it from the list on the right and click the Remove button.
	Note the Venue field will show the venues you entered in the Venues page of Course Collect. If no venues have been created only Main Site will be displayed.
Start month	You can reduce the number of programmes that are listed by specifying a Start month using the drop-down menu.



You do not have to complete all the fields but the ones marked with an asterisk* are mandatory. However, it is recommended that you complete as many fields as you can in order to narrow down the search result.

2. When you have compiled your search criteria, click **Search**. All courses that match your search criteria are listed in the lower part of the screen.

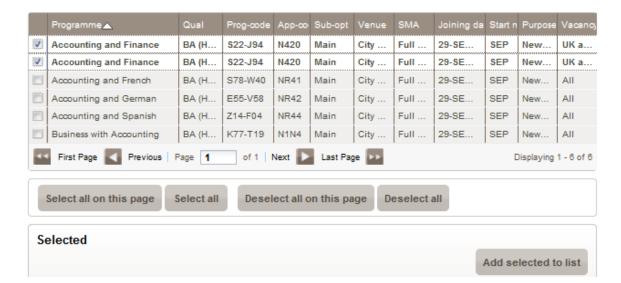




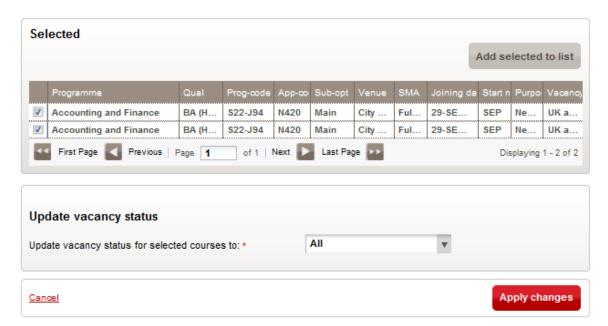
If no programmes are found that match your criteria, the system will display **No results found** in red beneath the **Cancel criteria** option. Search again adjusting your search criteria.

3. Select the required course(s) from your search result by ticking the check boxes next to the Programme title.





4. Click the **Add selected to list** button in the **Selected** pane. The course(s) you selected in step 2 will now be listed in the **Selected** pane.





If you selected more than one course from your search result, they will all be listed in the **Selected** pane. You can only bulk update all courses selected to a single new vacancy status. If some courses require a different vacancy status to others, remove the courses requiring a different vacancy status and update those separately.

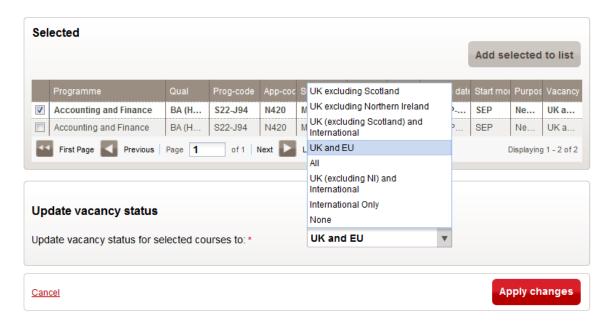


If multiple courses are to be assigned the same status, then you can select them all by ticking the checkboxes to move them all to the **Selected** pane at the same time.



5. With the required course(s) ticked, select the vacancy status required from the **Update vacancy status for selected courses to** drop-down menu and click **Apply changes.**

Use Table 5-3 for guidance to assign status to courses.





Note that if, at any point, you click on the **Cancel** button in the bottom left corner of the screen, all changes will be lost and search results will be cleared.

Table 5-3: Vacancy status of programmes

Status	Details
UK excluding Scotland	Select this option for a course to be displayed on the search tool as being available to UK applicants from England, Wales and Northern Ireland only, excluding applicants in Scotland.
UK excluding Northern Ireland	Select this option for a course to be displayed on the search tool as being available to UK applicants excluding those in Northern Ireland.
UK (excluding Scotland) and International	Select this option for a course to be displayed on the search tool as being available to UK applicants from England, Wales and Northern Ireland only but excluding applicants in Scotland, and including International applicants.
UK and EU	Select this option for a course to be displayed on the search tool as being available to UK (England, Wales, Scotland and



	Northern Ireland) and European Union applicants only.
All	Select this option for a course to be displayed on the search tool as being available to applicants, regardless of domicile.
UK (excluding NI) and International	Select this option for a course to be displayed on the search tool as being available to UK applicants from England, Scotland and Wales but excluding those in Northern Ireland, and including International applicants.
International Only	Select this option for a course to be displayed on the search tool as being available to international applicants only.
None	Select this option to make a course unavailable for applications. This means that when students search for this programme, it will appear in the search results but will display a message to say it is closed to applicants.

5.1.1.2 Bulk updating of vacancy status

Course Collect allows you to update the vacancy status of courses in bulk. This feature saves you time as there is no limit to the number of courses you can update in bulk.

To update courses in bulk:

1. Select details of programmes by using the search function as per Section 5.1.1.1 but only specify the following search criteria and leave the others blank.

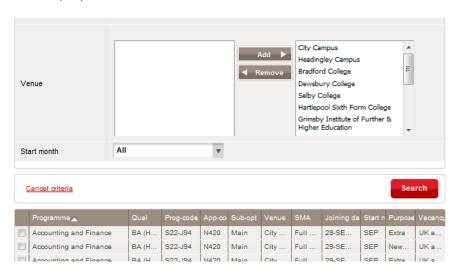
Table 5-4: Bulk updating search criteria

Criteria	Options
Scheme	There will only be one option here based on your Provider ID. This means conservatoires will only see CUKAS. All other providers will only see UCAS in the drop-down menu.



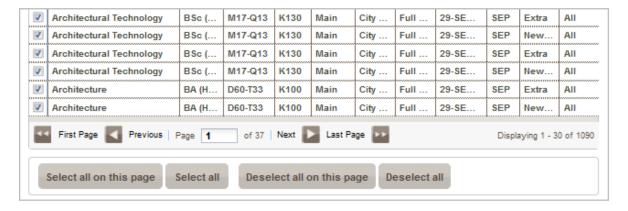
Intake	Select the intake cycle with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015 .
	You can only search for programmes in a single intake at a time.
	Note: It is not possible to update the vacancy status of any programme until after the relevant Equal Consideration Deadline Date has passed.
	Choose one of the three options, although depending on the point in the application cycle, all the options may not be available. You may also select more than one option. If you select more than one option, the list of vacancy statuses displayed will only contain those vacancy statuses available for both options selected. If you cannot see the vacancy status you require, try searching again with only one vacancy purpose selected.
Vacancy purpose	 Select New applications to search for programmes with vacancies for new applicants (those who are not in Extra)
	 Select Extra to search for programmes with vacancies for applicants applying through Extra.
	iii. Select Clearing to search for programmes with vacancies in Clearing. This option will only be available for selection while Clearing is open.

2. Once you have specified the mandatory search criteria, click the **Search** button. The search results will be displayed at the bottom of the screen.

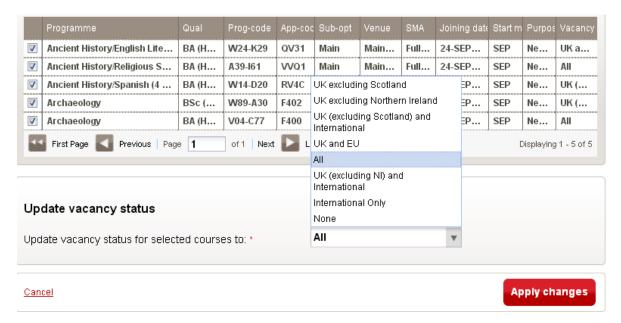




3. You can now select the courses on any given page by navigating to that page and clicking the Select all on this page option. Or you can select all courses by clicking the Select all option. Click on the Add selected to list button and the courses selected will then be listed in the Selected pane.



4. Select the required vacancy status from the **Update vacancy status for selected courses to** drop-down menu and click **Apply changes**.





Another way to update vacancy status in bulk is to select programme groups. See Section 5.1.2.



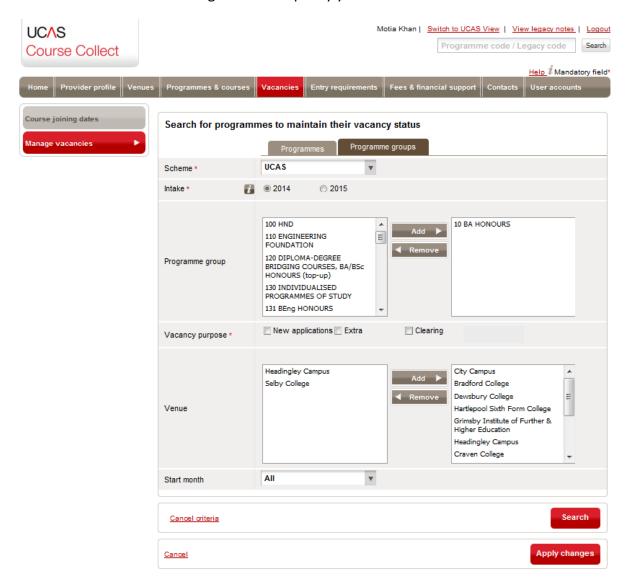
5.1.2 Update vacancy status of programme groups

Course Collect allows you to update the vacancy status of entire programme groups by using the **Programme groups** tab in the **Manage vacancies** page.

5.1.2.1 Search for programme groups and assign new status

To search for a programme group and update status:

1. Click the **Programme groups** tab in the **Manage vacancies** page and specify the search criteria. Use Table 5-5 for guidance to specify your search criteria.





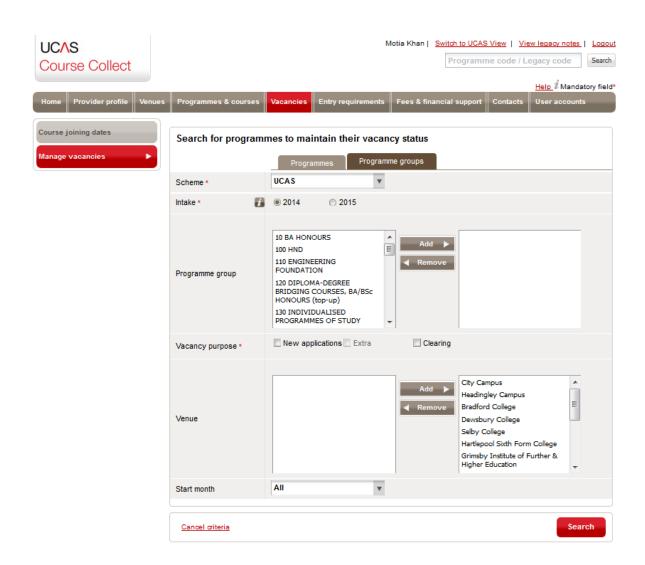




Table 5-5: Programme groups search criteria

Criteria	Options
Scheme	There will only be one option here based on your Provider ID. This means conservatoires will only see CUKAS. All other providers will only see UCAS in the drop-down menu.
	Select the intake cycle with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015 .
Intake	You can only search for programmes in a single intake at a time.
	Note: It is not possible to update the vacancy status of any programme until after the relevant Equal Consideration Deadline Date has passed.
Programme group	Click on the name of one or more programme groups in the left-hand list, then click Add to move them to the right-hand list. Programmes within the programme groups on the right will be added to the Selected pane at the bottom of the screen.
	Choose one of the three options, although depending on the point in the application cycle, all the options may not be available. You may select more than one option. If you select more than one option, the list of vacancy statuses displayed will only contain those vacancy statuses available for both options selected. If you cannot see the vacancy status you require, try searching again with only one vacancy purpose selected.
Vacancy purpose	 Select New applications to search for programmes with vacancies for new applicants (those who are not in Extra).
	ii. Select Extra to search for programmes with vacancies for applicants applying through Extra. This option will only be available for selection while Extra is open.
	iii. Select Clearing to search for programmes with vacancies in Clearing. This option will only be available for selection while Clearing is open.
Venue	If applicable select the venue(s) of your provider that you want to update the vacancy status of by highlighting the venues listed on the left and clicking the Add button or to remove the

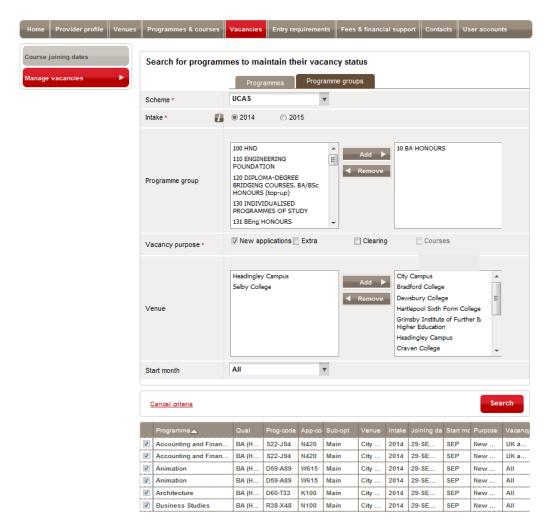


	venue, highlight from the list on the right and click the Remove button
	Note the Venue field will show the venues you entered in the Venues section of Course Collect. If no venues were entered, no options will be presented.
Start month	You can reduce the number of programmes that are listed by specifying a Start month using the drop-down menu.



You do not have to complete all the fields but the ones marked with an asterisk* are mandatory. However, it is recommended that you complete as many fields as you can in order to narrow down the search result.

2. When you have compiled your search criteria, click **Search**. All courses in the selected programme groups that match your search criteria are listed in the lower part of the screen.

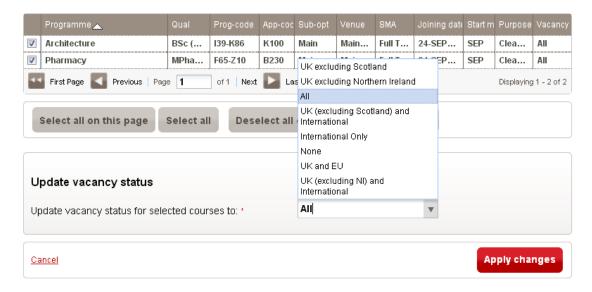






By default all the courses that match your search criteria will be selected automatically for updating. This is shown by a tick in the checkbox on the right. At this stage, if required, you can remove courses from being updated by un-ticking the respective checkboxes.

3. Select the required vacancy status from the **Update vacancy status for selected courses to** drop-down menu and click **Apply changes**.



Use Table 5-6 for guidance to assign vacancy status.

Table 5-6: Vacancy status of programme groups

Status	Details
UK excluding Scotland	Select this option for a course to be displayed on the search tool as being available to UK applicants from England, Wales and Northern Ireland only, excluding applicants in Scotland.
UK excluding North Ireland	Select this option for a course to be displayed on the search tool as being available to UK applicants excluding those in Northern Ireland.
UK (excluding Scotland) and International	Select this option for a course to be displayed on the search tool as being available to UK applicants from England, Wales and Northern Ireland only but excluding applicants in Scotland, and including International applicants.
UK and EU	Select this option for a course to be displayed on the search tool as being available to UK (England, Wales, Scotland and Northern Ireland) and European Union applicants only.



All	Select this option for a course to be displayed on the search tool as being available to applicants, regardless of domicile.
UK (excluding NI) and International	Select this option for a course to be displayed on the search tool as being available to UK applicants from England, Scotland and Wales but excluding those in Northern Ireland, and including International applicants.
International Only	Select this option for a course to be displayed on the search tool as being available to international applicants only.
None	Select this option to make a course unavailable for applications. This means that when students search for this programme, it will appear in the search results but will display a message to say it is closed to applicants.



Note that if, at any point, you click on the **Cancel** button in the bottom left corner of the screen, all changes will be lost and search results will be cleared.



5.2 Course joining dates

Each course entered in Course Collect has a joining date, which you can update if required.

Use the **Course joining dates** navigation button to manage course joining dates including:

- Manage joining dates of individual programmes
 - Search for course joining dates associated with a programme
 - o Change joining date
 - o Add a new date
 - o Delete a date
- Change joining dates for a selection of courses



The **Course joining dates** navigation button is linked to the Programmes & courses section. In the **Programmes & courses** section, you can click a button called **View course joining dates** which shows joining dates associated with the course.

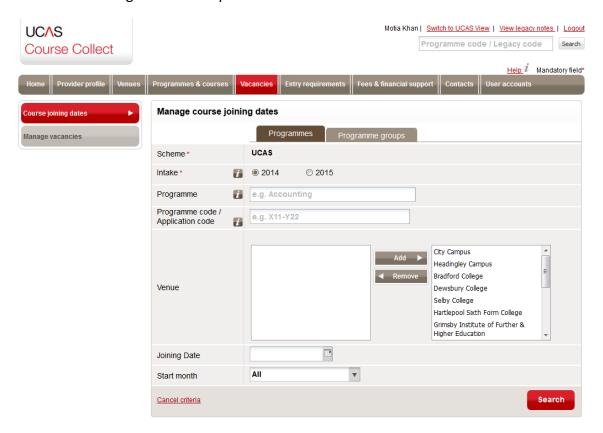


5.2.1 Manage joining dates of individual programmes

5.2.1.1 Search for course joining dates associated with a programme

To search for joining dates associated with a programme:

1. Search for the programme you wish to update by specifying your search criteria using Table 5-7 for guidance if required.





The scheme (UCAS or CUKAS) on this page is predefined based on your Provider ID and therefore this criterion will not be available to specify.

Table 5-7: Course joining dates search criteria

Criteria	Options
Intake	Select the intake cycle with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015 .
	You can only search for programmes in a single intake at a time. The default is the current active intake.

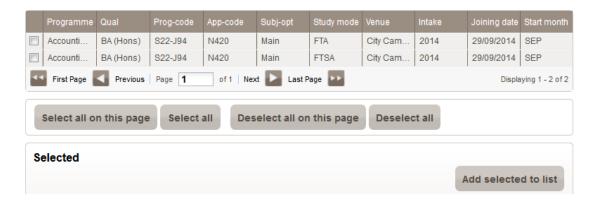


Programme	Type the title of the programme in the Programme field. You can type part of the title and the system will list all the courses beginning with the letters entered if no other search criteria are specified.
Programme code / Application code	Enter the application code to narrow down the search result to a single programme. If you leave this field blank, the search result will show all the programmes with the title specified in the Programme field.
Venue	If applicable select the venue(s) relevant to the course by highlighting the venues listed on the left and clicking the Add button or to remove the venue, highlight from the list on the right and click the Remove button. Note: The Venue field will show the venues you entered in the Venues page of Course Collect. If no venues were entered, no options will be presented.
Joining Date	This is the start date of the course. You can select an exact date using the calendar: Joining Date Start month S
Start month	You can reduce the number of programmes that are listed by specifying a Start month using the drop-down menu.

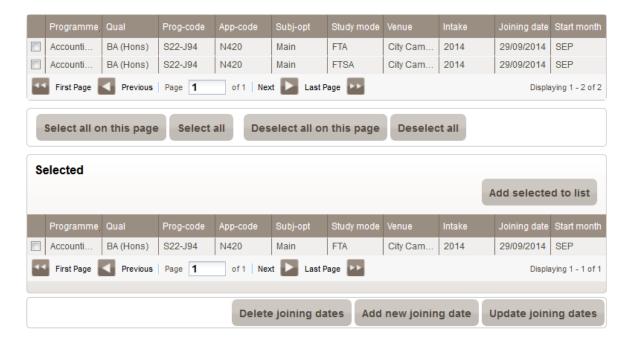
2. When you have specified your search criteria click the **Search** button.

All the joining dates associated with the selected course or courses will appear at the bottom of the screen, displaying the start month details. If you are viewing the joining date details within the **Programmes and courses** tab, you will also see whether the course is open for deferred entry.





3. Select the course you want to manage dates for by ticking the respective checkbox and click **Add selected to list**. The course will be listed in the **Selected** section of the screen.



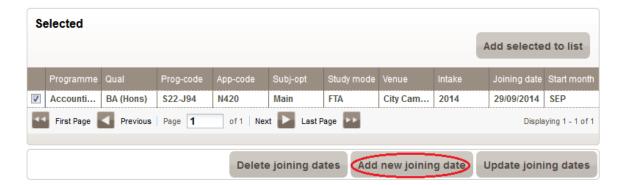
You can now update joining dates, add new joining dates or delete joining dates.

5.2.1.2 Add a new joining date

To add a new joining date to a course:

- 1. Search for the course specifying your search criteria as per Section 5.2.1.1.
- Ensure the required course(s) are ticked in the Selected section and click the Update joining dates button.
- 3. Click the **Add new joining date** button.





4. Complete the entries in the **Joining Dates** section. Use Table 5-8 for guidance.

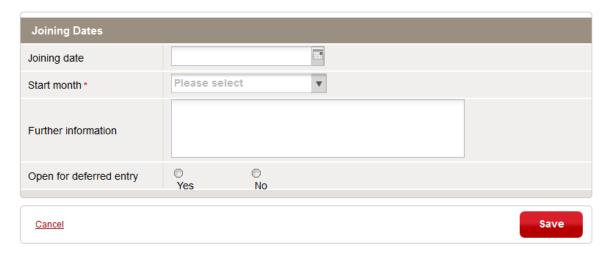


Table 5-8: Joining dates fields

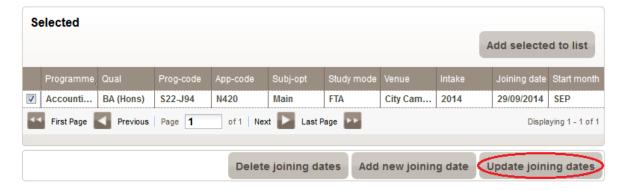
Field	Use
Joining date	This is the specific day that the course is due to begin
Start month	This is the month that the course is due to begin
Further details	Enter any additional information if applicable. Note: Do not enter URLs here.
Open for deferred entry	Select Yes if entry on to the course can be deferred by an applicant if required. Select No if entry on to the course cannot be deferred.



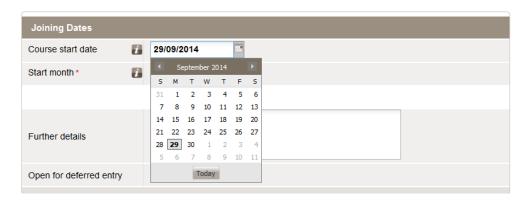
5.2.1.3 Update joining date

To update the joining date of a course

- 1. Search for the course specifying your search criteria as per Section 5.2.1.1.
- 2. Ensure the required course(s) are ticked in the **Selected** section and click the **Update joining dates** button.



- 3. This expands the **Joining dates** section of the screen where you can update the exact joining date as well as the start month. Make changes as required, such as:
 - Change the exact course start date using the calendar option or enter the date manually in the format dd/mm/yyyy.



• Specify the course start month (mandatory field).





Enter any further information in the Further information field if required.



Do not add URLs in the **Further information** field. Users should only include URLs in the specific URL fields as only these fields will show as live links within the search tool.

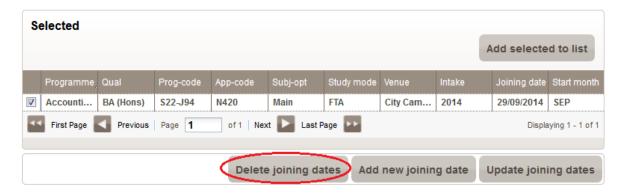


- Update the Open for deferred entry field if required. Select Yes if entry on to the
 course can be deferred by an applicant if required. Select No if entry on to the
 course cannot be deferred.
- Please select the appropriate option here to ensure that when our other products and services are aligned to this detail, it will be used as expected. Currently, this information does <u>not</u> determine whether an applicant can apply for deferred entry and is not displayed on the search tool.
- 4. When you have finished making changes click **Save**.

5.2.1.4 Delete a joining date

To delete a joining date from a course:

- 1. Search for the course specifying your search criteria as per Section 5.2.1.1 and click on the date detail row that you want to delete.
- 2. Ensure the required course(s) are ticked in the **Selected** section and click the **Update joining dates** button.
- 3. Click the **Delete joining date** button.







There is no undo feature. Once you delete a joining date, it will be deleted permanently and you can only add it back again as a new joining date.



You cannot delete the last remaining date record from a course. All courses must have at least one date record associated with them.



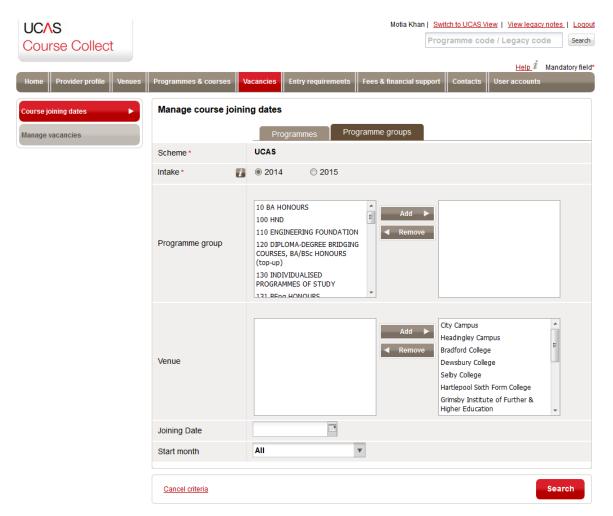
5.2.2 Manage joining dates of a selection of programmes

It is possible to manage the joining dates of several courses at the same time. This feature saves you time as it is possible to change / add / delete dates for entire intakes in a scheme, or you can manage dates for entire programme groups.

5.2.2.1 Search for courses within a programme group

To search for courses within a programme group in order to manage the joining dates:

- 1. Click the **Course joining dates** navigation button and select the **Programme groups** tab in the **Manage course joining dates** screen.
- 2. Search and select details of your courses by specifying your search criteria following instructions a-e below:



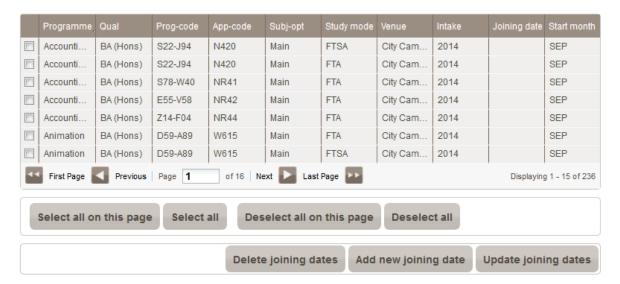
a) Select the intake using the radio buttons. This is a mandatory criterion that must be specified. The default is the current active intake.





To return all courses for this intake, no further selections need to be made. You should only make further selections to further narrow down your search result.

- b) Select programme group to narrow the search to a specific programme group, by highlighting the programme group on the right and clicking the **Add** button. To remove click the **Remove** button.
- c) Select the venue the course is being offered at to further narrow search results.
- d) Choose the joining date using the calendar to further narrow search results, or enter a date manually in the format dd/mm/yyyy.
- e) Choose the start month to further narrow the search results
- 3. Once you have specified your search criteria, click **Search** and the search result will appear at the bottom of the screen.



4. From your search results, select the courses you want to change the joining dates of by ticking the respective checkboxes.

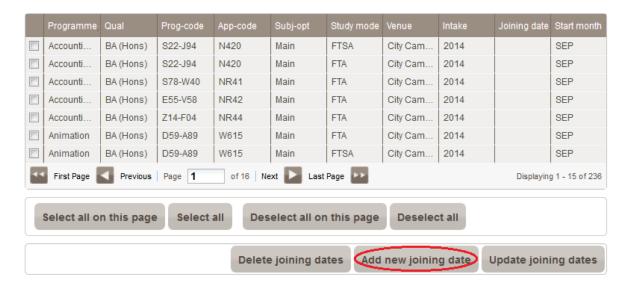
You can now update joining dates, add new joining dates or delete joining dates.

5.2.2.2 Add a new joining date for courses within a programme group

To add a joining date to a selection of courses:

1. Select the **Programme groups** tab in the **Course joining dates** section and search for the required courses as per Section 5.2.2.1.





- 2. Ensure the required course(s) are selected from your search results by ticking the respective check boxes.
- 3. Click the **Add new joining date** button.
- 4. Complete the entries in the **Joining dates** section. Use Table 5-9 for guidance.



Table 5-9: Joining dates fields – programme groups

Field	Use
Joining date	This is the specific day that the course is due to begin
Start month	This is the month that the course is due to begin
Further information	Enter any additional information if applicable. Note: Do not enter URLs here.

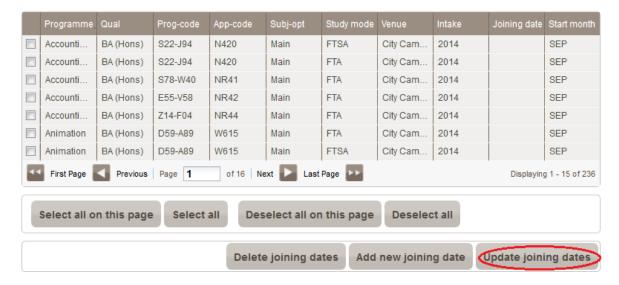


Open for deferred entry	Select Yes if entry on to the course can be deferred by an applicant if required.
	Select No if entry on to the course cannot be deferred.

5.2.2.3 Update joining dates of courses within a programme group

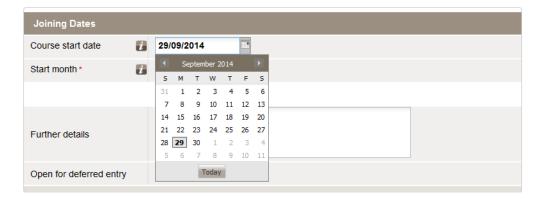
To change the joining date of a selection of courses:

1. Select the **Programme groups** tab in the **Course joining dates** section and search for the required courses as per Section 5.2.2.1.

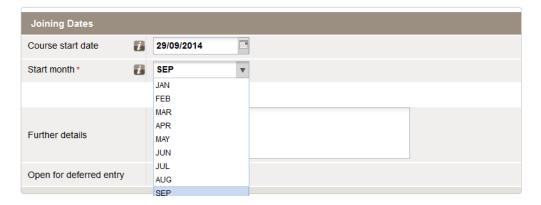


- 2. Ensure the required course(s) are selected from your search results by ticking the respective check boxes.
- 3. Click the **Update joining dates** button. This expands the **Joining Dates** section of the screen where you can update exact joining dates as well as the start month. Make changes as required, such as:
 - Change the exact course start date using the calendar option or enter the date manually in the format dd/mm/yyyy.





• Specify the course start month (mandatory field).



• Enter any further information in the **Further information** field if required.



Do not add URLs in the **Further information** field. Users should only include URLs in the specific URL fields as these will show as live links within the search tool.



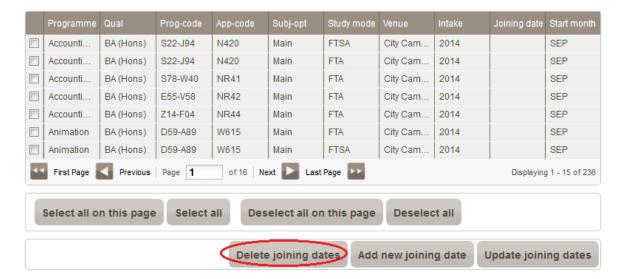
- Update the **Open for deferred entry** field if required. Select **Yes** if entry on to the course can be deferred by an applicant if required. Select **No** if entry on to the course cannot be deferred.
- 4. Click **Save** when you have finished making the required changes.



5.2.2.4 Delete joining dates for courses within a programme group

To change the joining date of a selection of courses:

 Select the Programme groups tab in the Course joining dates section and search for the required courses as per Section 5.2.2.1.



- 2. Ensure the required course(s) are selected from your search results by ticking the respective check boxes.
- 3. Click the **Delete joining dates** button.



There is no undo feature. Once you delete a joining date, it will be deleted permanently and you can only add it back again as a new joining date.



You cannot delete the last remaining date record from a course. All courses must have at least one date record associated with them.

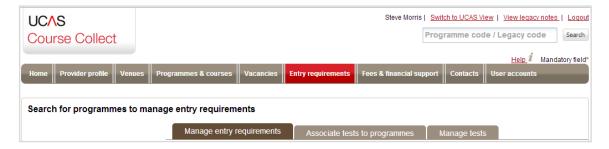


6. Entry requirements

The **Entry requirements** section allows you to specify entry requirements and other details for your programmes. You can also specify tests that must be completed and associate those tests with your programmes.

The **Entry requirements** section includes three tabs:

- Manage entry requirements
- Associate tests to programmes
- Manage tests



Each tab includes a number of screens associated with a number of different functions as summarised in Table 6-1 below.

Table 6-1: Entry requirements tabs and sections

Section / Tab / Screen	Core function	Instructions
Manage entry requirements tab	View, edit, add or delete entry requirements	Section 6.1
Search for programmes to manage entry requirements screen	Find and select the programme for which you want to enter entry requirements	Section 6.1.1
General academic entry requirements screen (General requirement button)	Enter and manage general academic entry requirements, including editing and deleting	Section 6.1.2
Search and manage academic qualification requirements screen (Specific qualification button)	Select the qualification for which you want to enter / edit requirements	Section 6.1.3



Copy entry requirements screen (Copy button)	Copy requirements between programmes	Section 6.1.4
Non-academic entry requirement set screen	Enter non-academic entry requirements	Section 6.1.5
Associate tests to programmes tab	Associate tests with programmes	Section 6.2
Admissions tests associations screen	Select the programme for which you want to create tests	Section 6.2.1
Admissions test requirements screen	View or create test associations	Section 6.2.2
Manage tests tab	Create and edit tests	Section 6.3
Manage admissions tests screen	Select the test you want to edit	Section 6.3.1



Each section / screen is accessed via the relevant navigation button usually on the left of the screen.



Where available, the help icon \square next to the fields can be clicked for further information.



6.1 Manage entry requirements

The **Manage entry requirements** tab allows you to specify entry requirements for your programmes as well as to view, edit or create entry requirements.

There are two types of entry requirements:

- **Academic:** Academic requirements are any formal qualifications that an applicant requires to enter a programme, for example GCE A level.
- **Non-academic:** Non-academic requirements are any additional requirements that an applicant must have to enter the programme or may have to complete in order to enter the programme, for example previous experience or an interview.



We encourage providers to update both academic and non-academic entry requirements where possible.

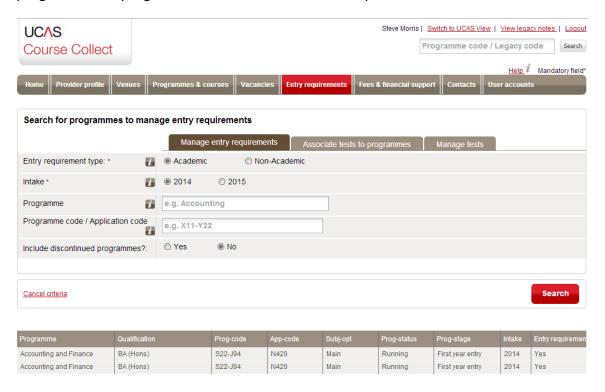
In order to manage non-academic and academic entry requirements for your programmes including editing details, adding a new entry requirement etc., you must find your programme first from the list displayed in the **Manage entry requirements** section.

If there is more than one programme, you can use the search function in the **Manage entry requirements** tab to narrow down the list or even to find a specific programme using the programme code.



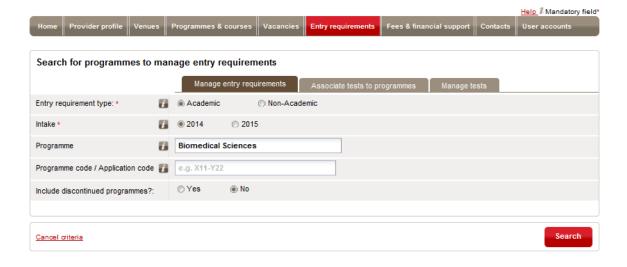
6.1.1 Search for programmes to manage entry requirements

The **Manage entry requirements** tab lists the criteria you can select to choose a programme. All programmes are listed in the bottom part of the screen.



To search for programme or to reduce the list to a more manageable size:

1. Specify your search criteria.





You do not have to specify all the criteria but the mandatory ones are marked * must be completed. We recommend that you specify as many criteria as possible in order to narrow down the search result. Use Table 6-2 for guidance to specify your search criteria.

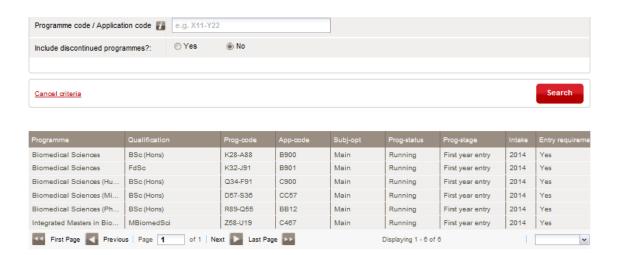


Table 6-2: Entry requirements search criteria

Criteria	Options
Entry requirement type	Select either Academic or Non-Academic , depending on the type of requirements you want to view or change. The screens you see upon selection vary between the two types.
Intake	Select the intake cycle with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015 .
Programme	You can reduce the number of programmes that are listed by specifying a Programme title. Type any part of the programme name. After you have typed the first four characters, you will be offered a list of programmes from which you can select a specific programme; alternatively, you can search for all programmes that include the text you have typed.
Programme code / Application code	As an alternative to specifying a programme title, you can enter a programme code or application code . If you use this option, you must enter a full programme code or application code; the system will only search for programmes that exactly match a particular code.
Include discontinued programmes	By default this is set to No . If you want to search for discontinued programmes as well as those that are currently running, click Yes .

2. When you have completed your search criteria, click **Search** or press enter on your keyboard. All programmes that match the criteria you have specified are listed in the lower part of the screen.





3. Click the required programme from the search result. The entry requirements are displayed.



Course information displayed for academic and non-academic programme varies. You will see different screens depending on whether you chose Academic or Non-academic as search criteria.

All screens include a yellow bar at the top that shows the number of programmes to which these requirements apply.



Click on the **Show** button on the right of the bar to expand the list of courses.

If the courses are listed, click on the **Hide** button to hide them again.



If your search result does not include the programme you are looking for, check the search criteria, make any necessary changes and search again by clicking the **Search** button.

You can now manage entry requirements including edit and delete them (see Section 6.1.2) or search for and manage specific qualifications (see Section 6.1.3)



6.1.2 General academic entry requirement management

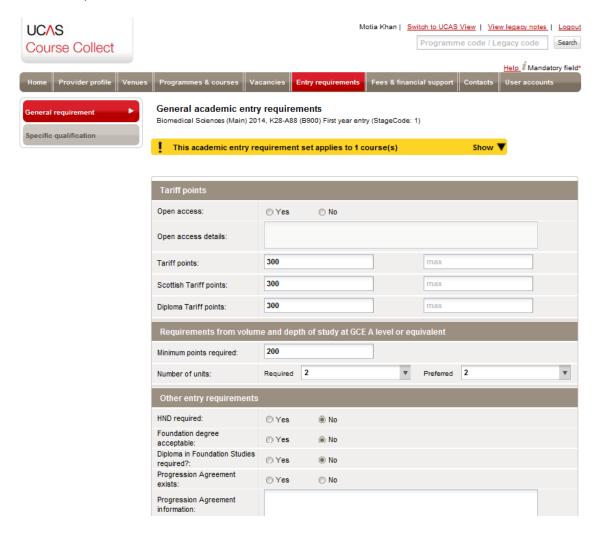
This section provides details on academic entry requirements management. **Only use this section if you selected academic entry requirement as a search criteria.**



For instructions on non-academic entry requirement management, see Section 6.1.5.

Academic course entry requirement details are displayed across two sub-sections, each with its own navigation button on the left.

- **General requirement** section shows general information on the entry requirement. Use this section to view or edit general entry requirements
- **Specific qualification** section shows information about specific qualifications attached to the course. Use this section to view or edit the specific entry requirements.



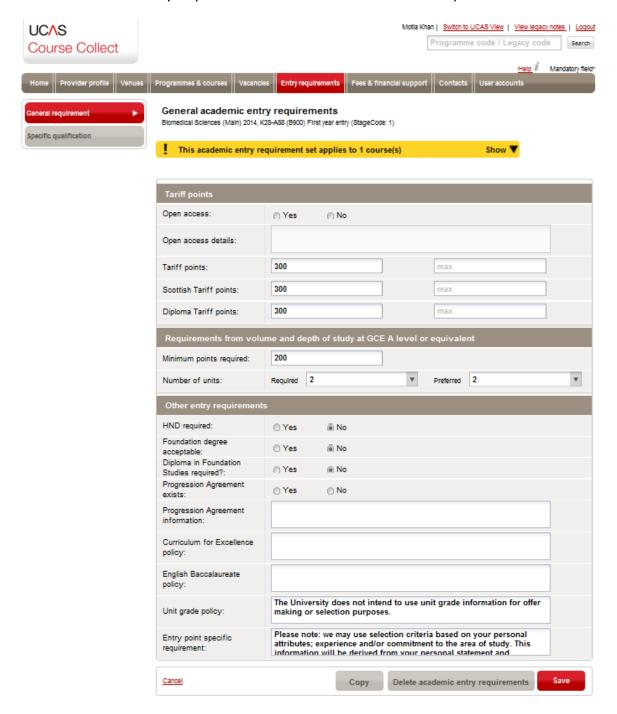


You can click the **Show** button on the right of the bar to expand the list of courses. If the courses are listed, click on the **Hide** button to hide them again.

6.1.2.1 Edit general academic entry requirements

To edit general academic entry requirements:

1. Search for the entry requirement and load details on screen as per Section 6.1.1.



2. Click the **General requirement** navigation button.



3. Edit the field entries as required using Table 6-3 for guidance.

Table 6-3: General requirement fields

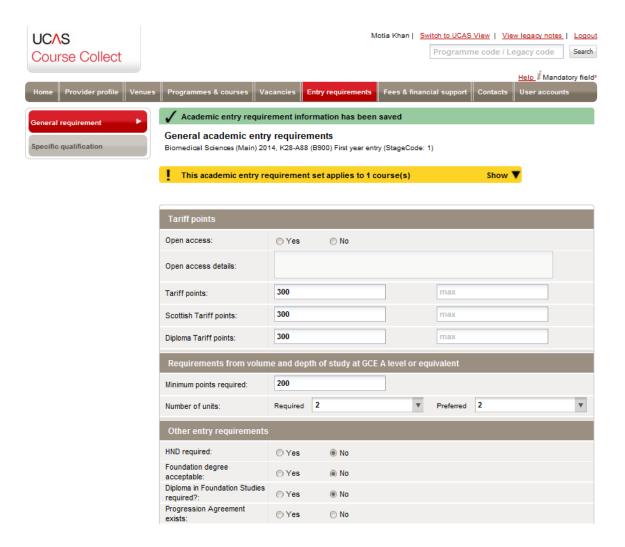
Field	Use
Tariff points	
Open access	Click Yes or No depending on whether this is an open access programme.
Open access details	If you have selected Yes for Open access , you can specify the open access details.
Tariff points	Enter the minimum Tariff points in the left-hand box and the maximum points in the right-hand box. The maximum field must contain a higher value than the minimum field.
Scottish Tariff points	Enter the minimum Scottish Tariff points in the left- hand box and the maximum points in the right-hand box. The maximum field must contain a higher value than the minimum field.
Diploma Tariff points	Enter the minimum Diploma Tariff points in the left- hand box and the maximum points in the right-hand box. The maximum field must contain a higher value than the minimum field.
Requirements from volume a	and depth of study at GCE A level or equivalent
Minimum points required	The minimum points obtained from qualifications with the volume and depth of study at GCE A level or equivalent required for this programme.
Number of units	The left-hand box contains the minimum number of units required; the right-hand box contains the preferred number of units (which may be the same or higher).
Other entry requirements	
HND required	Specify whether an HND is accepted as entry to this programme.
Foundation degree	Specify whether a foundation degree is accepted as



acceptable	entry to this programme.
Diploma in Foundation Studies required	Specify whether a Diploma in Foundation Studies is accepted as entry to this programme.
Progression Agreement exists	Specify whether a Progression Agreement exists.
Progression Agreement information	If your provider has Progression Agreements with any FE colleges give details of the colleges and their programmes.
Curriculum for Excellence policy	Specify the provider's Curriculum for Excellence policy.
English Baccalaureate policy	Specify the provider's English Baccalaureate policy.
Unit grade policy	Specify the provider's unit grade policy.
Entry point specific requirement	Specify any further requirements that are specific to an entry point in the programme.

4. After you have made changes to the entry requirements, click the red **Save** button at the bottom of the screen. A green bar at the top of the screen displays a message to tell you that the requirements have been successfully updated.







Note that if you leave this screen without clicking on **Save**, any changes you have made will be lost.

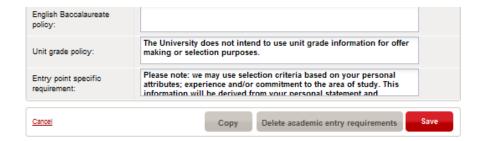
When you have finished viewing or updating the academic requirements for a particular programme, click on the **Entry requirements** tab to select another programme or a different tab to begin another task.

6.1.2.2 Delete academic entry requirement

To delete an academic entry requirement associated with a programme:

- 1. Search for the programme and load details as per Section 6.1.1.
- 2. Scroll to the bottom of the screen and click the **Delete academic entry requirement** button at the bottom of the screen.







Note that no warning message is displayed when you take this action, and the entry requirements are not recoverable.



6.1.3 Academic qualification requirements management

You can indicate specific qualifications that are required for a programme by searching for the qualification in the **Manage entry requirements** tab.

6.1.3.1 Search for qualification requirements

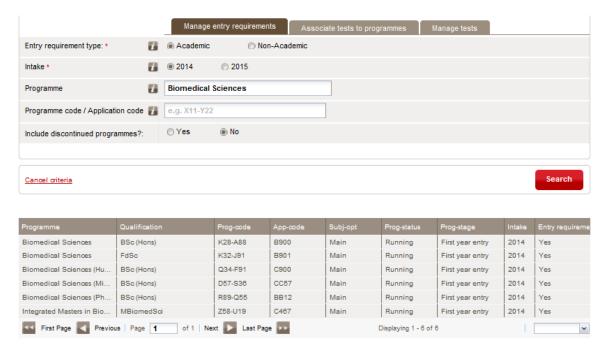
To search for a specific qualification requirement:

1. Search for programme by specifying your search criteria in the **Manage entry** requirements tab.



For more information on searching for programmes and explanation of search criteria, refer to Table 6-2 in Section 6.1.1 as well as the instructions in that section.

2. When you have completed your search criteria, click **Search** or press enter on your keyboard. All programmes that match the criteria you have specified are listed in the lower part of the screen.

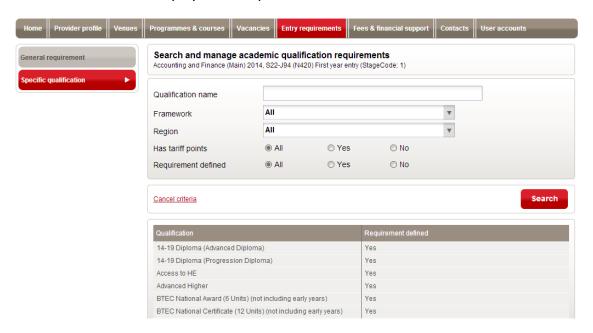


- 3. Click the required programme from the search result.
- 4. Click the **Specific qualification** navigation button on the left of the screen to display the qualification requirements screen.

The top part of this screen provides some search criteria to help you select a particular qualification.



Below this a list of common qualifications is shown. Qualifications which have already been defined will display at the top of the list.



5. Specify your search criteria for academic qualifications. Use Table 6-4 for guidance if required:

Table 6-4: Academic qualifications search criteria

Criteria	Options
Qualification name	Type any part of the qualification name. After you have typed the first four characters, you will be offered a list of qualifications from which you can select a specific qualification; alternatively, you can search for all qualifications that include the text you have typed.
Framework	Choose a specific framework from the drop-down box to list just those qualifications that are part of that framework or choose All to list qualifications from all frameworks.
Region	You can reduce the number of qualifications by selecting those for one region only; otherwise, choose All to include qualifications from all regions.
Has Tariff points	If you are looking for a qualification with Tariff points, click Yes ; if it does not have them, click on No ; or click All if you are not sure, to list all qualifications regardless of Tariff points.



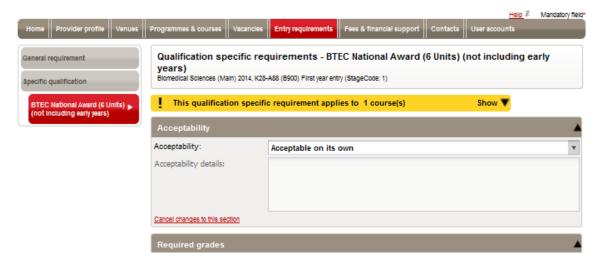
Requirement defined

If you are looking for a qualification that has already had requirements defined, click **Yes** in the **Requirements defined** box; if it has not yet been defined, click **No**; or click **All** to list all qualifications.



If the list does not include the qualification you are looking for, check the search criteria, make any necessary changes and search again by clicking on the **Search** button. You may wish to select **Other** to provide details of specific qualification not present in the list. Also note that if you make any changes to the criteria, the list of qualifications will not be updated until you click on **Search**.

- 6. When you have completed your search criteria, click **Search**. All qualifications that match the criteria you have specified are listed in the lower part of the screen.
- 7. Click on the required qualification. The requirements are displayed on the **Qualification** specific requirements screen.



You can now edit the entries on the screen (see Section 6.1.3.2), delete qualification requirement (6.1.3.3) as well as add subjects (6.1.3.4).



The yellow bar at the top of the screen shows the number of programmes to which these requirements apply:

- Click on the **Show** button on the right of the bar to list the programmes.
- If the programmes are listed, click on the **Hide** button to hide them again.



Note the entries vary depending on the qualification.

6.1.3.2 Edit qualification requirements

To edit qualification specific requirement entries

- 1. Follow the instructions in 6.1.3 above to search and load details of relevant qualification specific requirement.
- 2. Edit the field entries as required. The fields vary according to the specific academic entry requirement selected; Table 6-5 has guidance on the common fields used.

Table 6-5: Qualification specific requirements fields

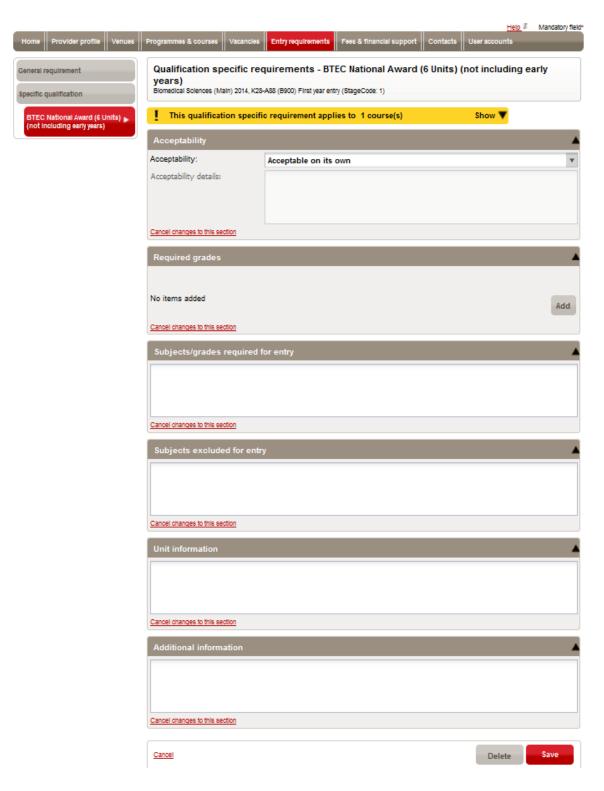
Field	Use
Acceptability	Choose from one of the three options. If you select Acceptable when combined with other qualifications, then you can also enter the Acceptability details (e.g. the other qualifications that are required).
Specific subjects/grades required for entry	You can enter one or more subjects and grades that are required; you can also build up more complicated requirements (see below Section 6.1.3.4). Click on the Add button to add subjects and grades.
Subjects/grades required for entry	Add grades for entry requirement (see Section 6.1.3.4)
Specific subjects excluded for entry	You can enter one or more subjects and grades that are excluded for entry; you can also build up more complicated requirements (see below Section 6.1.3.4). Click on the Add button to add subjects and grades.
Subjects excluded for entry	Subjects that are not counted towards the entry requirements.



Unit information	Information relating to programme units.
Additional information	Other information relating to the qualification requirements.
Volume and depth of study grade range	Enter the minimum and maximum grades required.

3. Click the **Save** button at the bottom of the screen to save the changes.







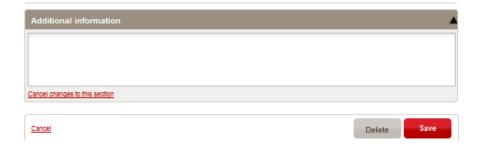
Note that if you leave this screen without clicking **Save**, any changes you have made will be lost.



6.1.3.3 Delete qualification requirement

To delete a qualification specific requirement:

- 1. Follow instruction in 6.1.3 to search and load details of relevant specific qualification requirement.
- 2. Click the **Delete** button at the bottom of the screen.





Note that no warning message is displayed when you take this action, and the entry requirements are not recoverable.

6.1.3.4 Add or exclude subjects / grades for entry requirement

To add or exclude a subject / grade to a specific qualification:

- 1. Follow instruction in 6.1.3 to search and load details of relevant qualification specific requirement.
- 2. Click the Add button to enter details of subjects and grades required for entry.
- 3. Enter any other details relating to the acceptability of the qualification. Table 6-6 shows some of the common fields.



The option to enter specific entry qualification requirements is tailored to individual qualifications.



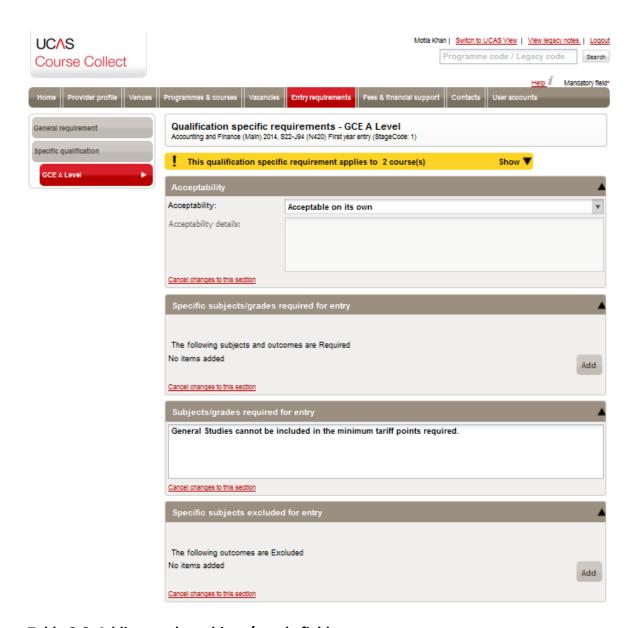
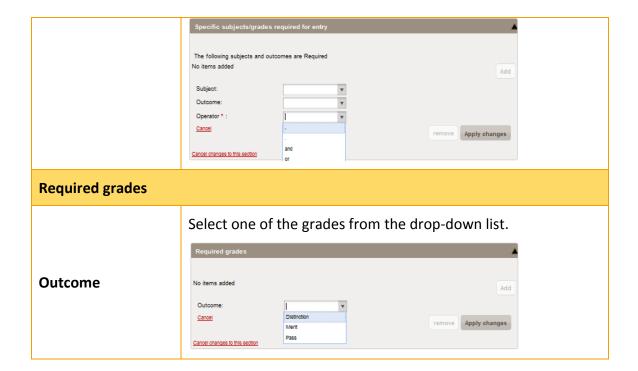


Table 6-6: Adding grades subject / grade fields

Field	Use
Subject / grades required for entry	
Subject	Select a subject from the drop-down list.
Outcome	Select a grade from the drop-down list.
Operator	Specify the specific set of subjects and grades required for entry by using "and", "comma", "full stop" and "or". These are used to build a sentence which describes the subjects.







For any of the sections you can click on **Cancel changes to this section** to restore the original content (providing you do so before clicking on **Save**).

- 4. After adding the grades / subjects click **Apply changes**.
- 5. After you have finished making changes, click the red **Save** button at the bottom of the screen. A green bar at the top of the screen displays a message to tell you that the requirements have been updated.
 - If you do not want to keep the changes you have made, click the **Cancel** button in the bottom left corner of the screen.
- 6. When you have finished viewing or updating the specific academic requirements for a particular programme, you can either click on the **General requirement** button to return to the General requirements section, or click on the **Entry requirements** tab to select another programme or a different tab to begin another task.



Note that if you leave this screen without clicking on **Save**, any changes you have made will be lost.



6.1.4 Copy academic entry requirements

You can copy academic entry requirements from one programme to another.



If you copy a set of requirements and then change the requirements for the original programme, these changes are not copied across to any other programmes. Use this option to copy the requirements to a programme that has similar requirements and then edit the new requirements. We do not recommend that you use the copy function if substantial editing is required; in such a case, simply add a new entry requirement.

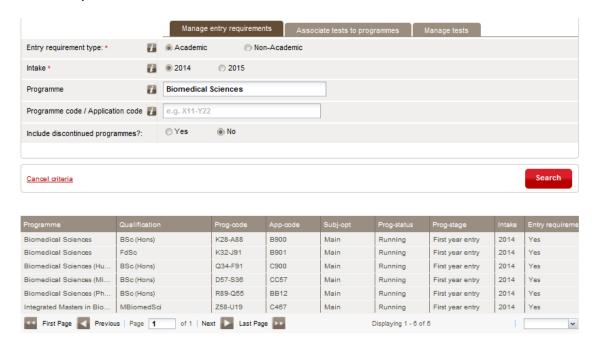
To copy a set of entry requirements:

1. Search for programme by specifying your search criteria in the **Manage entry** requirements tab.



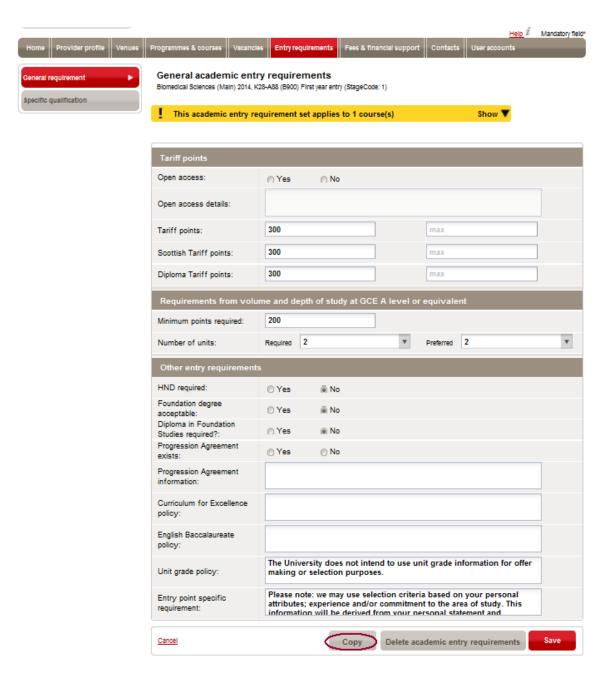
For more information on searching for programmes and explanation of search criteria, refer to Table 6-2 in Section 6.1.1 as well as the instructions in that section.

2. When you have completed your search criteria, click **Search** or press enter on your keyboard. All programmes that match the criteria you have specified are listed in the lower part of the screen.



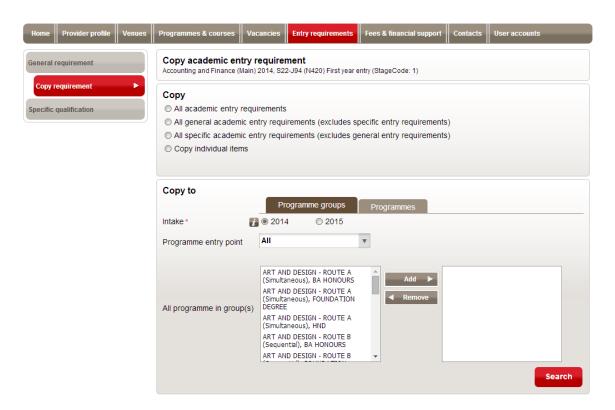
3. Click on the programme that you wish to copy from to load details on the screen.



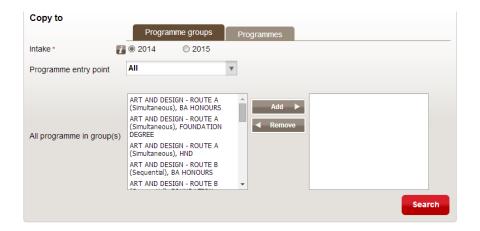


- 4. Click the **Copy** button at the bottom of the screen. This takes you to a new screen.
- 5. Decide which requirements you want to copy. If you choose to **copy individual items**, all items will be listed and you can select or deselect items by clicking the check boxes on the left.





- 6. In the **Copy to** box, choose either **Programme groups** or **Programmes** by clicking on the relevant tabs.
- 7. Choose the Intake cycle and Programme entry point (also known as a stage)
- 8. For programme groups, choose one or more groups by clicking on them and then on the **Add** button. The selected groups are moved to the right-hand box. They can be moved back to the left-hand box (and therefore deselected) by clicking on them again and then on **Remove**.

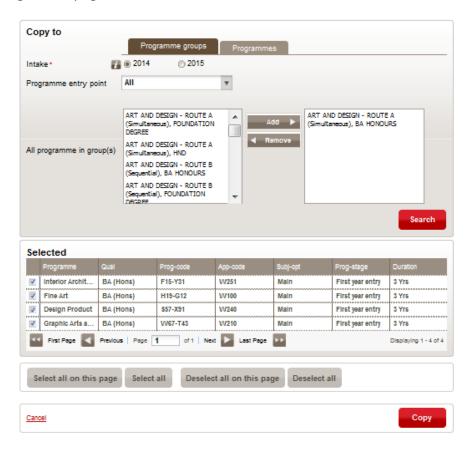


For programmes, enter a partial Programme title or a Programme code / Application code.





- 10. Click Search. All programmes in the group or programmes matching the search criteria are listed. If there are a large number of programmes they will be listed on more than one page of results.
- 11. Click the check boxes to the left of the programme names to either select or deselect them. You can also select or deselect either all matching programmes or just those currently showing on the page.

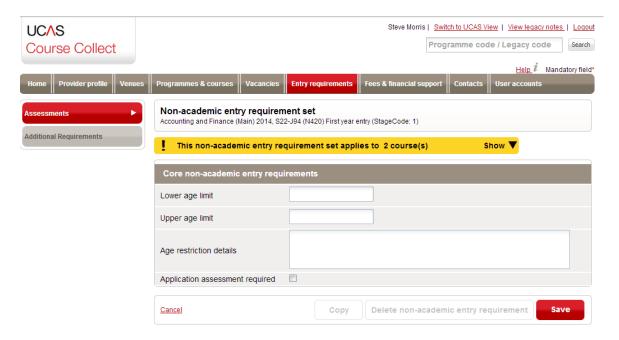


12. Click the **Copy** button to complete the action and copy the current requirements to all programmes selected.



6.1.5 Non-academic entry requirement set

When you have specified non-academic requirements and selected a programme, the existing requirements (if any) are displayed.



The yellow bar at the top of the screen shows the number of programmes to which these requirements apply:

Click on the **Show** button on the right of the bar to expand the list of courses.

If the courses are listed, click on the **Hide** button to hide them again.

The screen contains two navigation buttons:

- Assessments
- Additional Requirements

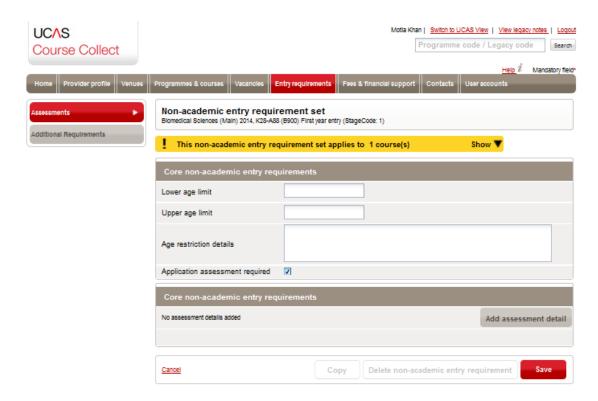
6.1.5.1 Add assessment detail

The **Applicant assessment detail** field is shown when you select the **Application assessment required** box above (6.1.5)

To add assessment detail:

1. Tick the add **Application assessment required** checkbox.





2. Click the **Add assessment detail** button and add entries in each field. The non-academic requirements include the fields shown in Table 6-7.

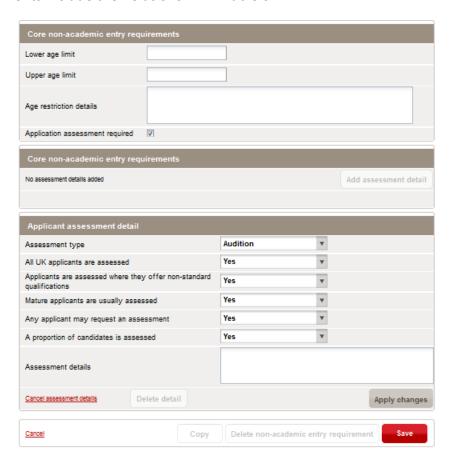




Table 6-7: Non-academic requirements field

Field	Use		
Core non-academic entry requ	Core non-academic entry requirements		
Lower age limit	Lower age limit for applicants.		
Upper age limit	Upper age limit for applicants.		
Age restriction details	Any further details relating to ag	e restrictions.	
Application assessment required	Select this box if application assessments are required. Then click on the Add assessment detail button to show the assessment fields.		
Applicant assessment detail			
Assessment type	Select one of the four assessment Applicant assessment detail Assessment type All UK applicants are assessed Applicants are assessed where they offer non-standard qualifications	Audition Audition Interview Interview/Audition Portfolio/Evidence	
All UK applicants are assessed	Specify either Yes or No .		
Applicants are assessed where they offer non-standard qualifications	Specify either Yes or No .		
Mature applicants are usually assessed	Specify either Yes or No .		
Any applicant may request an assessment	Specify either Yes or No .		
A proportion of candidates is assessed	Specify either Yes or No .		
Assessment details	Add any further details relating t	o the assessment.	





On completing the applicant assessment detail fields, you have the following options:

- Click on Apply changes to save your changes to the applicant assessment details.
- Click on **Cancel assessment details** to reset the screen, leaving the details unchanged.
- Click on **Delete detail** to remove all existing applicant assessment details from the requirements.
- 3. After you have finished making changes to the entry requirements (including applicant assessment details), click on the red **Save** button at the bottom of the screen. A green bar at the top of the screen displays a message to tell you that the requirements have been updated successfully.



If you click on the **Cancel** button in the bottom left corner of the screen, all changes will be lost including any changes you have already saved to the applicant assessment details.

When you have finished viewing or updating the non-academic requirements for a particular programme, click on the **Entry requirements** tab to select another programme or a different tab to begin another task.

6.1.5.2 Delete non-academic entry requirements

If you want to delete the non-academic entry requirements completely (not just the changes you have made), click the **Delete non-academic entry requirement** button. The qualification will then display as not having requirements defined.

When you have finished viewing or updating the non-academic requirements for a particular programme, click on the **Entry requirements** tab to select another programme or a different tab to begin another task.



Note that if you leave this screen without clicking on **Save**, any changes you have made will be lost.

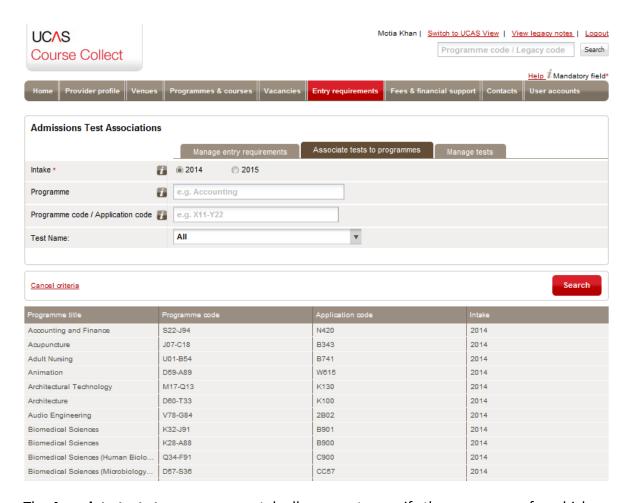


6.2 Associate tests to programmes

You can associate tests with particular programmes using the **Associate tests to programmes** tab in the **Entry requirements** section. A test can be associated with one or more programmes or programme groups.



Before you can associate tests with programmes, you will need to create them using the **Manage tests** tab.

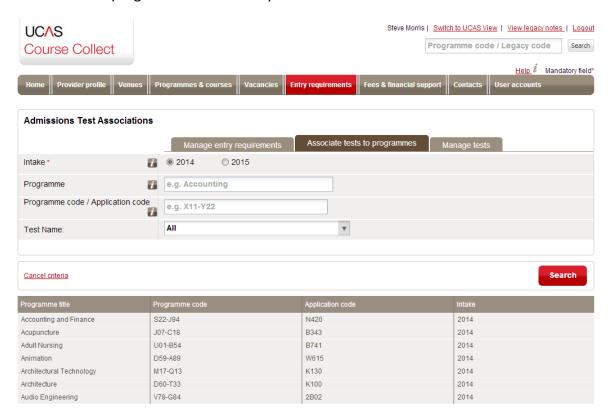


The **Associate tests to programmes** tab allows you to specify the programme for which you wish to view, edit or create test associations. This then leads to a screen where the associations are created.



6.2.1 Admissions tests associations management

When you select the **Associate tests to programmes** tab in the **Entry requirements** section, the **Admissions Tests Associations** screen is displayed. This allows you to search and select the programme with which you wish to associate tests.



By default all programmes are listed in the bottom part of the screen, spread over a number of pages.

6.2.1.1 Search and select a programme to associate test to

To search and select a programme or to reduce the list in the **Associate tests to programmes** tab to a more manageable size:

1. Specify the programme search criteria:

Table 6-8: Admissions test search criteria.

Criteria	Options
Intake	Select the intake cycle with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015 .



Programme	You can reduce the number of programmes that are listed by specifying a programme. Type any part of the programme title. After you have typed the first four characters, you will be offered a list of programmes from which you can select a specific programme; alternatively, you can search for all programmes that include the text you have typed.
Programme code / Application code	As an alternative to specifying a programme title, you can enter a programme code or application code. If you use this option, you must enter a full programme code or application code; the system will only search for programmes that exactly match a particular code.
Test Name	A specific admissions test should be selected if you want to view or edit the association between a programme and that test. Select All if you want to view or edit the association between a programme and all tests.

2. When you have completed your search criteria, click **Search**. All programmes that match the criteria you have specified are listed in the lower part of the screen.



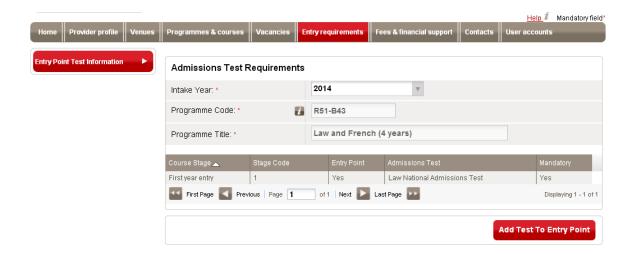
If the list does not include the programme you are looking for, check the search criteria, make any necessary changes and search again by clicking on the **Search** button. If you make any changes to the criteria, the list of programmes will not be updated until you click **Search**.

3. Click the required programme from the search result. You can now add and remove tests as required.

The top part of this screen shows the **Intake Year**, **Programme Code** and **Programme Title** for the programme you have selected. These cannot be changed.

Any existing tests associated with the programme are on screen. Click on an existing test to see the details.

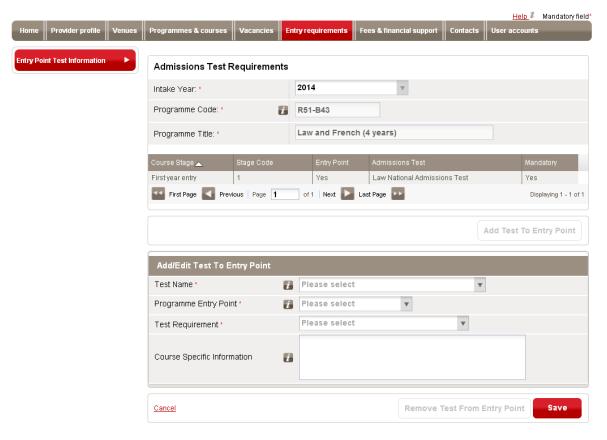




6.2.1.2 Add test to entry point

To add a test to an entry point:

- 1. Search and select a programme as per Section 6.2.1.1
- 2. Click Add Test to Entry Point to make a new association.



Enter test information in the **Add/Edit Test to Entry Point** screen. Use Table 6-9 for guidance:



Table 6-9: Adding test fields

Field	Use	
Add/Edit Test To Entr	Add/Edit Test To Entry Point	
Test Name	Enter the name of an existing test (as set up with the Manage tests tab).	
Programme Entry Poi	Admissions tests are assigned to a particular stage. You can select from the stages assigned to the current programme.	
Test Requirement	Specify whether the test is mandatory or optional, or specify that at least one test is required but this one is optional.	
Course Specific Information	Specify any additional information that is relevant to this programme but not the test: for example, that a certain pass mark is required or that the test will form part of the interview.	

3. When you have finished associating the test to the programme, click on the red **Save** button at the bottom of the screen. A green bar at the top of the screen displays a message to tell you that the association has been updated.



If you do not want to keep the changes you have made, click on the **Cancel** button in the bottom left corner of the screen.

6.2.1.3 Remove test from entry point

If you want to remove a test from an entry point completely (not just the changes you have made), click the **Remove Test From Entry Point** button after you load details of the programme and associated test as per Section 6.2.1.1.



There is no undo feature after you delete a test.

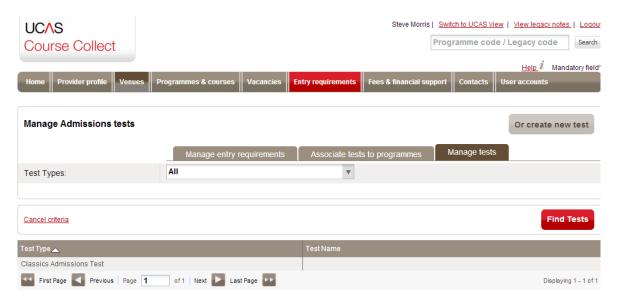
When you have finished viewing or updating the test associations, click on the **Entry requirements** tab to select another programme or a different tab to begin another task.



6.3 Manage tests

The **Manage tests** tab on the **Entry requirements** section allows you to create or edit tests to associate with your programmes.

When you select the **Manage tests** tab, the **Manage Admissions tests** screen is displayed. This allows you to select search and find tests to manage.



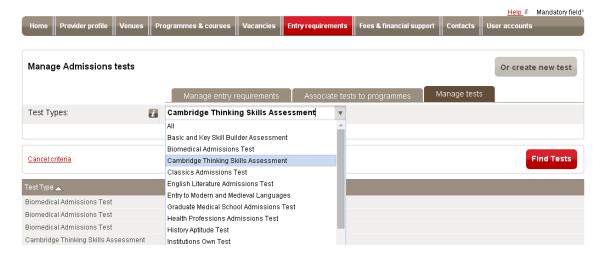


6.3.1 Manage admissions tests

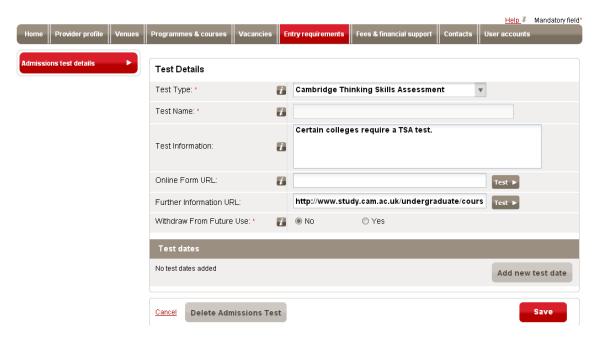
6.3.1.1 Search and view details of a test

To view the details of an existing test:

- 1. Ensure you have clicked the **Manage test** tab in the entry requirements section.
- 2. Select the test type from the **Test Types** drop-down menu.



- 3. Click **Find Tests**.
- 4. Click a test in the search result. The **Test Details** screen is displayed.



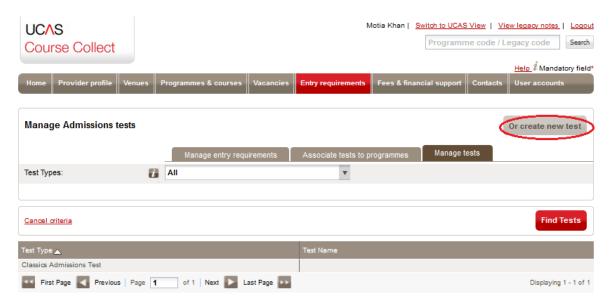
You can now create a new test (see Section 6.3.1.2) as well as delete tests (see Section 6.3.1.3).



6.3.1.2 Create a new test

To create a new test:

1. Select the **Manage tests** tab, click the **Or create new test** button.



2. Complete the required fields in the **Test Details** screen. Use Table 6-10 for guidance.

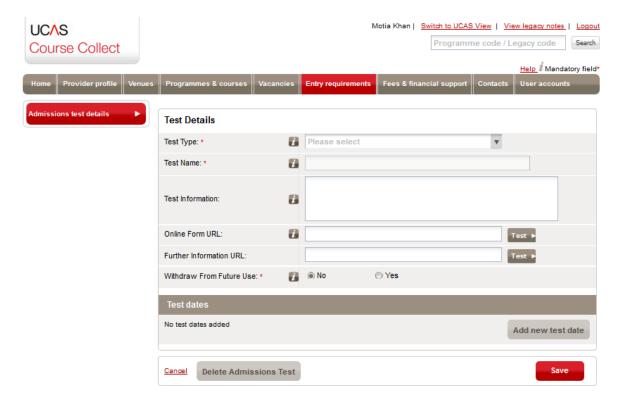
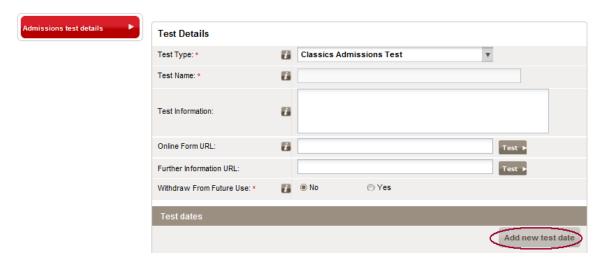




Table 6-10: Creating a new test fields

Field	Use
Test Details	
Test Type	Select a test type from the list of standard types. Alternatively, select Institutions own test for your own test.
Test Name	A name must be entered if you have selected Institutions Own Test . Otherwise, you cannot enter a name.
Test Information	Add a description of the test and any additional information that an applicant should be aware of before applying.
Online Form URL	This is the URL that applicants will use to book their admissions test.
Further Information URL	Use this field to provide a link to information on your institution website relating to this particular test.
Withdraw From Future Use	If the test is currently in use, select No . If the test is no longer running and should not be available to assign to programmes, select Yes .

3. To include a course date, click the **Add new test date** button.



4. Add entries in the fields in the **Test dates** section. Use Table 6-11 for guidance.



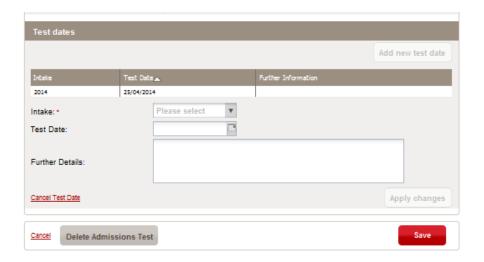


Table 6-11: Test date fields

Field	Use
Test dates	
Intake	Select the intake cycle with which the programme is associated. For example, if the joining date for a programme is September 2015, the Intake will be 2015 .
Test Date	Click on the button on the right-hand side of the Test Date box to display a calendar, from which you can select a date.
Further Details	Add any further relevant details for this particular date, such as start time or location.

When dates have been added, these are listed at the bottom of the **Test dates** section.

After adding a test date, you have the following options:



After creating / editing test date, you have the following options:

- Click on **Apply changes** to save the new test date.
- Click on Cancel Test Date to cancel any changes to an existing date.
- Click on **Delete Test Date** to delete this particular date (this option is not available when creating a new date).



5. After you have finished making changes to the test details (including test dates), click on the red **Save** button at the bottom of the screen. A green bar at the top of the screen displays a message to tell you that the requirements have been updated.

If you do not want to keep the changes you have made, click on the **Cancel** button in the bottom left corner of the screen.



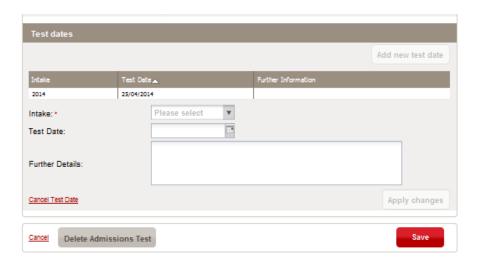
Note that if you click on the **Cancel** button in the bottom left corner of the screen, all changes will be lost including any changes you have already saved to the test dates.

When you have finished viewing or updating the academic requirements for a particular programme, click on the **Entry requirements** tab to select another programme or a different tab to begin another task.

6.3.1.3 Delete test

If you want to delete the test completely (not just the changes you have made), you must ensure that the test is not associated to any programmes.

To delete admissions test click the **Delete Admissions Test** button and click **Save**.



When you have finished viewing or updating the academic requirements for a particular programme, click on the **Entry requirements** tab to select another programme or a different tab to begin another task.

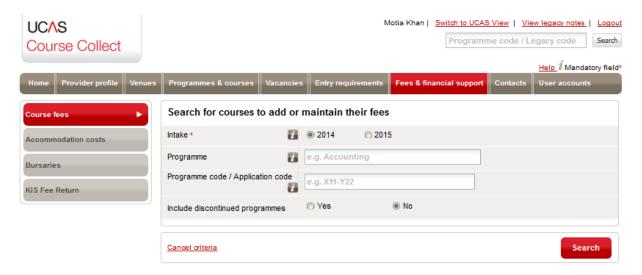


Note that if you leave this screen without clicking on **Save**, any changes you have made will be lost.



7. Fees & financial support

The **Fees & financial support** section allows you to specify details of fees, bursaries and other financial information relating to programmes and courses.



The section includes four main navigation buttons on the left, leading to screens where you can enter details of fees, costs and bursaries.

The screens and sections associated with fees and financial support are summarised in Table 7-1 below.

Table 7-1: Fees & financial support screens

Sections / Tabs / Screens	Core function	Instructions
Course fees	View, edit, add or delete course fees	Section 7.1
Accommodation costs	View, edit, add or delete accommodation costs	Section 7.2
Bursaries	View, edit or add bursaries	Section 7.3
KIS Fee Return	View, edit or add KIS fee data	Section 7.4

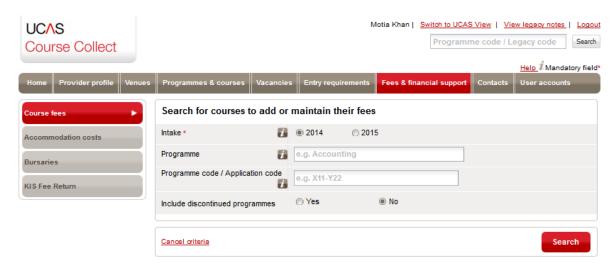


Each section / screen is accessed via the relevant navigation button usually on the left of the screen.



7.1 Course fees

The **Course fees** navigation button takes you to the **Search for courses to add or maintain their fees** screen which displays the criteria for searching and selecting a programme. You will then be able to enter course fees for that programme.



7.1.1 Search for courses to manage their fees

To search for a specific programme, specify the search criteria shown in Table 7-1.

Table 7-2: Course fees search criteria

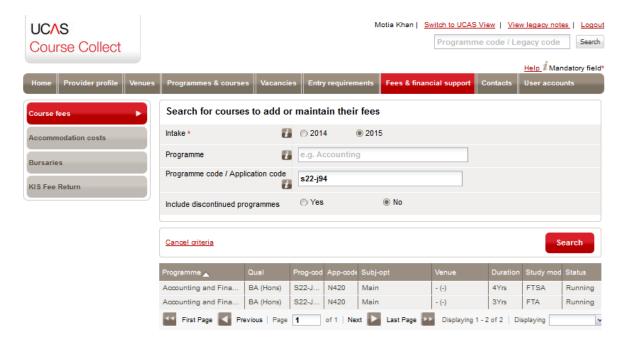
Criteria	Options	
Intake	Select the intake with which the course is associated. For example, if the joining date for a course is September 2015, the Intake will be 2015.	
Programme	You can reduce the number of programmes that are listed by specifying a programme. Type any part of the programme title. After you have typed the first four characters, you will be offered a list of programmes from which you can select a specific programme; alternatively, you can search for all programmes that include the text you have typed.	
Programme code / Application code	option, you must enter a full programme code or application	



Include discontinued programmes

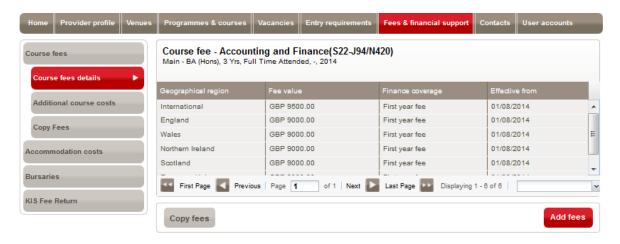
Specify whether you want the search result to include discontinued programmes by selecting **Yes** or **No**.

When you have selected your search criteria, click on **Search**. All courses for the selected programme that match the criteria you have specified are listed in the lower part of the screen.



If the list does not include the course you are looking for, check the search criteria and click on the **Course fees** button on the left to refresh the screen, then complete the search fields again and click on the **Search** button.

Click on the required course. The course fee details are displayed.



You can now manage course fees as required, including:



- Adding course fees (see Section 7.1.2)
- Viewing, editing or deleting course fees (see Section 7.1.3)
- Adding additional course costs (see Section 7.1.4)
- Viewing, editing or deleting additional course fees (see Section 7.1.5)
- Copying fees (see Section 7.1.6)

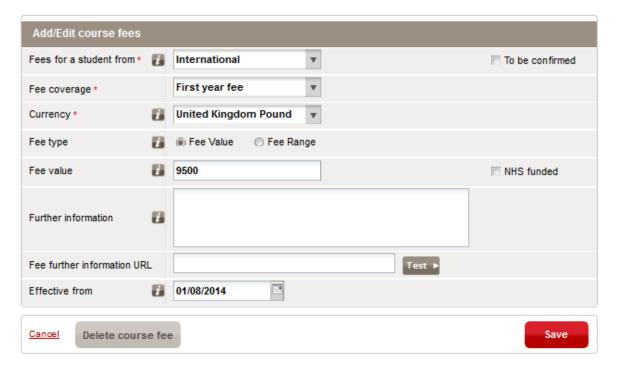
When you have finished viewing or updating the details for the course fees, click on one of the buttons on the left to view or update other financial information for the current course, click on the **Fees & financial support** tab to select another course or click on a different tab to begin another task.



7.1.2 Adding course fees

To add fees for a course:

- 3. Search for the course as per Section 7.1.1.
- 4. Click on the **Add fees** button. The **Add/Edit course fee** screen is displayed.



Complete the fields in the Add/Edit course fees screen, using Table 7-3 for guidance if required.

Table 7-3: Add /Edit fee fields

Field	Use
Fees for a student from	Select the domicile the applicant currently lives in. You will need to add fees for each domicile individually. If you select Any Region the fee will not be displayed on the UCS search tool.
To be confirmed	Select this box if the fees have not yet been confirmed. The Fee type and Fee value cannot be entered if this box is selected.



Fee coverage	Select from Average annual cost (the average course fee for the year), First year fee (the course fee for the first year) or Full course fee (the course fee for the whole course).
Currency	Select the currency in which the course fee is to be paid. The default is United Kingdom Pound .
Fee type	Select either Fee value (the total cost of the option you selected for Fee coverage) or Fee range (there is a negotiable cost for the course).
	If Fee value has been selected, enter the total cost of the option you selected for Fee coverage .
Fee value	If Fee range has been selected, a second box appears here. Enter the minimum cost of the course in the first box and the maximum cost in the second box.
	If the course is to be funded by the NHS, tick the NHS funded checkbox and enter £0 as the fee value.
Further information	This field should be used to describe several things: If you have selected a Fee range , explain the differences between the minimum and maximum fees for the course.
	If the course fee is waived (e.g. by the NHS), indicate that here.
Fee further information URL	Enter a valid URL for a web page that provides further information on the course fee. Click on the Test button to check that the correct web page is loaded.
Effective from	Enter the date on which the course fee becomes effective or select a date by clicking on the calendar button to the right of the box.

6. Click on the **Save** button to add the course fees to the course or click on **Cancel** to close the section without saving the fees.

When you have saved the new fee details, an additional record will be added to the list in the top section.



7.1.3 Viewing, editing or deleting course fees

To view, edit or delete course fees for a course:

- 1. Search for the course as per Section 7.1.1.
- 2. Click on the course fee record. The **Add/Edit course fees** section is displayed.



- 3. Edit the required fields in the **Add/Edit course fees** section, using Table 7-3 for guidance if required.
- 4. Click on the **Save** button to save the changes to the course fees. The list in the top section will be updated.

Click on **Cancel** to close the section without saving the changes or click on **Delete course fee** to delete the course fees from the course.

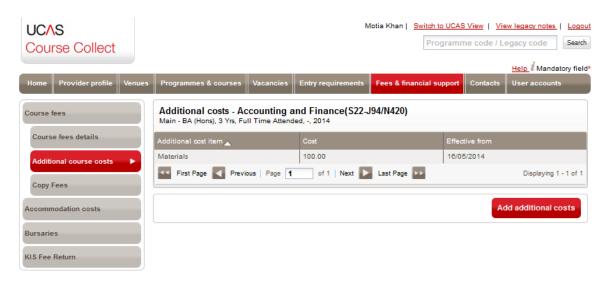


7.1.4 Adding additional course costs

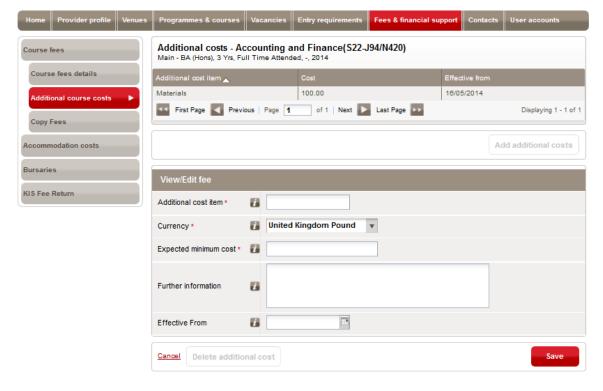
Additional costs can be entered for any course by clicking the **Additional course costs** navigation button, within the **Course fees** section.

To enter additional cost details:

- 1. Search for the course as per Section 7.1.1.
- 2. Click the Additional course costs navigation button.



3. Click on the red **Add Additional costs** button, which expands the screen to show the **View/Edit fee** section.





4. Complete the fields in the View/Edit fee screen. Use Table 7-4 for guidance if required:

Table 7-4: Add/Edit additional cost fields

Field	Use
Additional cost item	Enter a description for the additional cost.
Currency	Select the currency in which the course fee is to be paid. The default is United Kingdom pound .
Expected minimum cost	Enter the expected minimum cost for this item.
Further information	Enter any additional information relevant to this cost.
Effective From	Enter the date on which the additional cost becomes effective or select a date by clicking on the calendar button to the right of the box.

5. Click on the **Save** button to add the additional costs to the programme or click on **Cancel** to close the section without saving the costs.

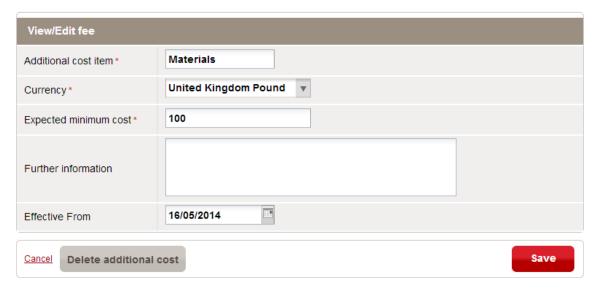
When you have saved the new cost details, an additional record will be added to the list in the top section.



7.1.5 Viewing, editing or deleting additional costs

To view, edit or delete additional costs for a programme:

- 1. Search for the course as per Section 7.1.1.
- 2. Click the **Additional course costs** navigation button and then click the additional course cost that you want to view, edit or delete. The **View/Edit fee** section is displayed.



- 3. Edit the fields as required, using Table 7-4 if required.
- 4. Click on the Save button to save the changes to the additional costs, click on Cancel to close the section without saving the changes or click on Delete additional cost to delete the additional cost from the programme.

The list in the top section will be updated.

When you have finished viewing or updating the additional costs, click on one of the buttons on the left to view or update other financial information for the current programme, click on the **Fees & financial support** tab to select another programme or click on a different tab to begin another task.

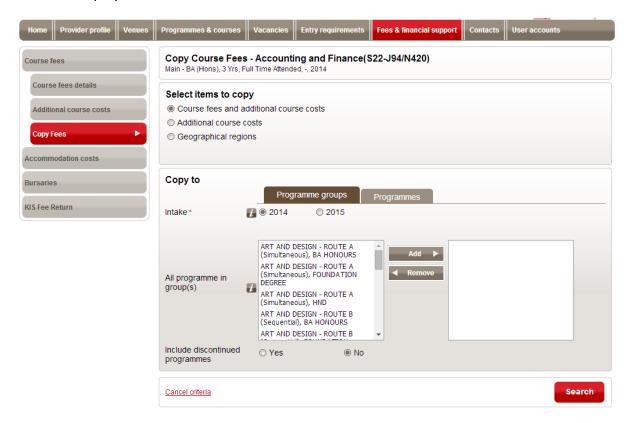


7.1.6 Copying course fees

You can copy all the course fee details from one course to the courses of other programmes.

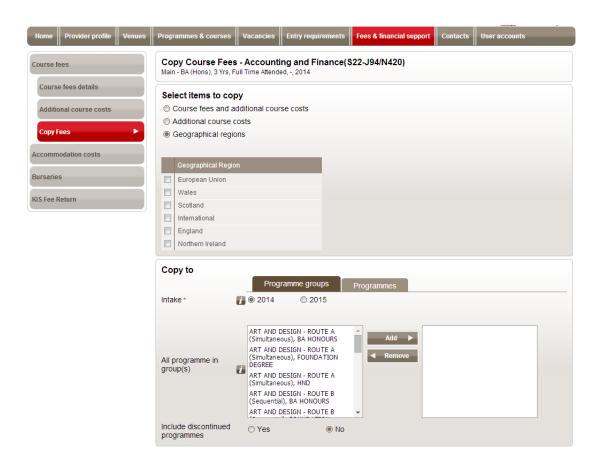
To copy the course fees:

 Click the Course fees navigation button, search for a course as per Section 7.1.1 and then either click on the Copy fees button on the left of the screen or click on the Copy fees button at the bottom of the list of course fees. The Copy Course Fees screen is then displayed.



- 2. The **Select items to copy** section shows the course fees that are available to be copied for the current course. Select one of the three options to copy.
- 3. If you have selected **Geographical regions**, click on the boxes to the left of the regions to select those fees that are to be copied.





- 4. Select the programmes to which the fees are to be copied:
 - Click on Programme groups if you want to copy the fees to all courses for the programmes in one or more programme groups. Select the Intake cycle and whether to include discontinued programmes. For each of the required programme groups click on the group name in the box on the left and then click on Add to add the group to the box on the right. To remove a group from the list on the right, click on its name and then click on Remove.
 - Click on **Programmes** if you want to copy the fees to specific programmes.
 Select the **Intake** cycle and whether to **include discontinued programmes**.
 Then search for the required programme and click on **Search** to find the programmes. Click on **Cancel criteria** to clear the programme details and add another programme.
- 5. If there are a large number of course fees for the course, these will be split into pages and the buttons at the bottom of the list will allow you to navigate from one page to another. Click on the boxes to the left of the courses to select or deselect them.
 - You can also select or deselect course fee records by clicking on one of the buttons below the list:



Select all on this page	All course fees on the current page only are selected (where there is more than one page).
Select all	All course fees are selected.
Deselect all on this page	All course fees on the current page only are deselected (where there is more than one page).
Deselect all	All course fees are deselected and a new selection can be made.

6. Click on **Add selected to list** and then the **Copy** button to copy the course fee details across to the selected programmes and courses. Alternatively, click on **Cancel** to exit the copy function.



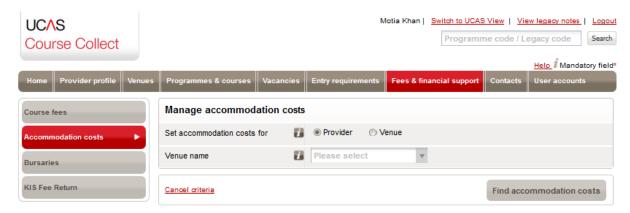
7.2 Accommodation costs

The **Manage accommodation costs** screen allows you to enter accommodation costs for either the provider as a whole or for a particular venue.

7.2.1 Manage accommodation costs

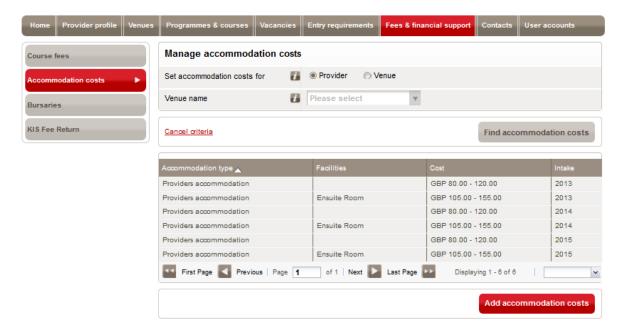
To manage accommodation costs:

1. Click on the **Accommodation costs** navigation button. The **Manage accommodation costs** screen is displayed.



- 2. Click on **Provider** to view, enter or change accommodation costs that are not specific to a particular venue.
 - Alternatively, click on **Venue** and then select a **Venue name** to view, enter or change accommodation costs for a specific venue.
- 3. Click on **Find accommodation costs**. The existing accommodation costs (if any) are listed.





The following options are available:

- Click on the Add accommodation costs button to add accommodation costs (see Section 7.2.1.1).
- Click on an existing cost to view, edit or delete the cost (see Section 7.2.1.2).

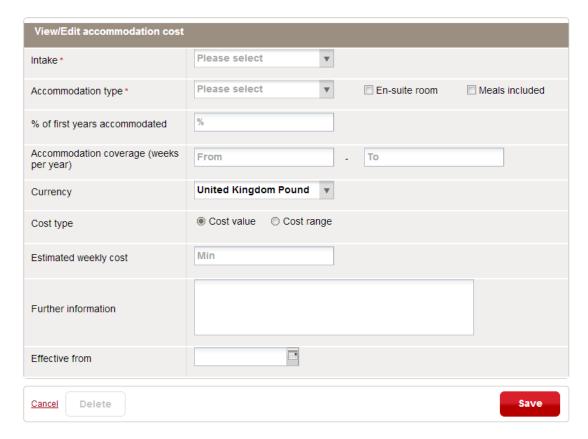
When you have finished viewing or updating the additional costs, click on one of the buttons on the left to view or update other financial information for the current programme, click on the **Fees & financial support** tab to select another programme or click on a different tab to begin another task.

7.2.1.1 Adding accommodation costs

To add accommodation costs after searching and selecting the provider or venue:

1. Click on the Add accommodation costs button. The View/Edit accommodation cost screen is displayed.





2. Complete the following fields:

Table 7-5: Add/Edit accommodation costs fields

Field	Use
Intake	Select the intake cycle to which the accommodation cost will apply.
Accommodation type	Select from Halls of Residence, Other accommodation, Private rental, Provider managed housing or Providers accommodation.
En-suite room	Select this box if the accommodation is an en-suite room. If there are different costs for rooms that are ensuite and those that are not, you must create separate accommodation costs for each one.
Meals included	Select this box if meals are included in the cost. If meals are optional, you must create separate accommodation cost for the two options.
% of first years accommodated	Enter the maximum percentage of first year students for which accommodation is available.



Accommodation coverage (weeks per year)	Enter the first and last week numbers for which the accommodation is available. For example week 1 to week 40.
Currency	Select the currency in which the course fee is to be paid. The default is United Kingdom Pound .
Cost type	Select either Cost value (the total cost of the accommodation) or Cost range (there is a range of costs).
Estimated weekly cost	If Cost value has been selected, enter the total cost of the accommodation per week. If Cost range has been selected, a second box appears here. Enter the minimum cost of the accommodation in the first box and the maximum cost in the second box.
Further information	Enter any additional information relevant to this accommodation.
Effective from	Enter the date on which the accommodation cost becomes effective or select a date by clicking on the calendar button to the right of the box.

3. Click on the **Save** button to add the accommodation costs to the provider or venue, or click on **Cancel** to close the section without saving the costs.

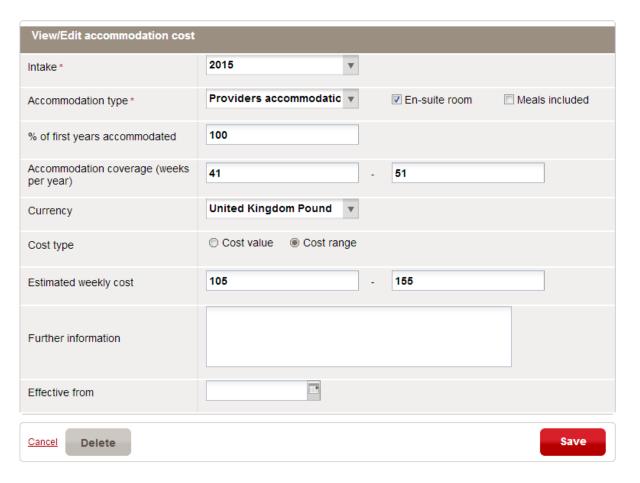
When you have saved the new accommodation costs, an additional record will be added to the list in the top section of the screen.

7.2.1.2 Viewing, editing or deleting accommodation costs

To view, edit or delete accommodation costs:

1. Click on the accommodation cost record. The **View/Edit accommodation cost** section is displayed.





- 2. Complete the fields as described in Table 7-5 in Section 7.2.1.1.
- 3. Click on the **Save** button to save the changes to the accommodation costs, click on **Cancel** to close the section without saving the changes or click on **Delete** to delete the accommodation cost from the provider or venue.

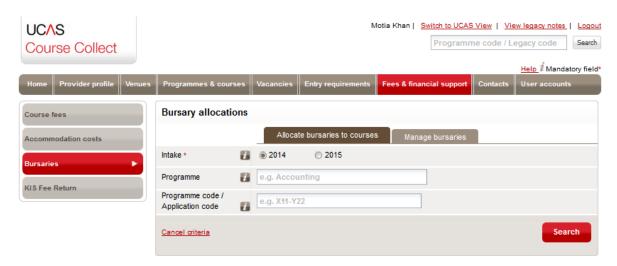
The list in the top section of the screen will be updated.



7.3 Bursaries

The **Bursary allocations** screen displays the criteria for selecting a programme. You will then be able to allocate bursaries to the programme.

Click on the Bursaries navigation button to display the search criteria.



You can either allocate bursaries to a programme (see Section 7.3.1) or create and edit bursaries (see Section 7.3.2).

7.3.1 Allocating bursaries to courses

To allocate bursaries to specific courses:

1. Select Allocate bursaries to courses tab in the Bursary allocation screen.



Note that before you can allocate bursaries, you will need to create them using the **Manage bursaries** option.

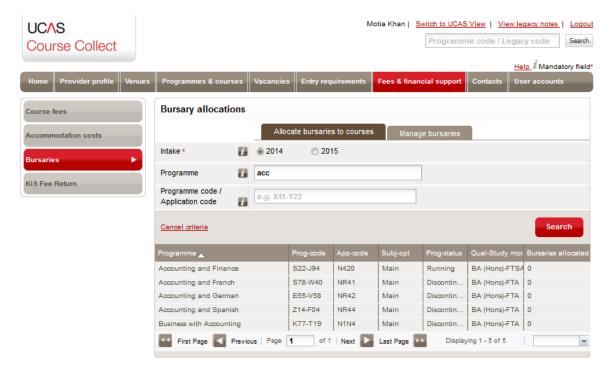
2. Search for the required programme by specifying the following search criteria.



Table 7-6: Bursary allocations – search criteria

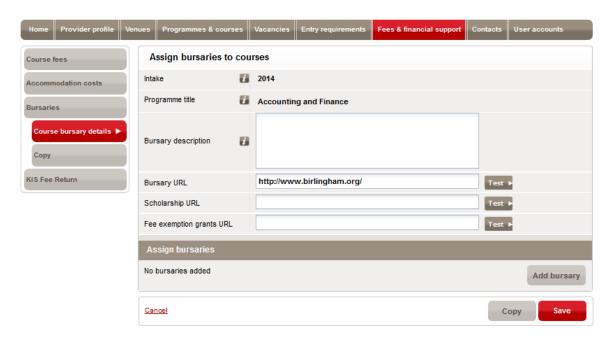
Criteria	Options
Intake	Select the intake cycle for which the bursary is available.
Programme	This must be the full programme title. Type any part of the programme title and the search result will include all programmes that include the text you have typed.
Programme code / Application code	As an alternative to specifying a programme name, you can enter a programme code or application code. If you use this option, you must enter a full programme code or application code; the system will only find programmes that exactly match a particular code.

3. When you have specified your search criteria, click on **Search**. All matching programmes are listed in the lower part of the screen.



4. Click on the required programme to view the existing bursaries (if any) for that programme, which subsequently will be displayed in the **Course bursary details** screen.





The following options are now available:

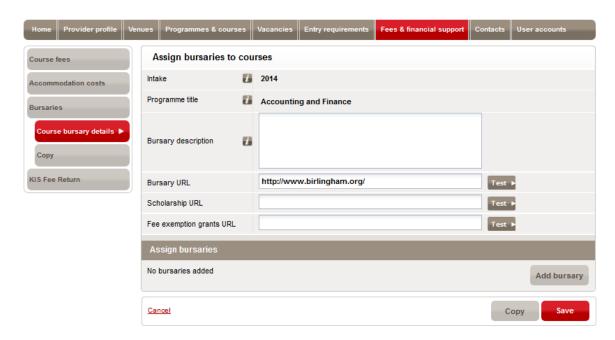
- Add general information about the bursary in relation to the current programme (see Section 7.3.1.1).
- Add a bursary to the programme (see Section 7.3.1.2).
- View, edit or delete bursary information (see Section 7.3.1.3).

If the list does not include the programme you are looking for, check the search criteria and click on the **Bursaries** button on the left to refresh the screen, then complete the search fields again and click on the **Search** button.

7.3.1.1 Adding general bursary information

To add general information on a bursary assigned to a programme complete the required fields in the **Assign bursaries to courses** screen.





You can add the following information:

Table 7-7: Bursary general information fields

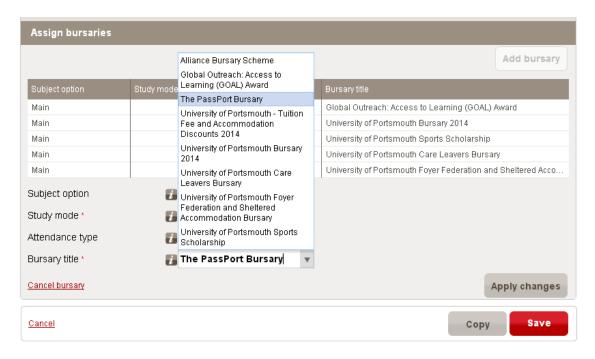
Field	Use
Bursary description	Enter a general description of the bursary as applied to this programme.
Bursary URL	Enter a valid URL for a web page that provides further information on the bursary. Click on the Test button to check that the correct web page is loaded.
Scholarship URL	Enter a valid URL for a web page that provides further information on scholarships. Click on the Test button to check that the correct web page is loaded.
Fee exemption grants URL	Enter a valid URL for a web page that provides further information on fee exemption grants. Click on the Test button to check that the correct web page is loaded.

After entering or editing the bursary information, click on the **Save** button to save the changes or **Cancel** to leave the details unchanged.



7.3.1.2 Adding bursaries to a programme

1. Click on the Add bursary button. The Assign bursaries section is displayed.



2. Complete the following fields:

Table 7-8: Adding bursaries field

Field	Use
Subject option	Select a specific subject to which the bursary applies or All if it applies to all subjects in the programme.
Study mode	Select the study mode to which the bursary applies.
Attendance type	Select the attendance type to which the bursary applies.
Bursary title	Select the type of bursary from the drop-down list.

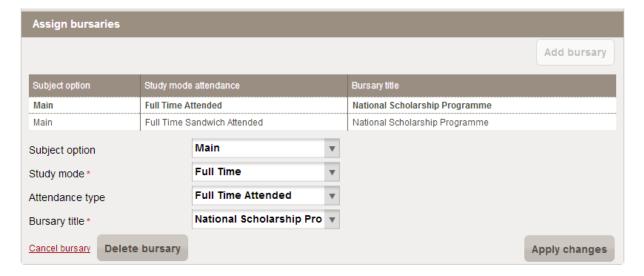
3. Click on the **Apply changes** button to add the bursary to the programme or click on **Cancel** to close the section without saving the bursary details.



7.3.1.3 Viewing, editing or deleting bursaries

To view, edit or delete a bursary:

1. Click on the bursary record. The **Assign bursaries** screen is displayed.



- 2. Complete the fields as described in Table 7-8 in Section 7.3.1.2.
- 3. Click on **Apply changes** to save the changes to the bursary, click on **Cancel bursary** to close the section without saving the changes or click on **Delete bursary** to delete the bursary from the programme.



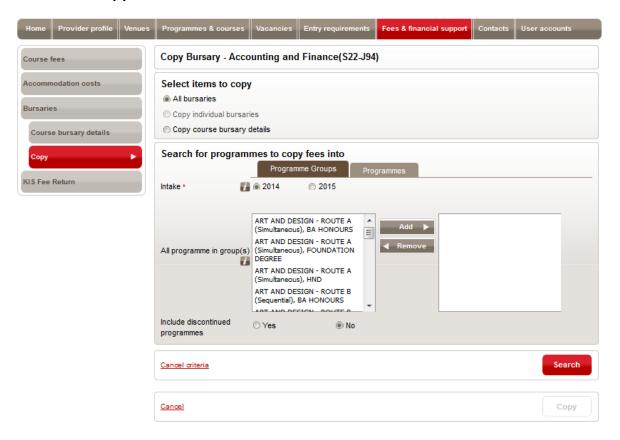
7.3.2 Copying bursaries

You can copy bursaries from one programme and assign it to another. You can either copy bursaries to programmes (see Section 7.3.2.1) or programme groups (see Section 7.3.2.2).

7.3.2.1 Copy bursaries to programme groups

To copy bursaries to programme groups:

1. Click the **Bursaries** navigation button, search for a course as per Section 7.1.1 and then click the **Copy** button.



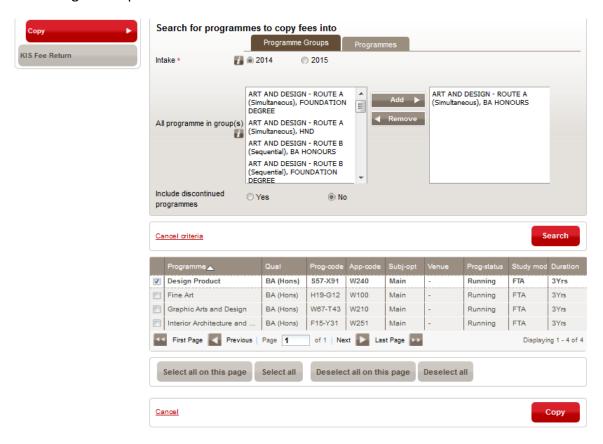
- 2. Select the items to copy from the three available options:
 - All bursaries
 - Copy individual bursaries
 - Copy course bursary details
- 3. Select the Programme Groups tab.
- 4. Search the programme group you want to copy to by specifying your search criteria:



Table 7-9: Search for programmes criteria to copy fees into

Criteria	Options
Intake	Select the intake cycle for which the bursary is available.
Include discontinued programmes	Specify whether you want to copy the bursaries to discontinued programmes by selecting Yes or No.

- 5. When you have finished click **Search**. Your search result will be in the bottom part of the screen. All the programmes that satisfy your search criteria will be listed.
- 6. Select the programmes in your search result that you want to copy bursaries to by ticking the respective check boxes.



7. When you have finished selecting the programmes click the **Copy** button.

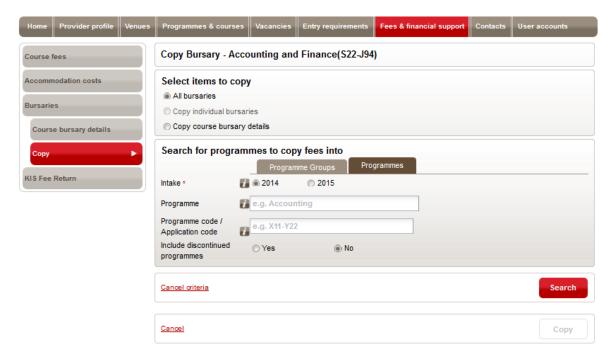
7.3.2.2 Copy bursaries to programmes

To copy bursaries to programmes:

1. Click the **Bursaries** navigation button and then click the **Copy** button.

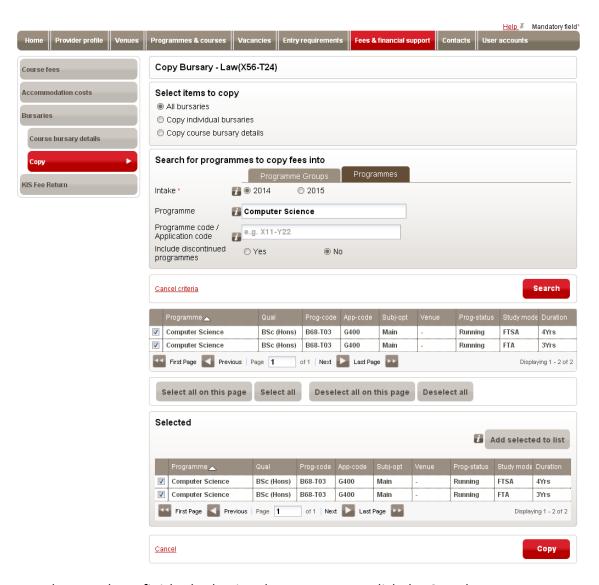


- 2. Select the items to copy from the three available options:
 - All bursaries
 - Copy individual bursaries
 - Copy course bursary details
- 3. Select the **Programmes** tab.



- 4. Search the programmes you want to copy to by specifying your search criteria. See Table 7-9 in Section 7.3.2.1 for information on search criteria.
- 5. When you have finished click **Search**. Your search result will be in the bottom part of the screen. All the programmes that satisfy your search criteria will be listed.
- 6. Select the programmes in your search result that you want to copy bursaries to by ticking the respective check boxes and click **the Add selected to list** button.





7. When you have finished selecting the programmes click the **Copy** button.

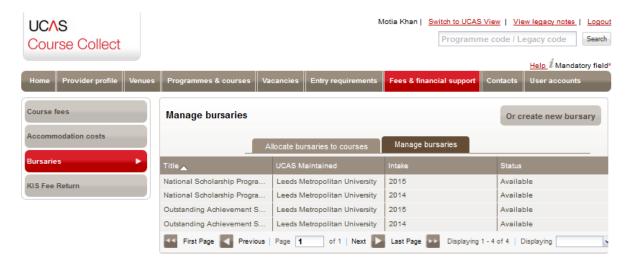


7.3.3 Managing bursaries

7.3.3.1 Create a new bursary

To set up a bursary or make changes to it, prior to allocating it to a programme:

- 1. Click on **Bursaries** navigation button.
- 2. Select Manage bursaries tab. The available bursaries are listed.



- 3. Click the Or create new bursary button.
- 4. Complete the fields in the **Add bursary** screen, using Table 7-10 for guidance if required.



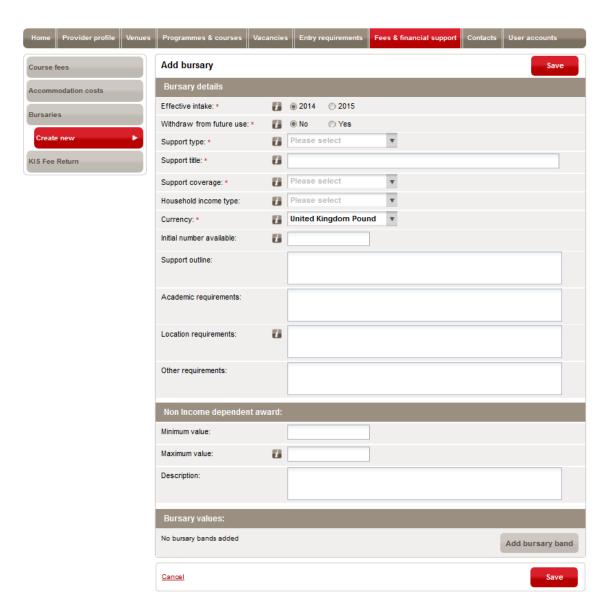


Table 7-10: Adding and editing bursary fields

Field	Use
Bursary details	
Withdraw from future use	Click on Yes to prevent the bursary from being assigned to any courses in subsequent intake cycles. The bursary will remain attached to any programme in the current intake until it is manually removed by the user.
Support type	Select the support type from the options in the drop-down list.
Support title	Enter a title for the bursary.



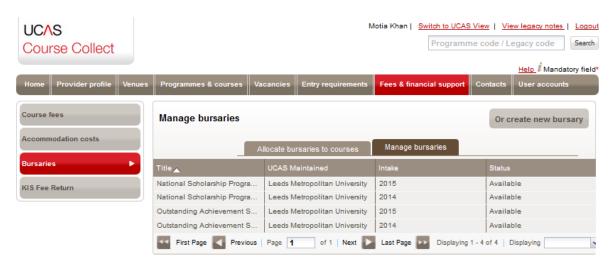
Support coverage	Choose whether the bursary is to be applied to the Full Course or Per Annum.	
Household income type	Choose either Residual or Total .	
Currency	Select the currency in which the course fee is to be paid. The default is United Kingdom Pound .	
Initial number available	Enter the number of bursaries available.	
Support outline	Provide an outline of the way in which the bursary is intended to support the student.	
Academic requirements	Specify any academic qualifications that the applicant must have.	
Location requirements	Specify where the applicant must live in order to qualify for the bursary.	
Other requirements	Enter any other necessary requirements for the applicant to be eligible for the bursary.	
Non income dependent award		
Minimum value	Enter the minimum value of the bursary.	
Maximum value	Enter the maximum value of the bursary.	
Description	Enter a description of the bursary.	
Bursary values		
Add bursary band button	Click on this button to add a bursary band. After entering the fields, click on Apply changes to save the new band or Cancel bursary band to close the screen without saving the changes.	
Minimum income	Enter the minimum income to which this band applies (required).	
Maximum income	Enter the maximum income to which this band applies.	
Bursary value	Enter the value of the bursary for this income band (required).	



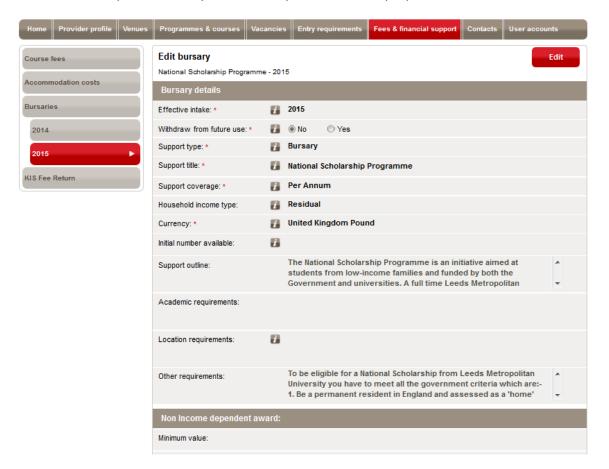
7.3.3.2 Edit bursary

To set up a bursary or make changes to it, prior to allocating it to a programme:

- 1. Click on the Bursaries navigation button.
- 2. Select Manage bursaries tab. The available bursaries are listed.



3. Click the required bursary. The bursary details are displayed.





- 4. Select the intake you want to view or change by clicking on the relevant intake button on the left of the screen.
- 5. Click on the **Edit** button and add or change the information detailed in Table 7-10 above.
- 6. After entering or editing the bursary information, click on the **Save** button to save the changes or **Cancel** to leave the details unchanged.

7.3.3.3 Extending a bursary

To extend a bursary to the next intake:

- 1. Ensure that the bursary for the most recent year is being displayed by clicking the most recent intake year navigation button.
- 2. Click on the **Extend bursary** button in the **Edit bursary** screen.

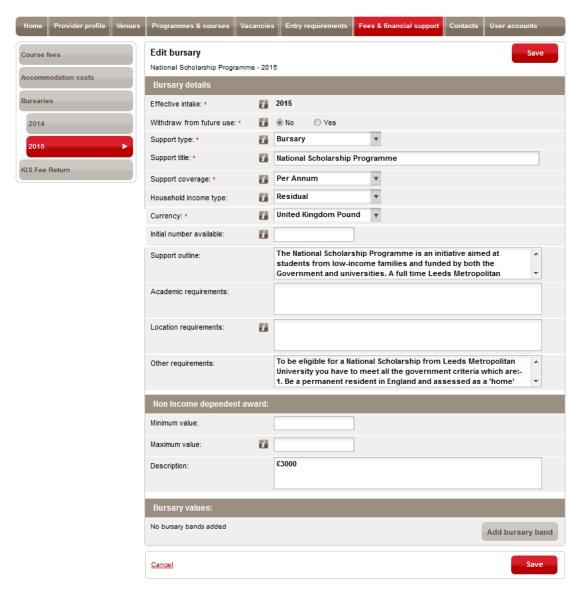


3. The bursary details are displayed showing the next intake year.



- 4. Click **Save** to save the bursary for the next intake year.
- 5. To edit the bursary details select the effective intake year from the left hand tab.





- 6. Make any necessary changes to the bursary details. You can refer to Table 7-10 above for guidance.
- 7. Click on the **Save** button to create the new bursary or **Cancel** to exit the update function.



7.4 KIS fee return

The **KIS fee return** section displays the criteria for selecting a programme.



Note that KIS fee information can only be entered for the 2014 intake. From the 2015 intake onwards, UCAS will no longer be receiving or updating KIS fee information. If you require further information, please consult the HESA website.



8. User accounts and contacts

Course Collect allows providers to add and maintain user accounts for various purposes. It also allows you to add and maintain contacts. You can set up contacts for different purposes such as open days, admissions, enquiries etc.

Table 8-1 summarises the functions of the **User accounts** and **Contacts** sections of Course Collect.

Table 8-1: User accounts and Contacts functions

Page / section / screen	Core function	Instructions
User accounts section	Manage users	Section 8.1
Search and manage user accounts screen	Add and edit user accounts Deactivate accounts	Section 8.1.1 - 8.1.3
Contacts section	Manage contacts	Section 8.2
Search and manage contacts screen	Add and edit contacts and assign permissions	Section 8.2.1 - 8.2.2



Each section and screen is accessed via the relevant navigation button usually on the left of the screen.



Where available, the help icon \square next to the fields can be clicked for further information.



8.1 User accounts

The **User accounts** page in Course Collect enables providers to manage users of the system. User accounts can be restricted to give access only to certain sections of the system and give the ability to update or view-only.

There are three levels of account:

1) Administrator	An Administrator can carry out all functions including add, edit and approve information.
2) Editor	An Editor can edit information but not approve the changes. Any changes made by an editor will have to be approved by an Administrator
A Viewer can only view information and not make any changes.	



User accounts set up for Course Collect will not have access to other UCAS systems.

A provider can request up to two Administrator accounts. Only Administrators can add additional users. When setting up a new account, the **Role name** selected will have to be one of the three above options and this will dictate the permissions available to that account.



Standard account security measures should always be implemented when issuing Course Collect accounts:

- Do not share a user account with any other individual
- Do not write down your user account details
- Make sure your account password is strong, using a combination of upper and lower case letter and numbers, and avoid common words or phrases.



The username for each account must be the email address used to set up the account. This will allow the **Forgot password** button to automatically prompt the user if required on the login page of Course Collect.



The email address for a user can only be used once on the system. If a user works across more than one provider, please email CourseCollect@ucas.ac.uk so that we can assist you in setting up the user with a second account.



8.1.1 Add a user account

There are two parts to creating a user account:

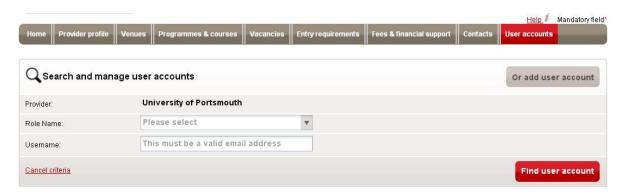
Part 1: Add user to the system

Part 2: Assign permissions to the user

8.1.1.1 Part 1: Add user to the system

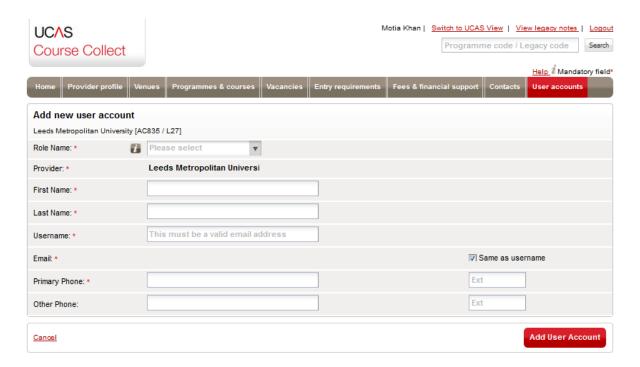
To add a user:

 Click the User accounts section of Course Collect and then click the Or add user account button.



- 2. Complete the fields in the **Add new user account** screen. The fields that are mandatory are marked with (*):
 - Role name: select from one of the three roles (Administrator, Editor or Viewer).
 The role will determine the functions the user can perform within Course Collect.
 - **Provider:** The details in this field are pre-populated and cannot be changed.
 - First name: Enter the first name of the user.
 - Last name: Enter the surname of the user.
 - Username: Enter a valid email address. The username must be an email address.
 - Email: Enter a second email address for contact purposes by un-ticking the Same as
 username check box or leave the check box ticked if the email address entered as
 username is to be used for contacting purposes.
 - Primary phone: Enter the main contact number and extension as applicable.
 - Other phone: You can enter a second phone number or leave this field blank.





3. Once you have completed the required field, click the **Add User Account** button. The user account has now been added to the system and you should proceed with part two – assign permission to users (Section 8.1.1.2).

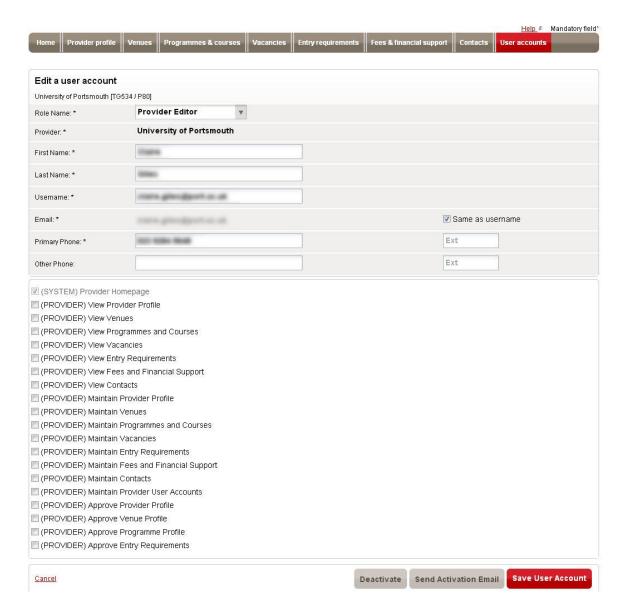
8.1.1.2 Part 2: Assign permission to users

Once an account has been created, the provider administrator can manage which parts of the system that user has access to by ticking and un-ticking permissions from the list of permissions available.

To assign permissions:

- 1. In the main **User accounts** page find the user you added in part 1 and click on the user record. The information entered when adding the user will now be in editable format.
- 2. Scroll to the bottom part of the screen and tick the required check boxes to assign permissions or un-tick to remove permissions.
- 3. Once you have assigned the permissions click the **Save User Account** button.







The same procedure applies to assign / remove permissions to existing users.

4. Click Save User Account to save the changes.



Note that if, at any point, you click on the **Cancel** button in the left corner of the screen before saving the changes, all changes will be lost.

5. Click the **Send Activation Email** to send an email to the user to activate the account. The user can now follow the instructions in the email to activate the account.

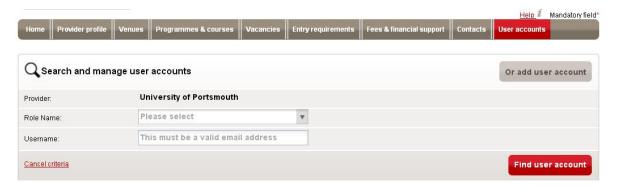


8.1.2 Manage user accounts

8.1.2.1 Edit user information

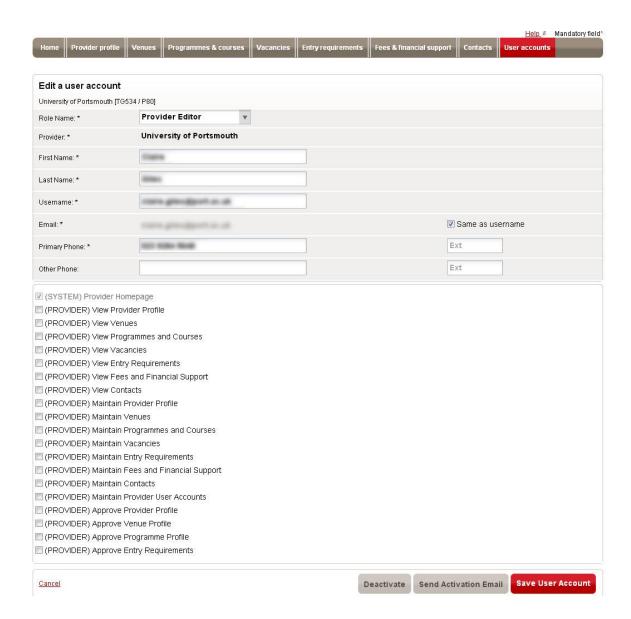
To edit user information:

Search and find the user using the search function in the Search and manage user
accounts screen. You can search by username or role and click the Find user account
button. Alternatively you can navigate the pages and find the user from the list of users
displayed on the screen.



- 2. Once you have found the user, click on the relevant user record. The user information entered when adding the user will now be in editable format.
- 3. Edit the information as required:
 - **Provider:** Entry in this field is fixed.
 - First name: Edit the first name of the user.
 - Last name: Edit the surname of the user.
 - **Username:** Edit the email address entered.
 - **Email:** The activation email will be sent to the email address given as the username. This MUST be an active email account. Enter a second email address for contact purpose by un-ticking the **Same as username** check box or leave the check box ticked if the username email address is to be used for contacting purpose.
 - Primary phone: Edit the main contact number and extension if applicable.
 - Other phone: You can enter or edit the second phone number.
 - Assign or remove permissions by ticking the check boxes as per Section 8.1.1.2.
- 4. Once you have finished making changes, click the **Save User Account** button.







Note that if, at any point, you click on the **Cancel** button in the left corner of the screen before saving the changes, all changes will be lost.

8.1.2.2 Reset account

If a user account has been locked or deactivated, you can reset the account by sending the user an activation email by clicking the **Send activation email** button at the bottom of the account details screen.

The user will have to use the instructions in the email to reactivate the account.

Alternatively, users can email CourseCollect@ucas.ac.uk and request that their account is unlocked.

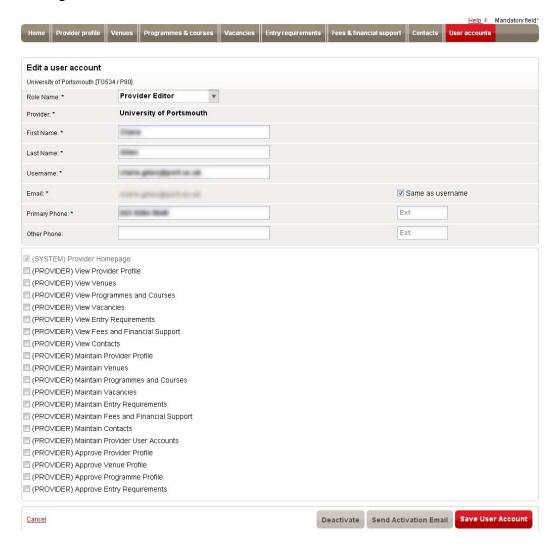


8.1.3 Deactivate user

If an individual leaves the provider or no longer requires access to Course Collect, the administrator should deactivate the user account immediately, to prevent unauthorised changes being made to the data.

If UCAS is aware that a user is no longer employed by the provider, the account will be deactivated immediately and the Primary Correspondent informed. If the user account is for the Primary Correspondent, UCAS and the provider must identify a suitable replacement within 10 working days.

Accounts can be deactivated by searching for the user as per Section 8.1.2.1 and then clicking the **Deactivate** button at the bottom.



Any change to an email address used for an account will cause the account to be deactivated. Please contact the Data Collection Team at CourseCollect@ucas.ac.uk if your provider is making changes to the format of your email addresses so that we can assist you with the amendments.

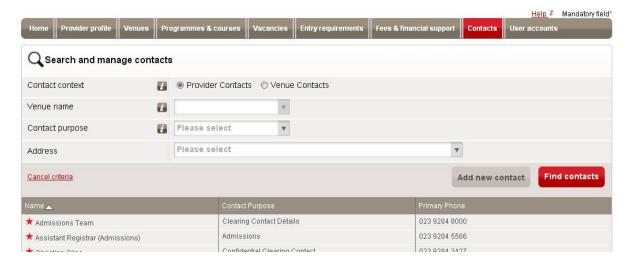


8.2 Contacts

The **Contacts** section of Course Collect is used to add or maintain the provider's contacts.

You can add contacts for different purposes such as admissions, open days, Clearing, international enquiries etc. Contacts can be separated into two groups - Provider Contacts and Venue Contacts.

When you click the **Contacts** section you will see all the contacts added to the system listed with their name, contact purpose and primary phone number (if it was entered)





Each primary contact is marked with a red (*) asterisk next to it.



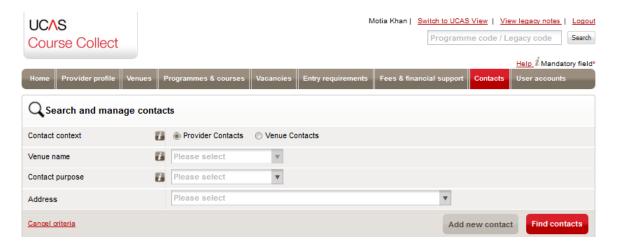
8.2.1 Search and manage contacts

To manage existing contacts you need to first search for and find the contact and then you can edit the details or delete the contact.

8.2.1.1 Search for contacts

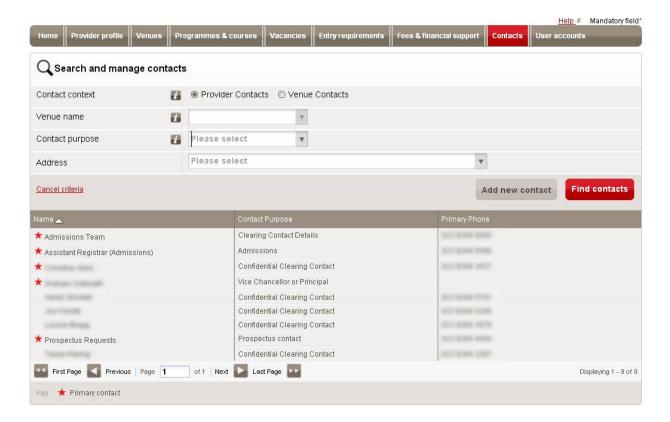
To search for a contact:

- Specify your search criteria in the Search and manage contacts page:
 - Select the type of contact (*Provider contact* or *Venue contact*)
 - If you have selected *Venue contact*, the venue field will become active select the venue using the drop-down menu. If you selected *Provider contact*, you can skip this step.
 - Select a **Contact purpose** using the drop-down menu to narrow down the search result.
 - Select an address to further narrow down the search result



Once you have specified your search criteria, click the Find contacts button and your search result will be listed in the bottom part of the screen. You can now manage the contacts.



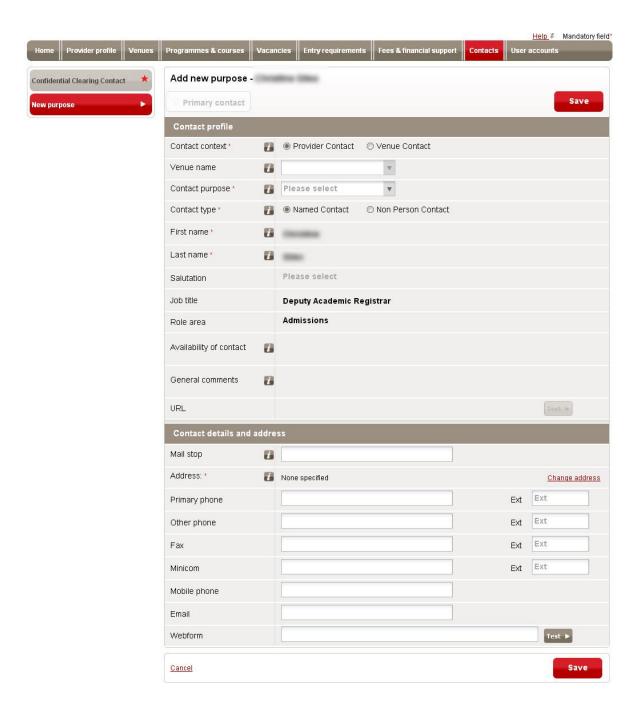


8.2.1.2 Edit contact details

To edit contact details:

- 1. Search for contacts as per Section 8.2.1.1 and from your search result, click on the contact you want to edit. Most of the fields will now be editable.
- 2. Make changes as required, using Table 8-2 for guidance







Note that if, at any point, you click on the **Cancel** button in the left corner of the screen before saving the changes, all changes will be lost.



Table 8-2: Add/Edit contacts field

Field	Use
Contact context	Two types of contacts can be added:
	Provider Contact
	Venue Contact
	You can only select one option and this can only be done when you are adding a new contact. This field cannot be edited later. If the same contact needs to be added in a different context then you will have to enter them as a new contact within that context.
Venue name	If the contact selected is a Venue contact, then select the required venue using the drop-down menu.
Contact purpose	You can enter contacts for different purposes, such as open days, Clearing, admissions and international enquiries. You can only select a purpose when adding a new contact. This field is not editable once the contact has been set up, but a new purpose can be added to the same user, by clicking the Add New Purpose button at the top (see Section 8.2.1.2.1).
Contact type	For every contact you add to the system, you need to select the contact type – Named Contact or Non Person Contact (e.g. department or reception desk). You can only select the contact type purpose when adding a new contact. This field is not editable later.
First name	Enter/edit the contact's first name.
Last name	Enter/edit the contact's last name.
Salutation	Use the drop-down menu to select a salutation (title).
Job title	Enter/edit the contact's job title.



Role area	Select the division the contact works in using the drop-down menu: Role area Availability of contact General comments URL Contact details and addre Mail stop Mail stop Administrator Administra
Availability of contact	Enter information to indicate when the contact is available. For example if they work certain days and certain hours you can enter this information here.
General comments	Enter/edit any other information that you feel is relevant.
URL	Enter/edit the web page of the department the contact works in. You can use the Test button to test the link to the web page is active.
Mail stop	This field should be used to indicate if there is a specialist area to address post to enable it to reach the recipient quicker i.e. Jane Smith, University of Anywhere, Policy Department. The mail stop is the location of the in-tray for that Department.
Address	The address selected when adding a contact is shown and you can change the address by clicking the Change address option. You can either select a different address from the list or enter a new address by clicking the Add address option. Address: City Campus LEEDS LST 3HE Change address
Primary phone Other phone Fax Minicom Mobile phone	Enter/edit numbers in these fields if applicable. These fields are not mandatory but UCAS recommends that you enter at least one number that the contact can be contacted on.
Email	Enter/edit an email address by which the user can be contacted.



Webform Enter/edit the URL link to a contact form on the provider web site. You can click the **Test** button to test the URL link.

3. Once you have made the changes click Save.

8.2.1.2.1 Add a new purpose

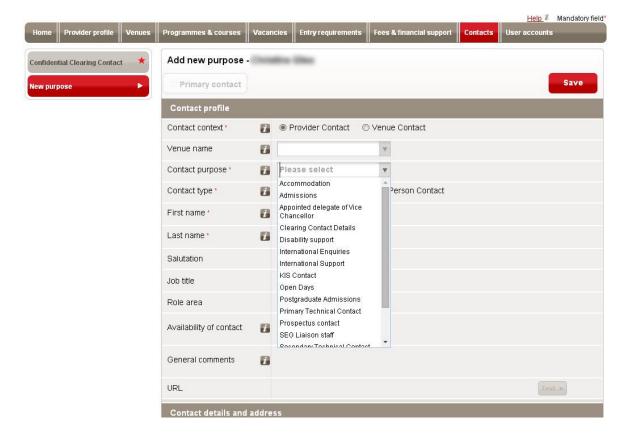
To add a new purpose to a contact:

1. In the Edit contact screen, click the Add New Purpose button.



This will take you to the **Add new purpose** sub-page and make the **Contact purpose** field editable as well as the information in the **Contact details and address** section.

2. Select a new **Contact purpose** using the drop-down menu.





3. Enter contact information

Mail stop	This field should be used to indicate if there is a specialist area to address post to enable it to reach the recipient quicker i.e. Jane Smith, University of X, Policy Department. The mail stop is the location of the in-tray for that Department.
Address	The address selected when adding a contact is shown and you can change the address by clicking the Change address option. You can either select a different address from the list or enter a new address by clicking the Add address option.
	Address: * City Campus LEEDS LS1 3HE Change address
Primary phone Other phone Fax Minicom Mobile phone	Enter/edit numbers in these fields if applicable. These fields are not mandatory but UCAS recommends that you enter at least one number that the contact can be contacted on.
Email	Enter/edit an email address by which the user can be contacted.
Webform	Enter/edit the URL link to a contact form on the provider's website. You can click the Test button to test the URL link.

4. Once you have finished click **Save**, and the contact will now be listed on the main **Contacts** page under a new purpose. They will also still be listed under the original purpose.

8.2.1.3 Delete contact

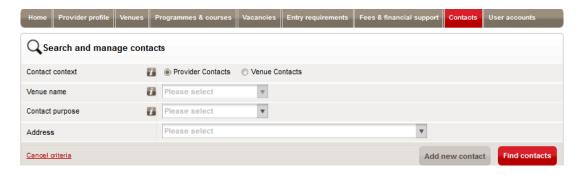
To delete a contact, load details as per Section 8.2.1.1 and then click the **Delete Contact** button at the bottom of the screen.



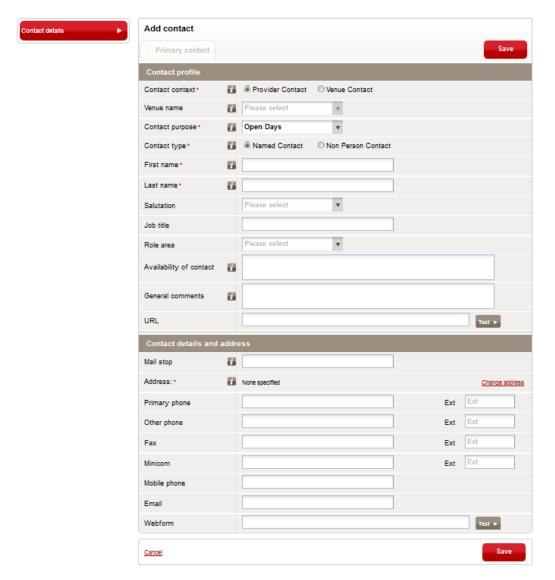
8.2.2 Add a new contact

To add a new contact:

1. In the Search and manage contacts screen, click Add new contact.



2. Complete the fields in the **Add contact** screen. You can refer to Table 8-2 in Section 8.2.1.2 for guidance.





3. Once you have completed the required fields click **Save**.



Note that if, at any point, you click on the **Cancel** button in the left corner of the screen before saving the changes, all changes will be lost.



Glossary

Administrator - A user with the necessary permissions to publish changes to *programme* profiles or to approve changes made by an *Editor* to a programme profile. An Administrator also has the ability to create and manage Editor accounts.

Admissions test - A test that must be passed by an applicant in order to qualify for entry to a course.

Application code - A unique code that identifies a *programme* for a particular *provider*.

Balance indicator - Indicates the balance of subject areas in a *programme*. For example, where a programme consists of two distinct topics of study such as French and Music in equal measure, the Balance Indicator should be set to Balanced. Where a programme of study consists of two topics of study with an approximate division of 75% - 25%, the Balance Indicator should be set to Major/Minor. A Balance Indicator of Combined should only be used where a programme has more than three distinct topics of study that are offered in equal proportion. The selection of Balance Indicators has a direct relationship to the primacy of JACS assigned by UCAS to each course, which in turn may affect the positioning of programmes within downstream products and services provided by UCAS.

Bursary - Finance provided to students to assist with the costs associated with higher education. A bursary can be based on academic performance, financial and/or personal needs.

Clearing - A service which is part of an undergraduate application. If an applicant has received offers, declined their offers or did not get the grades they needed, Clearing allows an applicant to apply for courses that still have vacancies.

Course - An instance of a *programme*. There will be one or more courses per programme if the method of delivery and/or, duration and/or venue has differences. Providers may create 'one programme/one course' or 'one programme/multiple courses' depending on their own internal management system requirements. Every course must have at least one *stage*.

Course joining date - Course start date.

Course status - The course status must be one of: Discontinued, Running or Suspended. If a course is being withdrawn for the current intake but might be offered again in subsequent intakes, its status is Suspended. If a course will never be offered again, its status is Discontinued. In all other cases the status is Running.

Criminal Records Bureau Check (CRB Check) - See Disclosure and Barring Service Check.

DBS check - See Disclosure and Barring Service Check.



Deferred entry - For certain courses, an applicant can choose to defer entry to the course until a later *intake*.

Disclosure and Barring Service Check (DBS Check) - A check against criminal records required for some programmes. Formerly known as the Criminal Records Bureau (CRB) Check.

ECDD - See Equal Consideration Deadline Date.

Editor - A user with the necessary permissions to make changes to *programme profiles and* other data. The changes can only be published after they have been approved by an *Administrator*. Editors cannot create user accounts.

Equal Consideration Deadline Date (ECDD) - Courses with a *programme category* of Medicine, Dentistry and Veterinary Science will have an ECDD of 15 October. Practical arts courses that require applicants to produce a portfolio of work as part of their application usually have the programme category of Art and Design and will have an ECDD of 24 March. All other courses have an ECDD of 15 January.

Entry requirements - Qualifications or other requirements that an applicant must have in order to enter a *programme*. Academic requirements are any formal qualifications, for example GCE A level. Non-academic requirements are any additional requirements that an applicant must have to enter the programme or may have to complete in order to enter the programme, for example previous experience or an interview.

Erasmus mundus - An initiative to promote the educational exchange opportunities for non-European students (with Europeans being exceptional cases). The *Erasmus Programme* is open to Europeans only.

Erasmus programme - An initiative to promote the educational exchange opportunities for European students. The *Erasmus Mundus* is open to non-Europeans with Europeans being exceptional cases.

FAQ - Frequently asked questions.

Group validation - The process of validating a course when completed by more than one organisation.

HEFCE - Higher Education Funding Council for England.

HESA - Higher Education Statistics Agency.

Intake - The joining year for a *programme*. For example, if the *course joining date* is September 2015, the intake will be 2015.

Keyword - A word or phrase that will return a particular *course* when entered using the search tool.



JACS - The Joint Academic Coding System (JACS) is owned and maintained by the Universities and Colleges Admissions Service (UCAS) and the Higher Education Statistics Agency (HESA). It is used for subject coding of provision across higher education in the UK.

Open access - An open access course does not require formal qualifications to allow entry on to the course.

Password - A password is a string of characters used alongside a username to authenticate a user on a computer system.

Profile - Set of user permissions.

Programme - A period of study leading to a qualification, such as a degree in a particular subject. Every programme must have at least one *course*.

Programme category - Each programme is placed in a category that determines the *equal* consideration deadline date (ECDD). CUKAS courses should have a programme category that is either blank or set to Dance, Drama and Screen Production.

Programme code - A unique code that identifies a *programme* for a particular *provider*.

Programme group - A number of programmes grouped together to make bulk updates easier.

Programme profile - Each *programme* has its own profile, consisting of information such as target audience, modular structure, equipment needed, leaving destinations, skills and experience gained and marketing information.

Provider - The university or other institution providing *programmes* and *courses*.

Provider application code - A code that identifies a *provider* for the purposes of the admissions scheme. The code can only be amended by request, supported by official documentation.

Provider reference code - The code that identifies the *provider* on the system. The Provider Reference Code cannot be changed.

Publishing status - A course can either be Published or Not Published. Published courses appear in Apply and Track and on the UCAS search tool. All courses should be published at some point in the admissions cycle.

Role name - There are three role names supported (Administrator, Editor or Viewer). The role will determine the functions the user can perform in Course Collect.

Stage - The entry point for a *programme* or *course*. Each programme or course must have at least one and may have a number of stages.



Subject option - A variant of a *course*. Most courses will not have subject options, only a Main course.

Tariff points - The UCAS Tariff is a means of allocating points to post-16 qualifications used for entry to higher education. It was developed to allow for broad comparisons to be made about a wide range of qualifications by universities and colleges and to help them with their management information.

UKPRN - A UK Provider Reference Number (UKPRN) is an externally-issued number issued to providers that are currently registered with *UKRLP*.

UKRLP - UK Register of Learning Providers. The UKRLP allows providers to update their information in one place and share this across agencies such as the Skills Funding Agency, the *Higher Education Statistics Agency (HESA)*, the Higher Education Funding Council for England (HEFCE) and UCAS.

URL - The address of an internet page.

Username - A username is a name that uniquely identifies someone. The usernames used to log into Course Collect will be your email address.

Vacancy - A course with vacancies has places available for students. However, the *vacancy status* identifies the applicants for whom vacancies are available and appear in the search tool.

Vacancy status - The vacancy status determines the way in which vacancies are displayed as being available to applicants in the search tool. For example, course vacancies with a vacancy status of "All" will be displayed as available to all students while those with a status of International will only be displayed as available to international students.

Validation - The process of validating a course, which may be completed by either the provider of the course or an external body.

Venue - A location where a *course* is delivered. If a *programme* is delivered at more than one venue, then it will have a course for each venue.

Viewer - A user account with Viewer permission can only view information and not make any changes.